

A G E N D A

**KENTUCKY INFRASTRUCTURE AUTHORITY
FULL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
February 1, 2018, 1:00 P.M.**

Call to Order:

Chair Sandra Dunahoo

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS (Board Action Required)

A. Minutes

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| 1. Consideration of Approval of the Minutes of the Kentucky Infrastructure Authority Regular Board Meeting of December 6, 2017
<i>(Attachment I.A.1.)</i> | Chair Sandra Dunahoo | 11 |
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B. New Projects / Action Items

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| 1. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A18-014) in the amount of \$3,066,988 to the Marshall County Fiscal Court, Marshall County, Kentucky (SX21157035)
<i>(Attachment I.B.1.)</i> | Mr. Jory Becker, DOW
Ms. Ashley Adams, KIA | 25 |
| 2. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A18-015) in the amount of \$500,000 to the City of Elkton, Todd County, Kentucky (SX21219014)
<i>(Attachment I.B.2.)</i> | Mr. Jory Becker, DOW
Ms. Melissa Rife, KIA | 37 |
| 3. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B18-002) in the amount of \$53,000 to the City of Albany, Clinton County, Kentucky (WX21053014)
<i>(Attachment I.B.3.)</i> | Ms. Melissa Rife, KIA | 49 |
| 4. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B18-005) in the amount of \$132,046 to the City of Flemingsburg, Fleming County, Kentucky (SX21069019)
<i>(Attachment I.B.4.)</i> | Ms. Meili Sun, KIA | 61 |
| 5. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B18-008) in the amount of \$796,000 to the Kentucky Department of Parks - Taylorsville Lake, Spencer County, Kentucky (SX21215005)
<i>(Attachment I.B.5.)</i> | Ms. Meili Sun, KIA | 73 |
| 6. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F18-002) in the amount of \$700,982 to the City of Salyersville, Magoffin County Kentucky (WX21153013)
<i>(Attachment I.B.6.)</i> | Mr. Jory Becker
Ms. Ashley Adams | 91 |

7.	Resolution and Order of the Board of Directors for Approval of a Fund F loan (F18-005) in the amount of \$1,842,071 Green-Taylor Water District, Taylor County Kentucky (WX21217027) <i>(Attachment I.B.7.)</i>	Mr. Jory Becker, DOW Ms. Ashley Adams	95
8.	Resolution and Order of the Board of Directors for Approval of a Fund F loan (F18-006) in the amount of \$2,641,680 to the City of Lebanon, Marion County Kentucky (WX21155043) <i>(Attachment I.B.8.)</i>	Mr. Jory Becker, DOW Ms. Meili Sun, KIA	107
9.	Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies <i>(Attachment I.B.9.)</i>	Ms. Meili Sun, KIA	119
10.	A Resolution Of The Board Of The Kentucky Infrastructure Authority (Authority) Authorizing The Execution And Delivery Of An Escrow Trust Agreement Between The Authority And U.S. Bank National Association To Provide For The Defeasance And Discharge Of All Or A Portion Of The Authority's Outstanding Kentucky Infrastructure Authority Wastewater And Drinking Water Revolving Fund Program Revenue Bonds, Series 2010A (The "Prior 2010 Bonds") And Kentucky Infrastructure Authority Wastewater And Drinking Water Revolving Fund Program Revenue Bonds, Series 2012A (The "Prior 2012 Bonds," And Together With The Prior 2010 Bonds, The "Prior Bonds"); Authorizing Other Actions In Connection With The Defeasance And Discharge Of All Or A Portion Of The Prior Bonds; And Repealing All Resolutions Or Parts Thereof In Conflict With The Provisions Hereof. <i>(Attachment I.B.10.)</i>	Mr. Jeff Abshire, KIA	125
11.	A Resolution (The Preliminary Bond Resolution) Of The Board Of The Kentucky Infrastructure Authority (Authority) Authorizing The Execution Of A Series Trust Indenture Dated As Of March 1, 2018 By And Between The Kentucky Infrastructure Authority And U.S. Bank National Association, Louisville, Kentucky; Providing For The Issuance Of Kentucky Infrastructure Authority Wastewater And Drinking Water Revolving Fund Program Revenue Bonds, Series 2018A In A Principal Amount Not To Exceed \$60,000,000 Under The Terms Of The Series Trust Indenture And The General Trust Indenture Dated As Of March 1, 2010 Between The Authority And U.S. Bank National Association; Providing For The Payment Of The Principal Of And Interest On Said Bonds; Authorizing The Sale Of Said Bonds; And Repealing All Resolutions Or Parts Thereof In Conflict With The Provisions Hereof. <i>(Attachment I.B.11.)</i>	Mr. Jeff Abshire, KIA	135

II. EXECUTIVE DIRECTOR'S REPORT

Ms. Donna McNeil, KIA

III. ANNOUNCEMENTS/NOTIFICATIONS

Next KIA Board Meeting:
Tentatively set for Thursday, March 1, 2018
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort

IV. ADJOURN

Chair Sandra Dunahoo