

AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY
FULL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
December 6, 2017 – 10:00 a.m.

Call to Order:

Chair Sandra Dunahoo

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS (Board Action Required)

A. Minutes

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| 1. Consideration of Approval of the Minutes of the Kentucky Infrastructure Authority Regular Board Meeting of October 5, 2017
<i>(Attachment I.A.1.)</i> | Chair Sandra Dunahoo | 11 |
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B. New Projects / Action Items

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| 1. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A18-026) in the amount of \$5,619,274 to the Regional Water Resource Agency, Daviess County, Kentucky (SX21059050)
<i>(Attachment I.B.1.)</i> | Mr. Jory Becker, DOW
Ms. Melissa Rife, KIA | 19 |
| 2. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B18-007) in the amount of \$250,000 to the City of Lewisburg, Logan County, Kentucky (SX21141014)
<i>(Attachment I.B.2.)</i> | Ms. Meili Sun, KIA | 33 |
| 3. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F18-004) in the amount of \$1,297,200 to the City of Morehead, Rowan County, Kentucky (WX21205048)
<i>(Attachment I.B.3.)</i> | Mr. Jory Becker, DOW
Ms. Ashley Adams, KIA | 45 |
| 4. Resolution and Order of the Board of Directors for Approval of a Fund C loan (C18-002) in the amount of \$800,281 to refinance an existing Fund F loan (F03-02) to the Carroll County Water District, Carroll County, Kentucky
<i>(Attachment I.B.4.)</i> | Mr. Jeff Abshire, KIA | 59 |
| 5. Resolution and Order of the Board of Directors for Approval of a Fund C loan (C18-003) in the amount of \$988,979 to refinance an existing Fund F loan (F00-01) to the City of Bowling Green, Warren County, Kentucky
<i>(Attachment I.B.5.)</i> | Mr. Jeff Abshire, KIA | 69 |

6. Resolution and Order of the Board of Directors for Approval of a Fund C loan (C18-004) in the amount of \$2,284,113 to refinance an existing Fund F loan (F02-08) to the City of Bowling Green, Warren County, Kentucky <i>(Attachment I.B.6.)</i>	Mr. Jeff Abshire, KIA	79
7. Resolution and Order of the Board of Directors for Approval of a Fund C loan (C18-005) in the amount of \$738,605 to refinance an existing Fund F loan (F03-04) to the City of Eddyville, Lyon County, Kentucky <i>(Attachment I.B.7.)</i>	Mr. Jeff Abshire, KIA	89
8. Resolution and Order of the Board of Directors for Approval of a Fund C loan (C18-006) in the amount of \$1,784,102 to refinance an existing Fund F loan (F03-01) to the City of Ashland, Boyd County Kentucky <i>(Attachment I.B.8.)</i>	Mr. Jeff Abshire, KIA	99
9. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies <i>(Attachment I.B.9.)</i>	Mr. Jeff Abshire	109
10. A Resolution (the Preliminary Bond Resolution) of the Board of the Kentucky Infrastructure Authority (Authority) Authorizing the Execution of A Series Trust Indenture by and Between the Kentucky Infrastructure Authority and U.S. Bank National Association, Louisville, Kentucky; Providing for the Issuance of Kentucky Infrastructure Authority Wastewater and Drinking Water Revolving Fund Program Revenue Refunding Bonds, Series 2018A In an Aggregate Principal Amount not to Exceed \$45,000,000 Under the Terms of A Series Trust Indenture and the General Trust Indenture Dated as of March 1, 2010 Between the Authority and U.S. Bank National Association; Authorizing the Execution and Delivery of an Escrow Trust Agreement Between the Authority and U.S. Bank National Association; Providing for the Payment of the Principal of and Interest on Said Bonds; Authorizing the Sale of Said Bonds; and Repealing all Resolutions or Parts Thereof in Conflict with the Provisions hereof. <i>(Attachment I.B.10.)</i>	Mr. Jeff Abshire, KIA	115
11. Consideration of the Fiscal Year End June 30, 2017 Kentucky Infrastructure Authority Audit Report <i>(Handout)</i>	Mr. Jeff Abshire, KIA Mr. Allen Norvell, CPA, Director, Blue & Co., LLC	
12. Resolution and Order of the Board of Directors for Approval of changes to the Kentucky Infrastructure Authority Bylaws <i>(Handout)</i>	Chair Sandra Dunahoo	
13. Resolution and Order of the Board of Directors Authorizing the Election of the Chair of the Kentucky Infrastructure Authority <i>(Attachment I.B.13.)</i>	Chair Sandra Dunahoo	139

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| 14. Resolution and Order of the Board of Directors Authorizing the
Election of the Vice Chair of the Kentucky Infrastructure Authority
<i>(Attachment I.B.14.)</i> | Chair Sandra Dunahoo | 143 |
| 15. Resolution and Order of the Board of Directors Authorizing the
Election of the First Vice Chair of the Kentucky Infrastructure Authority.
<i>(Attachment I.B.15.)</i> | Chair Sandra Dunahoo | 147 |
| 16. Resolution and Order of the Board of Directors for Approval of the
Board Meeting Schedule of the Kentucky Infrastructure Authority for the 2018 Calendar Year
<i>(Attachment I.B.16.)</i> | Chair Sandra Dunahoo | 151 |
| 17. Resolution and Order of the Board of Directors for Approval of the
Surplus Property Fund C Proposal
<i>(Handout)</i> | Ms. Donna McNeil, KIA | |

II. EXECUTIVE DIRECTOR'S REPORT

Ms. Donna McNeil, KIA

III. ANNOUNCEMENTS/NOTIFICATIONS

1. Next KIA Board Meeting:
Tentatively set for Thursday, February 1, 2018
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort

IV. ADJOURN

Chair Sandra Dunahoo