

AGENDA

**KENTUCKY INFRASTRUCTURE AUTHORITY
EXECUTIVE COMMITTEE MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
April 23, 2015 – 3:00 p.m.**

Call to Order:

Vice Chair Damon Talley

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS (Board Action Required)

A. Action Items

1. A Resolution of the Executive Committee of the Kentucky Infrastructure Authority Directing and Authorizing the Issuance of Kentucky Infrastructure Authority Wastewater and Drinking Water Revolving Fund Revenue Refunding Bonds, Series 2015A, in a Principal Amount no to exceed \$65,000,000, by the Kentucky Infrastructure Authority and the Execution of a Purchase Contract Between the Kentucky Infrastructure Authority and Morgan Stanley & Co. LLC in Which the Final Principal Amount of SUC Bonds Shall be Established.
(Attachment I.A.1.) Denise Pitts, KIA 5
2. A Resolution of the Executive Committee of the Kentucky Infrastructure Authority Directing and Authorizing the Issuance of \$4,770,000 Kentucky Infrastructure Authority Governmental Agencies Program Revenue Bonds, Series 2015, by the Kentucky Infrastructure Authority and the Execution of a Purchase Contract Between the Kentucky Infrastructure Authority and Morgan Stanley & Co. LLC
(Attachment I.A.2.) Denise Pitts, KIA 11

II. ADJOURN

Vice Chair Damon Talley