



**Board Meeting Booklet**  
**for**  
**July 6, 2017**

**Kentucky Infrastructure Authority**  
**1024 Capital Center Drive, Suite 340**  
**Frankfort, Kentucky 40601-3646**  
**502-573-0260**  
**502-573-0157 fax**  
**<http://kia.ky.gov>**



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# AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY  
FULL BOARD MEETING  
1024 CAPITAL CENTER DRIVE, SUITE 340  
July 6, 2017 – 1:00 p.m.

## Call to Order:

Chair Sandra Dunahoo

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

## I. BUSINESS (Board Action Required)

### A. Minutes

- |  |                      |   |
|--|----------------------|---|
| 1. Consideration of Approval of the <b>Minutes</b> of the <b>Kentucky Infrastructure Authority Regular Board Meeting of June 1, 2017</b><br><i>(Attachment I.A.1.)</i> | Chair Sandra Dunahoo | 7 |
|--|----------------------|---|

### B. New Projects / Action Items

- |  |                       |    |
|--|-----------------------|----|
| 1. Resolution and Order of the Board of Directors of the Kentucky Infrastructure Authority Establishing <b>Fund A Interest Rates</b> for the Period <b>July 1, 2017 through June 30, 2018</b><br><i>(Attachment I.B.1.)</i>  | Ms. Donna McNeil, KIA | 15 |
| 2. Resolution and Order of the Board of Directors of the Kentucky Infrastructure Authority Establishing <b>Fund F Interest Rates</b> for the Period <b>July 1, 2017 through June 30, 2018</b><br><i>(Attachment I.B.2.)</i>  | Ms. Donna McNeil, KIA | 19 |
| 3. Resolution and Order of the Board of Directors of the Kentucky Infrastructure Authority Establishing <b>Fund B Interest Rates</b> for the Period <b>July 1, 2017 through June 30, 2018</b><br><i>(Attachment I.B.3.)</i>  | Ms. Donna McNeil, KIA | 23 |
| 4. Resolution and Order of the Board of Directors of the Kentucky Infrastructure Authority Establishing <b>Fund C Interest Rates</b> for the Period <b>July 1, 2017 through June 30, 2018</b><br><i>(Attachment I.B.4.)</i>  | Ms. Donna McNeil, KIA | 27 |
| 5. Resolution and Order of the Board of Directors Authorizing Approval for the <b>Filing of an Application with the United States Environmental Protection Agency</b> for the Federal Fiscal Year 2017 Capitalization Grant for the <b>Drinking Water Revolving Fund</b><br><i>(Attachment I.B.5.)</i> | Ms. Donna McNeil, KIA | 31 |

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6.	Resolution and Order of the Board of Directors Authorizing Approval for the <b>Filing of an Application with the United States Environmental Protection Agency</b> for the Federal Fiscal Year 2017 Capitalization Grant for the <b>Wastewater Revolving Fund</b> <i>(Attachment I.B.6.)</i>	Ms. Donna McNeil, KIA	35
7.	Resolution and Order of the Board of Directors for Approval of a <b>Fund C loan (C18-001)</b> in the amount of <b>\$3,800,000</b> to the <b>City of Bowling Green, Warren County, Kentucky</b> (WX21227087) <i>(Attachment I.B.7.)</i>	Ms. Ashley Adams, KIA	39
8.	Resolution and Order of the Board of Directors for Approval for <b>Assumption of Fund A loan (A04-06)</b> in the amount of <b>\$30,588.02</b> and <b>Fund A loan (A11-16)</b> in the amount of <b>\$660,525.28</b> by the <b>City of Prestonsburg, Floyd County, Kentucky</b> <i>(Attachment I.B.8.)</i>	Mr. Jeff Abshire, KIA	51
9.	Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to <b>Reimburse Capital Expenditures</b> made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies <i>(Attachment I.B.9.)</i>	Mr. Jeff Abshire, KIA	65
II.	<b>STATUS REPORTS FOR FUNDS A, A2, B, B1, C, F, F2</b>		71
III.	<b>EXECUTIVE DIRECTOR'S REPORT</b>	Ms. Donna McNeil, KIA	
IV.	<b>ANNOUNCEMENTS/NOTIFICATIONS</b>		
	1. Next KIA Board Meeting: <i>Tentatively set for Thursday, August 3, 2017</i> Kentucky Infrastructure Authority 1024 Capital Center Drive, Suite 340, Frankfort		
V.	<b>ADJOURN</b>	Chair Sandra Dunahoo	

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**KENTUCKY INFRASTRUCTURE AUTHORITY**  
**Minutes of the Full Board**

**Meeting Date/Location: June 1, 2017 – 1:00 p.m.**  
**Kentucky Infrastructure Authority**  
**1024 Capital Center Drive, Suite 340, Frankfort**

**Members present:**

Ms. Sandra Dunahoo, Commissioner, Department for Local Government  
Mr. Mark Bunning, (proxy for Secretary William Landrum), Finance and Administration Cabinet  
Mr. Jerry Martin, (proxy for Secretary Terry Gill), Cabinet for Economic Development  
Mr. Daryl Newby, (proxy for Executive Director Talina Mathews), Public Service Commission  
Mr. Robert A. Amato, representing Kentucky Municipal Utilities Association  
Ms. Linda C. Bridwell, representing for-profit private water companies  
Mr. Claude Christensen, representing Kentucky League of Cities  
Mr. Paul Lashbrooke, representing the Kentucky Rural Water Association  
Mr. C. Ronald Lovan, representing the American Water Works Association

**Members absent:**

Mr. Bruce Scott, Energy and Environment Cabinet  
(proxy for Secretary Charles Snaveley, EEC)  
Mr. David A. Voegelé, representing Kentucky Association of Counties

**Guests:**

Mr. Jory Becker, Division of Water  
Mr. Dean Behnke, Rural Water  
Mr. Vernon Brown, Department for Local Government  
Mr. Neal Cornett, Department for Local Government  
Ms. Bethany Couch, Office of Financial Management  
Ms. Amy Darnell, Paducah-McCracken Joint Sewer Agency  
Mr. Ryan Helfenbein, Department for Local Government  
Mr. Kevin Leonard, Mayfield Electric and Water  
Mr. Roger Recktenwald, Kentucky Association of Counties  
Mr. Adam Scott, Cann-Tech, LLC  
Ms. Cheryl Sullivan, Campbellsville Water & Sewer  
Ms. Ruth Webb, First Kentucky Securities  
Mr. Tony Young, Campbellsville Water & Sewer

## **PROCEEDINGS**

Chair Sandra Dunahoo called the meeting of the Kentucky Infrastructure Authority (KIA) Board to order.

Ms. Dunahoo asked DLG Staff Attorney Neal Cornett, to confirm the press notification and the presence of a quorum. Guests were asked to introduce themselves.

### **I. BUSINESS (Board Action Required)**

#### **A. 1. APPROVAL OF MINUTES**

**For: KIA Regular Board Meeting of May 4, 2017**

*Ms. Linda Bridwell moved to approve the minutes of the May 4, 2017, regular board meeting. Mr. Claude Christensen seconded, and the motion carried unanimously.*

#### **B. NEW PROJECTS/ACTION ITEMS**

Chair Dunahoo noted a new item and asked Neal Cornett to read a Resolution in sympathy for Senator James Paul David Bunning.

**A RESOLUTION OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY EXPRESSING SYMPATHY ON THE DEATH OF JAMES (JIM) PAUL DAVID BUNNING, FATHER OF BOARD MEMBER MARK BUNNING**

*Mr. Ron Lovan moved to approve the resolution. Ms. Linda Bridwell seconded and the motion carried unanimously.*

#### **1. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND “A” LOAN (A17-033) FOR AN AMOUNT UP TO \$9,100,000 TO THE PADUCAH MCCRACKEN JOINT SEWER AGENCY, MCCRACKEN COUNTY, KENTUCKY**

Mr. Jory Becker, DOW, and Ms. Ashley Adams, KIA, discussed the Paducah McCracken Joint Sewer Agency’s request for a Fund A loan in the amount of \$9,100,000 for the Combined Sewer Storage Tank – Harrison Street Phase 1 project. This project will construct a 10 MG combined sewer storage tank along with related appurtenances. The project is the first project required under the

Agency's Long Term Control Plan (LTCP) and Consent Judgment (Civil Action 07-CI-1252). The primary purpose of the tank will be to receive future excess wet weather flows.

The Agency currently serves approximately 18,000 customers.

***Ms. Linda Bridwell moved to approve the Fund “A” Loan, (A17-033) up to the amount of \$9,100,000 to the Paducah McCracken Joint Sewer Agency with the standard conditions. Mr. Paul Lashbrooke seconded, and the motion was unanimously approved.***

**2. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B17-013) FOR AN AMOUNT UP TO \$849,000 TO THE CITY OF MAYFIELD f/b/o MAYFIELD ELECTRIC & WATER SYSTEMS, GRAVES COUNTY, KENTUCKY**

Ms. Ashley Adams, KIA, discussed the City of Mayfield f/b/o Mayfield Electric & Water Systems' request for a Fund “B” loan in the amount of \$849,000 for the Wastewater Treatment Plant - Screw Pump Replacement & Water Treatment Plant - New Water Well projects.

This loan will fund a wastewater project as well as a drinking water project. The wastewater portion will replace two screw pumps at the Mayfield Wastewater Treatment plant that have not had major rehabilitation since they were installed in the early 1990s. The drinking water portion of the project will construct two new water wells at the Mayfield Water Treatment Plant. The current wells have reached their daily capacity.

***Ms. Linda Bridwell moved to approve the Fund “B” Loan, (B17-013) for an amount up to \$849,000 to the City of Mayfield f/b/o Mayfield Electric & Water Systems with the standard conditions. Mr. Claude Christensen seconded, and the motion was unanimously approved,***

Commissioner Dunahoo noted two projects for Regional Water Resource Agency (RWRA) would be combined into one discussion.

**3. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B17-014) FOR AN AMOUNT UP TO \$500,000 TO REGIONAL WATER RESOURCE AGENCY, DAVIESS COUNTY, KENTUCKY**

**4. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B17-015) FOR AN AMOUNT UP TO \$485,000 TO REGIONAL WATER RESOURCE AGENCY, DAVIESS COUNTY, KENTUCKY**

Ms. Ashley Adams, KIA, discussed moving two loans approved in Fiscal Year 2016 for Regional Water Resource Agency from Fund A to Fund B Loans.

***Ms. Linda Bridwell moved to approve the transfer of the two Fund A Loans to Fund B Loans for Regional Water Resource Agency with the standard conditions. Mr. Mark Bunning seconded, and the motion was unanimously approved.***

**5. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F17-014) FOR AN AMOUNT UP TO \$6,593,000 TO THE CITY OF CAMPBELLSVILLE, TAYLOR COUNTY, KENTUCKY**

Mr. Jory Becker, DOW, and Ms. Ashley Adams, KIA, discussed the City of Campbellsville's request to make improvements to their existing water treatment plant as well as the urban area of the distribution system. Work at the treatment plant will include clarifier rehabilitation, filter control console replacements, pipe gallery valve replacements, raw water meter vault improvements, pre-filter chlorination upgrade, and upgrade of two existing high service pumps to capacity of 3,300 GPM. Along with this will be the addition of two sludge thickening basins, a filter belt press, as well as sludge and supernatant pumping facilities. Improvements to the distribution system include replacement of approximately 4,000 LF of aging and deteriorated cast iron pipes and appurtenances in several areas within the city with new PVC lines.

Campbellsville Municipal Water & Sewer System provides service to over 9,500 customers.

***Ms. Linda Bridwell moved to approve the Fund "F" Loan, (F17-014) for in an amount up to \$6,593,000 to the City of Campbellsville with the standard conditions. Mr. Bob Amato seconded, and the motion was unanimously approved.***

**6. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE INFRASTRUCTURE REVOLVING FUND LOAN (A11-16) BY THE CITY OF PRESTONSBURG f/b/o PRESTONSBURG CITY’S UTILITYCOMMISSION, FLOYD COUNTY, KENTUCKY**

This project was withdrawn from consideration at this time.

**7. AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

This is a routine resolution allowing KIA to reimburse expenses that are paid out of the Authority’s funds with bond proceeds. The projects listed below are covered under this resolution:

<b>APPLICANT</b>	<b>FUND</b>	<b>AMOUNT UP TO</b>
Paducah McCracken Joint Sewer Agency	A17-033	\$ 9,100,000
City of Mayfield	B17-013	\$ 849,000
Regional Water Resource Agency	B17-014	\$ 500,000
Regional Water Resource Agency	B17-015	\$ 485,000
City of Campbellsville	F17-014	\$ 6,593,000

***Ms. Linda Bridwell moved to approve the resolution. Mr. Ron Lovan seconded, and the motion carried unanimously.***

**II. EXECUTIVE DIRECTOR’S REPORT**

Director McNeil addressed the group. She noted that KIA staff recently had Sheryl Parsons, EPA Region IV SRF Coordinator, on-site for the annual review. One minor issue was noted at the conclusion of Ms. Parsons’ visit, the KIA Annual Report was a month late. KIA ranked third in Region IV for both Clean Water and Drinking Water. The two other states ahead of KIA over-commit their funds, so they look into the next funding cycle. We were also told to revise our operating agreement with the Division of Water to incorporate federal updates. All the KIA files were in excellent order and Ms. Parsons was very pleased with the Kentucky detailed checklist and asked to share it with other states.

Interviews have been completed for two financial analyst positions and the hope is to have new staff in place mid-June to early July. With the addition of staff, the EPA plans to come back in September to do some training.

DOW has completed the rankings for the priority list for both Clean Water and Drinking Water. The draft for the Intended Use Plan should be out this month for public comment. The Capitalization (CAP) Grant should be ready for submission by August for both programs.

Director McNeil met with Pete Goodman from DOW and finalized the Memorandum of Agreement.

Starting this month, staff has designed a WRIS Utility Portal for utilities to input their information directly into the portal. Several individuals throughout the state have agreed to do beta testing. The goal is to have the portal completed and ready for the general public in spring 2018.

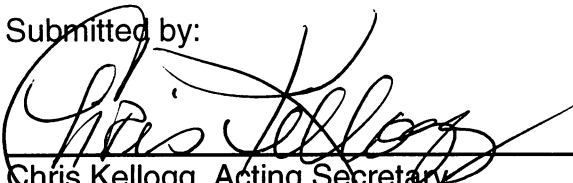
Last week, DLG/KIA had a new telephone system installed and now staff has direct line telephone numbers available.

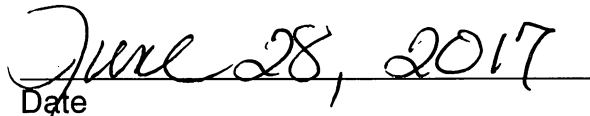
#### **ANNOUNCEMENTS/NOTIFICATIONS**

- Next scheduled KIA board meeting:  
Thursday, July 6, 2017, 1:00 p.m.  
1024 Capital Center Drive, Suite 340  
Frankfort, Kentucky

***There being no further business, Ms. Linda Bridwell moved to adjourn. Mr. Bob Amato seconded and the motion carried unanimously. The June 1, 2017, regular meeting of the Board of the Kentucky Infrastructure Authority was adjourned.***

Submitted by:

  
Chris Kellogg, Acting Secretary  
Kentucky Infrastructure Authority

  
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**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND A INTEREST RATES FOR THE PERIOD JULY 1, 2017 THROUGH JUNE 30, 2018**

**WHEREAS**, 200 KAR 17:050, as amended, establishes terms and conditions for establishing interest rates for the Clean Water State Revolving Fund (Fund A) and;

**WHEREAS**, the aforementioned regulations require that rates of interest be established at least annually by the Authority using a recommendation from the Executive Director based on market conditions, availability of funds and funding demand;

**NOW, THEREFORE**, the Kentucky Infrastructure Authority hereby resolves as follows:

The interest rate for all Kentucky Infrastructure Authority Fund A loans approved by the Authority during the period July 1, 2017 through June 30, 2018, shall be as follows:

One standard interest rate and two nonstandard interest rates will be offered to borrowers. The standard rate shall be 2.75% and the nonstandard rates shall be 1.75% and 0.50% based on the income parameters defined in the 2018 Clean Water and Drinking Water State Revolving Fund Intended Use Plans.

The Kentucky Infrastructure Authority may on a case by case basis direct staff to establish an interest rate on the Fund A loan that would in effect create an effective interest rate equal to the appropriate standard rate or the nonstandard rate for the entire funding provided by the Authority in cases where Fund C, Governmental Agencies Program, funding is provided as supplemental funding to the Fund A loan.

The Resolution is effective upon its adoption this 6th day of July, 2017.

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SANDRA K. DUNAHOO, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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CHRIS KELLOGG, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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WILLIAM PAULEY, STAFF ATTORNEY  
DEPARTMENT FOR LOCAL GOVERNMENT

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**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND F INTEREST RATES FOR THE PERIOD JULY 1, 2017 THROUGH JUNE 30, 2018**

**WHEREAS**, 200 KAR 17:070, as amended, establishes terms and conditions for establishing interest rates for the Drinking Water State Revolving Fund (Fund F) and;

**WHEREAS**, the aforementioned regulations require that rates of interest be established at least annually by the Authority using a recommendation from the Executive Director based on market conditions, availability of funds and funding demand;

**NOW, THEREFORE**, the Kentucky Infrastructure Authority hereby resolves as follows:

The interest rate for all Kentucky Infrastructure Authority Fund F loans approved by the Authority during the period July 1, 2017 through June 30, 2018, shall be as follows:

One standard interest rate and two nonstandard interest rates will be offered to borrowers. The standard rate shall be 2.75% and the nonstandard rates shall be 1.75% and 0.50% based on the income parameters defined in the 2018 Clean Water and Drinking Water State Revolving Fund Intended Use Plans.

The Kentucky Infrastructure Authority may on a case by case basis direct staff to establish an interest rate on the Fund F loan that would in effect create an effective interest rate equal to the appropriate standard rate or the nonstandard rate for the entire funding provided by the Authority in cases where Fund C, Governmental Agencies Program, funding is provided as supplemental funding to the Fund F loan.

The Resolution is effective upon its adoption this 6th day of July, 2017.

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SANDRA K. DUNAHOO, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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CHRIS KELLOGG, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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WILLIAM PAULEY, STAFF ATTORNEY  
DEPARTMENT FOR LOCAL GOVERNMENT

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**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND B INTEREST RATES FOR THE PERIOD JULY 1, 2017 THROUGH JUNE 30, 2018**

**WHEREAS**, 200 KAR 17:010, as amended, establishes terms and conditions for establishing interest rates for the Infrastructure Revolving Loan (Fund B) and;

**WHEREAS**, the aforementioned regulations require that rates interest be established annually by the Authority using a recommendation from the Executive Director based on market conditions, availability of funds and funding demand and;

**WHEREAS**, the aforementioned regulations require that there shall be a minimum of two interest rates: the standard interest rate and nonstandard interest rate(s);

**NOW, THEREFORE**, the Kentucky Infrastructure Authority hereby resolves as follows:

The interest rate for all Kentucky Infrastructure Authority Fund B loans approved by the Authority during the period July 1, 2017 through June 30, 2018, shall be as follows:

One standard interest rate and two nonstandard interest rates will be offered to borrowers. The standard rate shall be 2.75% and the nonstandard rates shall be 1.75% and 0.50% based on the income parameters defined in the 2018 Clean Water and Drinking Water State Revolving Fund Intended Use Plans.

The Kentucky Infrastructure Authority may on a case by case basis direct staff to establish an interest rate on the Fund B loan that would in effect create an effective interest rate equal to the appropriate standard rate or the nonstandard rate for the entire funding provided by the Authority in cases where Fund C, Governmental Agencies Program, funding is provided as supplemental funding to the Fund B loan.

The Resolution is effective upon its adoption this 6th day of July, 2017.

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SANDRA K. DUNAHOO, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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CHRIS KELLOGG, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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WILLIAM PAULEY, STAFF ATTORNEY  
DEPARTMENT FOR LOCAL GOVERNMENT

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**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND C INTEREST RATES FOR THE PERIOD JULY 1, 2017 THROUGH JUNE 30, 2018**

**WHEREAS**, The Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority periodically reviews interest rates and adjusts as appropriate;

**NOW, THEREFORE**, the Kentucky Infrastructure Authority hereby resolves as follows:

The interest rates for all Kentucky Infrastructure Authority Fund C loans approved by the Authority during the period July 1, 2017 through June 30, 2018, shall be as follows:

<b>Term</b>	<b>Rate</b>
0 - 5 Years	2.00%
6 - 10 Years	2.25%
11 - 15 Years	2.50%
> 15 Years	3.00%

The Resolution is effective upon its adoption this 6th day of July, 2017.

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SANDRA K. DUNAHOO, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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CHRIS KELLOGG, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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WILLIAM PAULEY, STAFF ATTORNEY  
DEPARTMENT FOR LOCAL GOVERNMENT

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**RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING APPROVAL FOR THE FILING OF AN APPLICATION WITH THE UNITED STATES ENVIRONMENTAL PROTECTION AGENCY FOR THE FEDERAL FISCAL YEAR 2017 CAPITALIZATION GRANT FOR THE DRINKING WATER REVOLVING FUND**

**WHEREAS**, the Drinking Water Revolving Fund was established by an Act of the 1994 General Assembly as a program to be administered by the Kentucky Infrastructure Authority (the "Authority") with financial management responsibilities delegated to the Authority and responsibilities for environmental and technical assistance assigned to the Energy and Environment Cabinet (the "Cabinet"), and,

**WHEREAS**, the United States Environmental Protection Agency (EPA) capitalization grants are used to provide community loans from the Drinking Water Revolving Fund, and the Authority acts as contracting agent for loans and disbursements of funds to the participating communities, and,

**NOW, THEREFORE**, the Kentucky Infrastructure Authority does hereby resolve the following:

1. The Authority hereby approves the receipt of any monies awarded by the EPA regarding this capitalization grant for the Drinking Water Revolving Fund. The Authority shall administer the program for the benefit of participating communities.
2. The Authority staff is directed to submit required applications and supporting documentation to EPA Region IV to obtain the "State Revolving Fund" Capitalization Grant for federal fiscal year 2017, and to take such actions as necessary to direct receipt of monies due under current EPA grants to the Authority.
3. The Authority hereby directs the Executive Director to approve all needed drafting and language changes for any of the above referenced documents.

The above actions and declarations are hereby directed and resolved by the Kentucky Infrastructure Authority in a public meeting the 6th day of July, 2017.

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SANDRA K. DUNAHOO, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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CHRIS KELLOGG, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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WILLIAM PAULEY, STAFF ATTORNEY  
DEPARTMENT FOR LOCAL GOVERNMENT

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**RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING APPROVAL FOR THE FILING OF AN APPLICATION WITH THE UNITED STATES ENVIRONMENTAL PROTECTION AGENCY FOR THE FEDERAL FISCAL YEAR 2017 CAPITALIZATION GRANT FOR THE WASTEWATER REVOLVING FUND**

**WHEREAS**, the Wastewater Revolving Fund was established by an Act of the 1988 General Assembly as a program to be administered by the Kentucky Infrastructure Authority (the "Authority") with financial management responsibilities delegated to the Authority and responsibilities for environmental and technical assistance assigned to the Energy and Environment Cabinet (the "Cabinet"), and,

**WHEREAS**, the United States Environmental Protection Agency (EPA) capitalization grants are used to provide community loans from the Wastewater Revolving Fund, and the Authority acts as contracting agent for loans and disbursements of funds to the participating communities, and,

**NOW, THEREFORE**, the Kentucky Infrastructure Authority does hereby resolve the following:

1. The Authority hereby approves the receipt of any monies awarded by the EPA regarding this capitalization grant for the Wastewater Revolving Fund. The Authority shall administer the program for the benefit of participating communities.
2. The Authority staff is directed to submit required applications and supporting documentation to EPA Region IV to obtain the "State Revolving Fund" Capitalization Grant for federal fiscal year 2017, and to take such actions as necessary to direct receipt of monies due under current EPA grants to the Authority.
3. The Authority hereby directs the Executive Director to approve all needed drafting and language changes for any of the above referenced documents.

The above actions and declarations are hereby directed and resolved by the Kentucky Infrastructure Authority in a public meeting the 6th day of July, 2017.

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SANDRA K. DUNAHOO, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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CHRIS KELLOGG, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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WILLIAM PAULEY, STAFF ATTORNEY  
DEPARTMENT FOR LOCAL GOVERNMENT

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**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (C18-001) FOR AN AMOUNT UP TO \$3,800,000 TO THE CITY OF BOWLING GREEN f/b/o BOWLING GREEN MUNICIPAL UTILITIES, WARREN COUNTY, KENTUCKY**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Governmental Agencies Program (Fund C) with the City of Bowling Green f/b/o Bowling Green Municipal Utilities, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority intends to utilize money in the Governmental Agencies Fund to make the loan to the governmental agency for the aforementioned purposes; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Governmental Agencies Fund loans.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Governmental Agencies Fund loan commitment for an amount up to \$3,800,000 of project expense, to the City of Bowling Green f/b/o Bowling Green Municipal Utilities for the Water Treatment Plant Expansion project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director based on adjustment in project costs of not more than (10%) ten percent of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the

commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 20 years at an annual interest rate of 3.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, principal balance will be charged. No Replacement Reserve will be required for this loan because it is only financing engineering fees. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6<sup>th</sup> day of July, 2017.

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SANDRA K. DUNAHOO, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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CHRIS KELLOGG, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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WILLIAM PAULEY, STAFF ATTORNEY  
DEPARTMENT FOR LOCAL GOVERNMENT

<b>EXECUTIVE SUMMARY</b>		Reviewer	Ashley Adams	
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date	July 6, 2017	
<b>FUND C, GOVERNMENTAL AGENCIES FUND</b>		KIA Loan Number	C18-001	
<b>REVOLVING LOAN FUND</b>		WRIS Number	WX21227087	
BORROWER	CITY OF BOWLING GREEN WARREN COUNTY			
BRIEF DESCRIPTION				
This loan will fund the engineering fees portion of a larger water treatment plant expansion project that will be financed by bonds. The larger construction project will address growth in the City and County. This project includes the addition of a filter building with ten filters, two flash mix units, four flocculation and sedimentation basins, and expansion of an existing raw water pump station.				
PROJECT FINANCING		PROJECT BUDGET	RD Fee %	Actual %
Fund C Loan	\$3,800,000	Planning		138,026
Bonds	42,000,000	Eng - Design / Const	6.4%	7.2%
		Eng - Insp	4.0%	1.4%
		Construction		42,000,000
		Contingency		50,513
TOTAL	\$45,800,000	TOTAL		\$45,800,000
REPAYMENT	Rates	3.00%	Est. Annual Payment	\$ 261,646
	Term	20 Years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Smith Seckman Reid, Inc		
	Bond Counsel	Dinsmore & Shohl, LLP		
PROJECT SCHEDULE	Bid Opening	Aug-18		
	Construction Start	Sep-18		
	Construction Stop	Sep-20		
DEBT PER CUSTOMER	Existing	\$3,121		
	Proposed	\$4,543		
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES		Users	Avg. Bill	
	Current	22,032	\$21.24 (for 4,000 gallons)	
	Additional	0	\$21.24 (for 4,000 gallons)	
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2014	7,529,862	5,316,759	2,213,103	1.4
Audited 2015	8,821,263	5,351,320	3,469,943	1.6
Audited 2016	9,769,641	5,366,938	4,402,703	1.8
Projected 2017	11,712,319	5,259,977	6,452,342	2.2
Projected 2018	13,051,701	5,280,359	7,771,342	2.5
Projected 2019	14,411,848	5,726,120	8,685,728	2.5
Projected 2020	15,108,603	8,720,952	6,387,651	1.7
Projected 2021	15,787,173	8,844,013	6,943,160	1.8

Reviewer: Ashley Adams  
Date: July 6, 2017  
Loan Number: C18-001

**KENTUCKY INFRASTRUCTURE AUTHORITY  
GOVERNMENTAL AGENCIES LOAN FUND (FUND "C")  
CITY OF BOWLING GREEN f/b/o BOWLING GREEN MUNICIPAL UTILITIES,  
WARREN COUNTY  
PROJECT REVIEW  
WX21227087**

**I. PROJECT DESCRIPTION**

The City of Bowling Green f/b/o Bowling Green Municipal Utilities is requesting a Fund C loan in the amount of \$3,800,000 for the Water Treatment Plant Expansion project. In order to meet anticipated growth and redundancy needs in the City and County, it is necessary to upgrade the aging water treatment plant. This loan will fund all engineering costs for the project which has anticipated construction costs around \$42 million and financed by bonds. The future plant design will maintain the conventional treatment process and include the addition of a filter building with ten filters, two flash mix units, four flocculation and sedimentation basins, and expansion of an existing raw water pump station. The project will be offered for bids with a base bid addition of 7.5 MGD with an additive alternate of 7.5 MGD. The renovation will potentially add 7.5-15 MGD of capacity to the current plant capacity of 30 MGD (37.5-45 MGD total).

The driving force behind the expansion is mainly to address population growth in the County. Because BGMU is the majority water provider for Warren County Water District (WCWD), they must increase capacity to continue meeting their needs. As a result of this, WCWD will actually carry approximately 85% of the debt related to this project. BGMU provides WCWD with around 8.5 MG of water on a daily basis.

BGMU services approximately 22,000 residential and commercial retail customers. They also sell water to Warren County Water District who provides service to approximately 25,000 additional customers.

**II. PROJECT BUDGET**

	Total
Planning	\$ 138,026
Engineering Fees – Design / Const	3,026,461
Engineering Fees - Inspection	585,000
Construction (for 15MG expansion)	42,000,000
Contingency	50,513
<b>Total</b>	<b>\$ 45,800,000</b>

### III. PROJECT FUNDING

	Amount	%
Fund C Loan	\$ 3,800,000	8%
Bonds	42,000,000	92%
<b>Total</b>	<b>\$ 45,800,000</b>	<b>100%</b>

### IV. KIA DEBT SERVICE

Amortized Loan Amount	\$ 3,800,000
Interest Rate	3.00%
Loan Term (20 Years)	20
Estimated Annual Debt Service	254,046
Administrative Fee (0.20%)	7,600
<b>Annual Debt Service (to Cash Flow)</b>	<b>\$ 261,646</b>
<b>Full Project Debt Service Estimate</b>	<b>\$ 3,252,126</b>

### V. PROJECT SCHEDULE

Bid Opening	August 2018
Construction Start	September 2018
Construction Stop	September 2020

### VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

#### A) Customers

	Current
Residential	15,532
Commercial/Industrial	6,500
Total	<u>22,032</u>

## B) Rates

Water	Inside City		Outside City	
	Current	Prior	Current	Prior
Date of Last Rate Increase	07/01/17	07/01/16	07/01/17	07/01/16
Customer Charge	\$ 5.73	\$ 4.89	\$ 8.02	\$ 6.85
First 2,000 cubic feet (per 100 cf)	2.90	2.81	4.05	3.93
Next 23,000 cubic feet (per 100 cf)	2.69	2.61	3.77	3.66
Next 25,000 cubic feet (per 100 cf)	2.32	2.25	3.24	3.14
Cost for 4,000 gallons	\$ 21.24	\$ 19.92	\$ 29.68	\$ 27.86
Increase %	6.6%	8.6%	6.5%	8.7%
Affordability Index (Rate/MHI)	0.7%	1.0%	1.0%	0.7%

Sewer	Inside City		Outside City	
	Current	Prior	Current	Prior
Date of Last Rate Increase	07/01/17	07/01/16	07/01/17	07/01/16
Customer Charge	\$ 5.42	\$ 4.62	\$ 7.59	\$ 6.47
First 2,000 cubic feet (per 100 cf)	3.61	3.50	5.06	4.91
Next 23,000 cubic feet (per 100 cf)	3.61	3.50	5.06	4.91
Next 25,000 cubic feet (per 100 cf)	3.61	3.50	5.06	4.91
Cost for 4,000 gallons	\$ 24.72	\$ 23.34	\$ 34.65	\$ 32.72
Increase %	5.9%	7.9%	5.9%	7.9%

## VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2011-2015, the Utility's service area population was 46,601 with a Median Household Income (MHI) of \$36,134. The median household income for the Commonwealth is \$43,740.

Year	Population		County		County Unemployment	
	City	% Change	County	% Change	Date	Rate
1980	40,450		71,828		June 2004	5.2%
1990	40,641	0.5%	76,673	6.7%	June 2009	11.0%
2000	49,296	21.3%	92,522	20.7%	June 2015	6.5%
2010	58,067	17.8%	113,792	23.0%	June 2016	4.5%
Current	61,617	4.5%	118,950	3.0%		
Cumulative %		52.3%		65.6%		

## **VIII. FINANCIAL ANALYSIS**

Financial information was obtained from the audited financial statements for BGMU for the years ended June 30, 2014 through 2016. The non-cash impact of GASB 68, Accounting and Financial Reporting for Pensions, has been removed from fiscal 2016 operating expenses (\$1.3 million). Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

Combined water and sewer revenues increased 11% from \$21.4 million in 2014 to \$23.8 million in 2016. Operating expenses remained flat during the same time period. The debt coverage ratio was 1.4, 1.6, and 1.8 from 2014 to 2016, respectively.

The balance sheet reflects a current ratio of 1.6, a debt to equity ratio of 1.1, 37.0 days sales in accounts receivable, and 5.1 months operating expenses in unrestricted cash.

### **PROJECTED**

Projections are based on the following assumptions:

- 1) Revenues will increase 1% for volume and reflect all approved rate increases through 2021.
- 2) Expenses will increase 2% for inflation.
- 3) The City will begin paying debt service on the \$42 million bond issue for this project in approximately 2020. A fair market interest rate assumption of 3.7% and a 20 year term was used to calculate possible future debt service at \$3 million and incorporated in the cash flow analysis.
- 4) Debt service coverage will be approximately 1.7 in 2021 when the first principal payment is made for this KIA loan.

Based on the proforma assumptions, the utility shows adequate cash flow to repay the KIA Fund C loan.

### **REPLACEMENT RESERVE**

Because of the nature of this loan (engineering fees only), KIA will not require a replacement reserve.

**IX. DEBT OBLIGATIONS**

<b>Description</b>	<b>Outstanding</b>	<b>Maturity</b>
Revenue Bonds 2011/2012	\$ 9,160,000	2032
Revenue Bonds 2013	5,330,000	2024
KIA (F00-01)	1,251,155	2023
KIA (F02-08)	2,571,775	2028
KIA (A06-08)	3,199,962	2029
KIA (A08-03)	45,243,527	2033
KIA (A209-21)	49,363	2031
KIA (F11-16)	932,070	2033
KIA (C14-001)	1,190,489	2037
Allocated Pension Bonds	11,293	
KIA (B17-009 i/a/o \$2,000,000)		
KIA (C17-003 i/a/o \$4,800,000)		
Revenue Bond (i/a/o \$42,000,000)		
<b>Total</b>	<b>\$ 68,939,634</b>	

**X. OTHER STATE OR FEDERAL FUNDING IN PAST FIVE YEARS**

None.

**XI. CONTACTS**

<b>Legal Applicant</b>	
Entity Name	City of Bowling Green
Authorized Official	Bruce Wilkerson (Mayor)
County	Warren
Email	bruce.wilkerson@bgky.org
Phone	270-393-3640
Address	801 Center St Bowling Green, KY 42102-7300

<b>Applicant Contact</b>	
Name	Michael Gardner
Organization	BGMU
Email	mgardner@bgmu.com
Phone	270-782-1200 x4366
Address	801 Center St Bowling Green, KY 42102-7300



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<b>Project Administrator</b>	
Name	Brett Jones
Organization	BGMU
Email	brett.jones@bgmu.com
Phone	270-782-1200
Address	801 Center St Bowling Green, KY 42102-7300

<b>Consulting Engineer</b>	
PE Name	Mike Bernard
Firm Name	Smith Seckman Reid, Inc
Email	mbernard@ssr-inc.com
Phone	615-460-0582
Address	2995 Sidco Drive Nashville, TN 37204

**XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions.

CITY OF BOWLING GREEN  
FINANCIAL SUMMARY (JUNE YEAR END)

Balance Sheet

	Audited 2014	Audited 2015	Audited 2016	Projected 2017	Projected 2018	Projected 2019	Projected 2020	Projected 2021
<b>Assets</b>								
Current Assets	5,160,412	7,449,372	8,776,109	9,647,716	10,589,759	11,625,086	12,364,437	13,158,097
Other Assets	150,291,533	148,545,158	147,781,196	149,616,094	171,304,659	187,781,385	202,199,087	201,973,555
<b>Total</b>	<b>155,451,945</b>	<b>155,994,530</b>	<b>156,557,305</b>	<b>159,263,810</b>	<b>181,894,417</b>	<b>199,406,472</b>	<b>214,563,524</b>	<b>215,131,652</b>
<b>Liabilities &amp; Equity</b>								
Current Liabilities	5,640,322	6,264,617	5,655,723	5,757,343	5,836,656	5,932,972	6,720,598	6,755,048
Long Term Liabilities	71,861,488	76,142,685	74,749,173	72,115,261	88,095,322	98,906,166	109,657,085	105,135,087
<b>Total Liabilities</b>	<b>77,501,810</b>	<b>82,407,302</b>	<b>80,404,896</b>	<b>77,872,604</b>	<b>93,931,978</b>	<b>104,839,138</b>	<b>116,377,683</b>	<b>111,890,135</b>
<b>Net Assets</b>	<b>77,950,135</b>	<b>73,587,228</b>	<b>76,152,409</b>	<b>81,391,206</b>	<b>87,962,440</b>	<b>94,567,333</b>	<b>98,185,841</b>	<b>103,241,517</b>
<b>Cash Flow</b>								
Revenues	21,424,330	23,115,107	23,837,230	26,068,420	27,692,862	29,335,771	30,329,103	31,310,181
Operating Expenses	14,160,999	14,378,120	14,137,691	14,420,162	14,705,222	14,987,984	15,284,561	15,587,069
Other Income	266,531	84,276	70,102	64,061	64,061	64,061	64,061	64,061
<b>Cash Flow Before Debt Service</b>	<b>7,529,862</b>	<b>8,821,263</b>	<b>9,769,641</b>	<b>11,712,319</b>	<b>13,051,701</b>	<b>14,411,848</b>	<b>15,108,603</b>	<b>15,787,173</b>
<b>Debt Service</b>								
Existing Debt Service	5,316,759	5,351,320	5,366,938	5,259,977	5,280,359	5,726,120	8,720,952	8,713,190
Proposed KIA Loan	0	0	0	0	0	0	0	130,823
<b>Total Debt Service</b>	<b>5,316,759</b>	<b>5,351,320</b>	<b>5,366,938</b>	<b>5,259,977</b>	<b>5,280,359</b>	<b>5,726,120</b>	<b>8,720,952</b>	<b>8,844,013</b>
<b>Cash Flow After Debt Service</b>	<b>2,213,103</b>	<b>3,469,943</b>	<b>4,402,703</b>	<b>6,452,342</b>	<b>7,771,342</b>	<b>8,685,728</b>	<b>6,387,651</b>	<b>6,943,160</b>
<b>Ratios</b>								
Current Ratio	0.9	1.2	1.6	1.7	1.8	2.0	1.8	1.9
Debt to Equity	1.0	1.1	1.1	1.0	1.1	1.1	1.2	1.1
Days Sales in Accounts Receivable	39.9	40.7	37.0	37.0	37.0	37.0	37.0	37.0
Months Operating Expenses in Unrestricted Cash	2.1	3.8	5.1	5.5	6.1	6.7	7.0	7.4
Debt Coverage Ratio	1.4	1.6	1.8	2.2	2.5	2.5	1.7	1.8

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**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE INFRASTRUCTURE REVOLVING FUND LOAN (A04-06) BY THE CITY OF PRESTONSBURG f/b/o PRESTONSBURG CITY'S UTILITY COMMISSION, FLOYD COUNTY, KENTUCKY**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assumption Agreement for the A04-06 loan under the Authority's Federally Assisted Clean Water Revolving Loan Program (Fund A) with the City of Prestonsburg f/b/o Prestonsburg City's Utility Commission; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Federally Assisted Clean Water Revolving Fund loans.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Clean Water Revolving Fund loan commitment for assumption of the A04-06 Fund A loan to the City of Prestonsburg f/b/o Prestonsburg City's Utility Commission. The loan shall be subject to existing amortization schedules. Upon satisfaction of all conditions of the commitment, execution of an assumption agreement for this loan is authorized.

Section 3. The loan shall be repayable in 8 years at an annual interest rate of 1% subject to determination of the tax status of the project. These terms are subject to adjustment upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6<sup>th</sup> day of July, 2017.

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SANDRA K. DUNAHOO, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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CHRIS KELLOGG, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

---

WILLIAM PAULEY, STAFF ATTORNEY  
DEPARTMENT FOR LOCAL GOVERNMENT

**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE INFRASTRUCTURE REVOLVING FUND LOAN (A11-16) BY THE CITY OF PRESTONSBURG f/b/o PRESTONSBURG CITY'S UTILITY COMMISSION, FLOYD COUNTY, KENTUCKY**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assumption Agreement for the A11-16 loan under the Authority's Federally Assisted Clean Water Revolving Loan Program (Fund A) with the City of Prestonsburg f/b/o Prestonsburg City's Utility Commission; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Federally Assisted Clean Water Revolving Fund loans.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Clean Water Revolving Fund loan commitment for assumption of the A11-16 Fund A loan to the City of Prestonsburg f/b/o Prestonsburg City's Utility Commission. The loan shall be subject to existing amortization schedules. Upon satisfaction of all conditions of the commitment, execution of an assumption agreement for this loan is authorized.

Section 3. The loan shall be repayable in 16 years at an annual interest rate of 1% subject to determination of the tax status of the project. These terms are subject to adjustment upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6<sup>th</sup> day of July, 2017.

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SANDRA K. DUNAHOO, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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CHRIS KELLOGG, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

---

WILLIAM PAULEY, STAFF ATTORNEY  
DEPARTMENT FOR LOCAL GOVERNMENT



<b>EXECUTIVE SUMMARY</b>		Reviewer	Jeff Abshire	
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date	July 6, 2017	
<b>FUND A, FEDERALLY ASSISTED WASTEWATER</b>		KIA Loan Number	Assumption	
<b>REVOLVING LOAN FUND</b>		WRIS Number	N/A	
BORROWER	CITY OF PRESTONSBURG FLOYD COUNTY			
BRIEF DESCRIPTION				
The City of Prestonsburg f/b/o Prestonsburg City's Utility Commission proposes to acquire the wastewater assets and customers and certain drinking water assets and customers from Southern Water and Sewer District. Two KIA wastewater loans will be assumed as part of the transaction. The Kentucky Public Service Commission approved the transaction on May 2, 2017.				
PROJECT FINANCING		PROJECT BUDGET	RD Fee % Actual %	
A04-06	\$30,588	Loan Assumptions	\$691,113	
A11-16	660,525			
TOTAL	<u>\$691,113</u>	TOTAL	<u>\$691,113</u>	
REPAYMENT	Rate	1.00%	Est. Annual Payment \$36,831	
	Term	20 Years	1st Payment 6 Mo. after first draw	
PROFESSIONAL SERVICES	Engineer	N/A		
	Bond Counsel	Dinsmore & Shohl, LLP		
PROJECT SCHEDULE	Closing Date	Jun-17		
DEBT PER CUSTOMER	Existing	\$1,380		
	Proposed	\$2,213		
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES (for 4,000 gallons)	<u>Users</u>	<u>Avg. Bill</u>		
Additional	See Section III, Customer Composition and Rate Structure, of credit analysis			
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2014	1,103,261	1,135,899	(32,638)	1.0
Audited 2015	1,000,122	1,019,250	(19,128)	1.0
Audited 2016	836,324	1,050,433	(214,109)	0.8
Projected 2017	1,105,182	1,069,798	35,384	1.0
Projected 2018	1,532,100	1,068,736	463,364	1.4
Projected 2019	1,671,596	1,103,633	567,963	1.5
Projected 2020	1,924,440	1,600,905	323,535	1.2
Projected 2021	1,920,520	1,555,643	364,877	1.2

Reviewer: Jeff Abshire  
Date: July 6, 2017  
Loan Number: A04-06, A11-16  
(Loan Assumptions)

**KENTUCKY INFRASTRUCTURE AUTHORITY  
WASTEWATER REVOLVING LOAN FUND (FUND "A")  
CITY OF PRESTONSBURG, FLOYD COUNTY  
PROJECT REVIEW**

**ASSUMPTION OF A04-06 and A11-16 FROM SOUTHERN WATER AND SEWER  
DISTRICT**

**I. PROJECT DESCRIPTION**

The City of Prestonsburg for the benefit of the Prestonsburg City's Utility Commission (PCUC) plans to assume two wastewater loans from Southern Water and Sewer District (the "District") in conjunction with an asset acquisition and realignment of customer territories and responsibilities between the two organizations. PCUC will acquire all wastewater assets and selected drinking water assets and customer rights in exchange for cash, the assumption of debt and previous financial assistance provided by the PCUC. The Kentucky Public Service Commission ("PSC") approved the transaction on May 2, 2017.

The decision to realign the assets and customers is necessitated by two primary items. First, the District has been issued numerous Notices of Violation (NOV) from the Division of Enforcement for violations of Kentucky water quality laws in connection with its operation of the wastewater system. To mitigate or eliminate potential civil penalties that could result from the violations, the District entered into an operating agreement with PCUC to manage and operate the wastewater system since July 1, 2016. Second, the water system facilities proposed to be transferred are in remote sections of the District system and can more easily be serviced by PCUC.

The initial financial impact of the transfers to PCUC will improve their net cash flow by about \$100,000 annually which will be needed to support ongoing capital improvements for the acquired system components. PCUC has estimated a need of \$1.5 million of which a major portion will be water tank rehabs, tank additions, and meter replacements throughout the acquired areas. Both the improvements and the acquisition are being funded with a 2017 bond issue. Additional cash flow will result from the meter replacements and the addition of customers from an in process District wastewater service extension that is expected to be completed by the end of December 2017. The aggregate cash flow improvements will offset the debt service.

**II. ASSUMED DEBT FROM SOUTHERN WATER AND SEWER DISTRICT (balances at 05-31-2017)**

KIA Loans	A04-06	A11-16	Total
Balance May 31, 2017	\$30,588.02	\$660,525.28	\$691,113.30
Interest Rate	1.00%	1.00%	
Maturity	Jun 1, 2025	Dec 1, 2033	
Annual P&I	\$3,762.68	\$42,347.40	\$46,110.08
Annual Reserve	funded	\$5,500	

**III. CUSTOMER COMPOSITION AND RATE STRUCTURE**

**A) Customers**

Customers	Current	Asset Transfer	Pending Projects	Total
Water	7,764	1,175	0	8,939
Wastewater	2,810	306	549	3,665

**B) Rates**

**Sewer (PCUC)**

	In City		Out of City		Southern Water
	Current	Prior	Current	Prior	
Date of Last Rate Increase	03/01/17	03/01/15	03/01/17	03/01/15	12/21/12
PCUC Per 1,000 Gallons / SW&S 2,000 minimum	\$6.81	\$6.56	\$8.54	\$8.22	\$28.38
Each Additional 1,000					7.47
Cost for 4,000 gallons	\$27.24	\$26.24	\$34.14	\$32.88	\$47.42
Increase %	3.8%	10.1%	3.8%	10.0%	20.0%
Affordability Index (Rate/MHI)	1.3%		1.6%		

**Water (PCUC)**

	In City		Out of City		Southern Water
	Current	Prior	Current	Prior	
Date of Last Rate Increase	03/01/17	03/01/15	03/01/17	03/01/15	12/21/12
PCUC Per 1,000 Gallons / SW&S 2,000 minimum	\$6.51	\$6.07	\$8.32	\$7.82	\$24.60
Each Additional 1,000					8.40
Cost for 4,000 gallons	\$26.02	\$24.28	\$33.28	\$31.28	\$41.40
Increase %	7.2%	3.2%	6.4%	3.2%	4.2%
Affordability Index (Rate/MHI)	1.1%		1.4%		1.7%

While no formal ordinance is in place, PCUC has a history of regular adjustments that exceed inflation. The Consumer Price Index for 2014, 2015 and 2016 was 1.6, 0.1, and 1.3, respectively.

PCUC is not permitted to increase rates in the acquired areas for three years from the date of the transfer.

#### **IV. FINANCIAL ANALYSIS**

Financial information was obtained from the audited consolidated financial statements for PCUC the years ended June 30, 2014 through 2016. The statements include water, sewer and natural gas operations.

##### **HISTORY**

Combined water and sewer revenues were flat at \$6.9 million while gas revenues declined 20% or \$375 thousand. Consolidated operating expenses (excluding purchased gas) increased 9.4% from \$6.2 million to \$7.0 million. Purchased gas cost decreased \$280 thousand resulting in a net decrease of \$95 thousand in contribution from the natural gas operation. Other income decreased \$173 thousand from 2014 to 2016. Project income, which is comprised of work performed to support state, local and private companies for line relocations or extensions outside of normal operations and maintenance activities, declined in 2016 and is projected to remain at reduced level going forward.

Cash flow after debt service was -\$33 thousand, -\$19 thousand, and -\$214 thousand for 2014 through 2016 resulting in a debt coverage ratio of slightly below 1.0 in 2014 and 2015 and 0.8 in 2016. The decline in 2016 was due to a combination of the reduced gas contribution and the decline in non-operating income.

The balance sheet reflects a current ratio of 0.9, collection period of 33.5 days and the number of months of operating expenses in unrestricted cash is 1.0.

##### **PROJECTIONS**

Projections are based on the following assumptions in addition to the effects of the acquisition which were discussed previously.

- 1) Revenues will increase for approved rate increases, 2% annually for inflation, and for the customer growth that will result from three pending PCUC sewer extension projects.
- 2) Operating expenses will increase 2% for inflation.
- 3) Debt service includes one approved drinking water project of \$3.6 million and four approved wastewater projects of \$6.7 million that have not started construction.
- 4) Debt service coverage will be 1.2 in 2020 when principal and interest payments begin on all pending projects.

Based on the proforma assumptions, the utility shows adequate cash flow to repay the KIA Fund A loan.

#### REPLACEMENT RESERVE

PCUC will be required to either fund the remaining replacement reserve associated with A11-16 or designate existing reserves.

#### V. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
USDA 91-12	\$ 142,000	2038
USDA 91-15	214,000	2039
USDA 93-21	905,000	2041
USDA 91-23	633,500	2043
USDA 91-25	128,500	2043
KADDFT 2011E	1,765,000	2031
1st Comm Bank (Various)	324,850	2018
KIA A09-15	209,000	2031
KIA A09-16	603,947	2031
KIA A10-02	1,604,445	2033
KIA A209-33	1,102,971	2033
KIA A98-03	236,455	2021
KIA B07-10	1,731,445	2029
KIA B08-08	546,454	2029
KIA B98-01	100,205	2019
KIA B99-01	193,094	2022
KIA F209-15	275,118	2031
KIA A16-003 (i/a/o \$2.0332M)	0	TBD
KIA A16-007 (i/a/o \$2.1630M)	0	TBD
KIA A16-028 (i/a/o \$1.9529M)	0	TBD
KIA A16-078 (i/a/o P&D \$600K)	0	TBD
KIA F16-045 (i/a/o \$3.6240M)	0	TBD
KY Rural Finance Corporation 2017	3,658,080	2047
<b>Total</b>	<b>\$ 14,374,064</b>	

**VI. CONTACTS**

<b>Legal Applicant</b>	
Entity Name	City of Prestonsburg
Authorized Official	Les Stapleton (Mayor)
County	Floyd
Email	lesstapleton@prestonsburg.net
Phone	(606) 886-2335
Address	200 North Lake Drive Prestonsburg, KY 41653

<b>Applicant Contact</b>	
Name	Turner Campbell
Organization	Prestonsburg City's Utilities Commission
Email	ecpcuc@bellsouth.net
Phone	(606) 831-5800
Address	2560 South Lake Drive Prestonsburg, KY 41653

**VII. RECOMMENDATIONS**

KIA staff recommends approval of the loan assumptions.

CITY OF PRESTONSBURG  
FINANCIAL SUMMARY (JUNE YEAR END)

Balance Sheet

	Audited 2014	Audited 2015	Audited 2016	Projected 2017	Projected 2018	Projected 2019	Projected 2020	Projected 2021
<b>Assets</b>								
Current Assets	2,086,467	1,510,288	1,668,786	1,742,171	1,953,935	2,121,798	2,254,533	2,361,210
Other Assets	26,382,331	24,686,190	23,682,836	20,295,909	27,287,911	30,700,333	28,512,083	26,379,333
Total	28,468,798	26,196,478	25,351,622	22,038,080	29,241,846	32,822,131	30,766,616	28,740,543
<b>Liabilities &amp; Equity</b>								
Current Liabilities	1,695,080	1,643,745	1,776,942	1,677,131	1,662,369	1,934,443	1,912,916	1,907,400
Long Term Liabilities	10,981,088	13,873,088	14,605,752	12,686,861	19,413,685	22,370,554	21,394,438	20,434,438
Total Liabilities	12,676,168	15,516,833	16,382,694	14,363,992	21,076,054	24,304,997	23,307,354	22,341,838
Net Assets	15,792,630	10,679,645	8,968,928	7,674,088	8,165,792	8,517,134	7,459,262	6,398,705
<b>Cash Flow</b>								
Revenues	8,181,092	8,093,049	8,379,046	8,792,463	9,836,234	10,118,320	10,683,247	10,851,962
Operating Expenses	7,287,076	7,485,561	7,578,710	7,717,781	8,334,634	8,477,224	8,789,307	8,961,942
Other Income	209,245	392,634	35,988	30,500	30,500	30,500	30,500	30,500
Cash Flow Before Debt Service	1,103,261	1,000,122	836,324	1,105,182	1,532,100	1,671,596	1,924,440	1,920,520
Total Debt Service	1,135,899	1,019,250	1,050,433	1,069,798	1,068,736	1,103,633	1,600,905	1,555,643
Cash Flow After Debt Service	(32,638)	(19,128)	(214,109)	35,384	463,364	567,963	323,535	364,877
<b>Ratios</b>								
Current Ratio	1.2	0.9	0.9	1.0	1.2	1.1	1.2	1.2
Debt to Equity	0.8	1.5	1.8	1.9	2.6	2.9	3.1	3.5
Days Sales in Accounts Receivable	39.3	29.4	33.5	33.5	33.5	33.5	33.5	33.5
Months Operating Expenses in Unrestricted Cash	1.5	1.0	1.0	1.0	1.2	1.4	1.5	1.6
Debt Coverage Ratio	0.97	0.98	0.80	1.03	1.43	1.51	1.20	1.23

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**A RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY  
AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF  
THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE  
CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES  
PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE  
AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

**WHEREAS**, the Board of Directors of the Kentucky Infrastructure Authority (the "Authority") has heretofore approved the undertaking of the projects described in further detail in Exhibit A (collectively, the "Project"); and

**WHEREAS**, the Authority anticipates making loans to governmental agencies pursuant to the provisions of Chapter 224A of the Kentucky Revised Statutes (the "Act") for the Project and the governmental agencies may be expected to pay and/or incur costs with respect to the Project ("Prior Capital Expenditures") on or after the date of this resolution and prior to the issuance of the obligations (the "Obligations") which will finance the Project.

**NOW, THEREFORE BE IT RESOLVED** by the Board of Directors of the Kentucky Infrastructure Authority as follows:

**Section 1.** The Board of Directors hereby approves the use of the Obligations to finance the costs of the Project in the maximum principal amount set forth in Exhibit A plus costs of issuance related thereto and amounts required to fund a debt service reserve, if any, and declares its intent that any Prior Capital Expenditures made by the governmental agencies pursuant to loans made by the Authority will be made in anticipation of the issuance of such Obligations to reimburse said Prior Capital Expenditures. This declaration is made pursuant to Treas. Reg. §1.150-2.

**Section 2.** The Executive Director and Treasurer of the Authority are hereby authorized and directed to reimburse, not later than eighteen months after the later of (i) the date of the expenditure or (ii) the date the item was placed in service, but in any event not later than three years after the original expenditure, only those Prior Capital Expenditures made with respect to assets having a reasonably expected economic life of at least one year, and in addition, eligible preliminary expenditures paid and incurred prior to commencement of the Project.

**Section 3.** The Authority finds and determines that, consistent with the Authority's budgetary and financial circumstances, it does not have funds currently available and does not expect to have funds available in the future that may be allocated on a long-term basis, other than the proceeds of the Obligations, to finance the Prior Capital Expenditures.

**Section 4.** The Authority hereby directs the Executive Director, Secretary, and Treasurer to take the following action at the time the Prior Capital Expenditures are reimbursed from proceeds of the Obligations: (i) evidence the reimbursement on the books and records maintained with respect to the Obligations, and (ii) identify either the actual prior expenditure to be reimbursed or, in the case of reimbursement of a fund or account, the fund or account from which the expenditure was paid.

**Section 5.** The books, records and proceedings of the Authority with respect to this resolution shall be made reasonably available by the Authority for its inspection by the general public at the Authority's administrative office every business day during normal business hours commencing no later than 30 days after the passage of this resolution. Said books, record and proceedings of the Authority with respect to this resolution will continue to be reasonably available to the general public until the date of issuance of the Obligations.

**Section 6.** This Resolution shall be in full force and effect from and after its adoption. Passed and adopted this 6th day of July, 2017.

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DONNA MCNEIL, EXECUTIVE DIRECTOR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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CHRIS KELLOGG, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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WILLIAM PAULEY, STAFF ATTORNEY  
DEPARTMENT FOR LOCAL GOVERNMENT

**EXHIBIT A**

**APPLICANT**

**LOAN #**

**TOTAL AMOUNT**

City of Bowling Green

C18-001

\$ 3,800,000

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**FUNDS A, A2, B, B1, B2, C, F, F2**

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**Kentucky Infrastructure Authority  
Funds Availability  
June 30, 2017**

Description	Fund A (Clean	Fund F (Drinking	Fund B	Fund C
	Water SRF) (1)	Water SRF) (2)	(Infrastructure Revolving Fund)	(Governmental Agencies Program)
<b>Funds Availability</b>				
Internal Funds Available / Uncommitted Funds ("B" and "C")	\$0	\$0	\$2,740,000	\$15,733,000
Leverage Funds Committed	(57,676,000)	(17,891,000)		
Pending Loan Commitments	(7,627,000)	0	(2,740,000)	(3,800,000)
Pending Project Closeout Variances [Fav / (Unfav)]	27,000,000	0	0	0
<b>Funds Available to Commit / (Potential Leverage Requirements) (1, 2)</b>	<b>(\$38,303,000)</b>	<b>(\$17,891,000)</b>	<b>\$0</b>	<b>\$11,933,000</b>

**Total Potential Leverage Requirement**  
(\$56,194,000)

1) Leverage authorization of \$100 million from 14-16 leverage authorization was reauthorized for 16-18 and \$100 million new funds were authorized for 16-18.

2) Leverage authorization of \$25 million from 14-16 leverage authorization was reauthorized for 16-18 and \$25 million new funds were authorized for 16-18.

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**KENTUCKY INFRASTRUCTURE AUTHORITY  
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)**

**AVAILABLE FUNDS FFY 1989:**

FEDERAL TITLE VI GRANT FUNDS	\$33,237,382
UNUSED TITLE II GRANT FUNDS	\$5,873,998
BOND PROCEEDS (20%)	\$7,822,276
ADMINISTRATION (4%)	(\$1,564,455)
NET 89 SRF FUNDS	\$45,369,201

**AVAILABLE FUNDS FFY 1990:**

FEDERAL TITLE VI GRANT FUNDS	\$17,798,449
BOND PROCEEDS (20%)	\$3,559,690
ADMINISTRATION (4%)	(\$711,938)
NET 90 SRF FUNDS	\$20,646,201

**AVAILABLE FUNDS FFY 1991:**

FEDERAL TITLE VI GRANT FUNDS	\$31,258,282
BOND PROCEEDS (20%)	\$6,251,656
ADMINISTRATION (4%)	(\$1,250,331)
NET 91 SRF FUNDS	\$36,259,607

**AVAILABLE FUNDS FFY 1992:**

FEDERAL TITLE VI GRANT FUNDS	\$25,429,111
BOND PROCEEDS (20%)	\$5,085,822
ADMINISTRATION (4%)	(\$1,017,164)
NET 92 SRF FUNDS	\$29,497,769

**AVAILABLE FUNDS FFY 1993:**

FEDERAL TITLE VI GRANT FUNDS	\$24,462,603
BOND PROCEEDS (20%)	\$4,892,521
ADMINISTRATION (4%)	(\$978,504)
NET 93 SRF FUNDS	\$28,376,620

**AVAILABLE FUNDS FFY 1994:**

FEDERAL TITLE VI GRANT FUNDS	\$15,178,779
BOND PROCEEDS (20%)	\$3,035,756
ADMINISTRATION (4%)	(\$607,151)
NET 94 SRF FUNDS	\$17,607,384

**AVAILABLE FUNDS FFY 1995:**

FEDERAL TITLE VI GRANT FUNDS	\$15,676,353
BOND PROCEEDS (20%)	\$3,135,271
ADMINISTRATION (4%)	(\$627,054)
NET 95 SRF FUNDS	\$18,184,570

**AVAILABLE FUNDS FFY 1996:**

FEDERAL TITLE VI GRANT FUNDS	\$25,678,432
BOND PROCEEDS (20%)	\$5,135,686
ADMINISTRATION (4%)	(\$1,027,137)
NET 96 SRF FUNDS	\$29,786,981

**ADDITIONAL FUNDS FFY 1997:**

FEDERAL TITLE VI GRANT FUNDS	\$7,912,200
BOND PROCEEDS (20%)	\$1,582,440
ADMINISTRATION (4%)	(\$316,488)
NET ADD'L 97 SRF FUNDS	\$9,178,152

**AVAILABLE FUNDS FFY 1998:**

FEDERAL TITLE VI GRANT FUNDS	\$17,138,187
BOND PROCEEDS (20%)	\$3,427,637
ADMINISTRATION (4%)	(\$685,527)
NET 98 SRF FUNDS	\$19,880,297

**AVAILABLE FUNDS FFY 1999:**

FEDERAL TITLE VI GRANT FUNDS	\$17,139,573
BOND PROCEEDS (20%)	\$3,427,914
ADMINISTRATION (4%)	(\$685,582)
NET 98 SRF FUNDS	\$19,881,905

**AVAILABLE FUNDS FFY 2000:**

FEDERAL TITLE VI GRANT FUNDS	\$17,081,460
BOND PROCEEDS (20%)	\$3,416,292
ADMINISTRATION (4%)	(\$683,258)
NET 00 SRF FUNDS	\$19,814,494

**AVAILABLE FUNDS FFY2005:**

FEDERAL TITLE VI GRANT FUNDS	\$13,714,668
BOND PROCEEDS (20%)	\$2,742,934
ADMINISTRATION (4%)	(\$548,586)
NET 05 SRF FUNDS	\$15,909,016

**AVAILABLE FUNDS FFY2006:**

FEDERAL TITLE VI GRANT FUNDS	\$11,145,123
BOND PROCEEDS (20%)	\$2,229,025
ADMINISTRATION (4%)	(\$445,804)
NET 06 SRF FUNDS	\$12,928,344

**AVAILABLE FUNDS FFY2007:**

FEDERAL TITLE VI GRANT FUNDS	\$13,621,905
BOND PROCEEDS (20%)	\$2,724,381
ADMINISTRATION (4%)	(\$544,876)
NET 07 SRF FUNDS	\$15,801,410

**AVAILABLE FUNDS FFY2008:**

FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$345,924)
NET 08 SRF FUNDS	\$10,031,796

**AVAILABLE FUNDS FFY2009:**

FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$345,924)
NET 09 SRF FUNDS	\$10,031,796

**AVAILABLE FUNDS FFY2010:**

FEDERAL TITLE VI GRANT FUNDS	\$25,932,000
BOND PROCEEDS (20%)	\$5,186,400
ADMINISTRATION (4%)	(\$1,037,280)
NET 10 SRF FUNDS	\$30,081,120

**AVAILABLE FUNDS FFY2011:**

FEDERAL TITLE VI GRANT FUNDS	\$18,794,000
BOND PROCEEDS (20%)	\$3,758,800
ADMINISTRATION (4%)	(\$751,760)
NET 11 SRF FUNDS	\$21,801,040

**AVAILABLE FUNDS FFY2012:**

FEDERAL TITLE VI GRANT FUNDS	\$17,987,000
BOND PROCEEDS (20%)	\$3,597,400
ADMINISTRATION (4%)	(\$719,480)
NET 12 SRF FUNDS	\$20,864,920

**AVAILABLE FUNDS FFY2013:**

FEDERAL TITLE VI GRANT FUNDS	\$16,992,000
BOND PROCEEDS (20%)	\$3,398,400
ADMINISTRATION (4%)	(\$679,680)
NET 13 SRF FUNDS	\$19,710,720

**AVAILABLE FUNDS FFY2014:**

FEDERAL TITLE VI GRANT FUNDS	\$17,845,000
BOND PROCEEDS (20%)	\$3,569,000
ADMINISTRATION (4%)	(\$713,800)
NET 14 SRF FUNDS	\$20,700,200

**AVAILABLE FUNDS FFY2015:**

FEDERAL TITLE VI GRANT FUNDS	\$17,754,000
BOND PROCEEDS (20%)	\$3,550,800
ADMINISTRATION (4%)	(\$710,160)
NET 15 SRF FUNDS	\$20,594,640

**AVAILABLE FUNDS FFY2016:**

FEDERAL TITLE VI GRANT FUNDS	\$17,005,000
BOND PROCEEDS (20%)	\$3,401,000
ADMINISTRATION (4%)	(\$680,200)
NET 16 SRF FUNDS	\$19,725,800

**AVAILABLE FUNDS FFY 2001:**

FEDERAL TITLE VI GRANT FUNDS	\$16,929,594
BOND PROCEEDS (20%)	\$3,385,919
ADMINISTRATION (4%)	(\$677,184)
NET 01 SRF FUNDS	<u>\$19,638,329</u>

**AVAILABLE FUNDS FFY 2002:**

FEDERAL TITLE VI GRANT FUNDS	\$16,967,313
BOND PROCEEDS (20%)	\$3,393,463
ADMINISTRATION (4%)	(\$678,692)
NET 02 SRF FUNDS	<u>\$19,682,084</u>

**AVAILABLE FUNDS FFY2003:**

FEDERAL TITLE VI GRANT FUNDS	\$16,857,027
BOND PROCEEDS (20%)	\$3,371,405
ADMINISTRATION (4%)	(\$674,281)
NET 03 SRF FUNDS	<u>\$19,554,151</u>

**AVAILABLE FUNDS FFY2004:**

FEDERAL TITLE VI GRANT FUNDS	\$16,867,224
BOND PROCEEDS (20%)	\$3,373,445
ADMINISTRATION (4%)	(\$674,688)
NET 04 SRF FUNDS	<u>\$19,565,981</u>

<b>NET FY 97 - CURRENT SRF FUNDS</b>	<u><b>\$591,104,528</b></u>
<b>CURRENT REVOLV/SURPL FUND BAL</b>	<u><b>\$199,604,042</b></u>
<b>LEVERAGE FUND BALANCE</b>	<u><b>\$0</b></u>

TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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**PROJECTS APPROVED IN SFY 1989:**

1 PIKEVILLE, CITY OF (1)	\$3,047,285	\$3,199,217 (c)	05-03-89	(AMD. 11-19-90 & 9-16-91)
2 MANCHESTER, CITY OF	\$4,451,803	\$2,209,119 (c)	5-03-89	
3 JENKINS, CITY OF	\$2,724,307	\$1,654,780 (c)	5-03-89	
<b>TOTALS</b>	<u><b>\$10,223,395</b></u>	<u><b>\$7,063,116</b></u>		

4 MT. WASHINGTON, CITY OF	\$1,957,322	\$908,187 (c)	8-07-89	
5 MAYFIELD, CITY OF	\$4,067,194	\$3,425,343 (c)	8-07-89	(AMD. 8-16-90)
6 DANVILLE, CITY OF	\$634,900	\$418,055 (c)	8-07-89; 7/07/04	Assumed from Perryville
7 JACKSON, CITY OF (1)	\$3,241,350	\$1,606,068 (c)	9-27-89	(AMD. 11-12-92)
8 SOUTH SHORE, CITY OF	\$2,982,085	\$2,031,315 (c)	12-13-89	(AMD. 6-20-91)
<b>TOTALS</b>	<u><b>\$12,882,851</b></u>	<u><b>\$8,388,968</b></u>		

**PROJECTS APPROVED IN SFY 1991:**

9 LEWISBURG, CITY OF	\$751,974	\$667,388 (c)	8-16-90	
10 PROVIDENCE, CITY OF (1)	\$3,803,625	\$2,828,680 (c)	8-16-90	
11 PROVIDENCE, CITY OF (2)	\$820,069	\$820,069 (c)	8-16-90	
12 CAMPTON, CITY OF	\$669,615	\$367,641 (c)	8-16-90	(AMD. 11-19-90)
13 BOWLING GREEN, CITY OF (1)	\$9,459,163	\$6,570,011 (c)	11-19-90	
14 BOWLING GREEN, CITY OF (2)	\$2,616,756	\$2,616,756 (c)	11-19-90	
15 ELIZABETHTOWN, CITY OF	\$9,851,000	\$9,226,158 (c)	1-31-91	
16 PINEVILLE, CITY OF (1)	\$3,169,900	\$2,293,544 (c)	3-28-91	(AMD. 11-12-92 & 12-1-93)
17 BUTLER, CITY OF	\$373,850	\$187,950 (c)	3-28-91	
18 LONDON, CITY OF	\$7,148,495	\$6,305,753 (c)	6-20-91	
<b>TOTALS</b>	<u><b>\$38,664,447</b></u>	<u><b>\$31,883,950</b></u>		

**PROJECTS APPROVED IN SFY 1992:**

19 BOYD COUNTY FISCAL COURT	\$3,789,000	\$2,237,342 (c)	7-24-91	
20 WILLIAMSBURG, CITY OF	\$1,024,110	\$931,344 (c)	9-16-91	
21 GREENUP, CITY OF	\$453,800	\$442,739 (c)	9-16-91	(AMD. 1-23-93)
22 GEORGETOWN, CITY OF	\$6,009,300	\$6,119,705 (c)	9-16-91	
23 STANFORD, CITY OF	\$1,177,312	\$685,289 (c)	9-16-91	
24 HICKMAN, CITY OF	\$2,641,171	\$1,779,494 (c)	9-18-91	(AMD. 11-12-92)
25 BRANDENBURG, CITY OF	\$2,091,294	\$1,802,290 (c)	11-01-91	(AMD. 5-13-92)
26 MIDDLESBORO, CITY OF	\$832,085	\$175,785 (c)	11-01-91	
27 CAMPBELL/KENTON S.D. (MELBOURNE)	\$1,196,365	\$773,156 (c)	11-01-91	(AMD. 9-10-92)
28 MURRAY, CITY OF	\$5,121,690	\$5,161,272 (c)	11-01-91	
29 CUMBERLAND, CITY OF	\$1,366,700	\$680,417 (c)	12-04-91	
30 WHEELWRIGHT, CITY OF	\$971,000	\$361,675 (c)	12-04-91	
31 EMINENCE, CITY OF	\$4,071,300	\$1,328,600 (c)	2-25-92	(REAP. 2-16-94)
32 PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$1,889,950	\$1,495,501 (c)	5-13-92	(ASSUMED FROM REIDLAND)
33 FLEMINGSBURG, CITY OF	\$1,128,194	\$1,142,183 (c)	5-13-92	
34 WEBSTER COUNTY FISCAL COURT	\$3,211,937	\$2,378,237 (c)	5-13-92	(REAP. 9-27-94)
<b>TOTALS</b>	<u><b>\$36,975,208</b></u>	<u><b>\$27,495,029</b></u>		

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	
<b>PROJECTS APPROVED IN SFY 1993:</b>					
35	FRANKLIN, CITY OF (1)	\$497,979	\$497,979 (c)	9-10-92	AMD.
36	CORINTH, CITY OF	\$1,089,866	\$200,766 (c)	11-12-92	
37	PLEASUREVILLE, CITY OF	\$2,976,200	\$785,200 (c)	11-12-92	(AMD. 3-31-95)
38	HOPKINSVILLE, CITY OF (1)	\$9,845,968	\$9,693,741 (c)	12-17-92	(AMD. 9-1-94)
39	MARTIN, CITY OF	\$2,295,847	\$579,212 (c)	12-17-92	
40	OLIVE HILL, CITY OF	\$3,245,120	\$2,426,003 (c)	01-29-93	(AMD 10/6/05)
41	NICHOLASVILLE PUBLIC UTILITIES	\$16,340,413	\$15,740,449 (c)	05-05-93	(REAP. 3-31-95)(AMD.12-18-98)
	<b>TOTALS</b>	<b>\$36,291,393</b>	<b>\$29,923,350</b>		
<b>PROJECTS APPROVED IN SFY 1994:</b>					
42	PINEVILLE, CITY OF (2)	\$940,000	\$418,542 (c)	07-07-93	(REAP. 3-31-95)
43	IRVINE, CITY OF	\$2,883,563	\$1,658,248 (c)	08-31-93	(REAP. 3-31-95 & AMD. 8-29-96)
44	BENHAM, CITY OF	\$1,916,066	\$853,191 (c)	08-31-93	(REAP. 3-31-95)
45	PRINCETON, CITY OF (Part 1)	\$3,722,362	\$2,365,520 (c)	12-01-93	(REAP. 5-30-95)
46	PRINCETON, CITY OF (Part 2)	\$1,045,618	\$597,712 (c)	12-01-93	(REAP. 5-30-95)
47	HOPKINSVILLE, CITY OF	\$885,720	\$646,748 (c)	02-16-94; 4-7-11	(REAP. 8-30-95) Assumed from Crofton (AMD.5-30-95)(AMD.7-13-98)
48	LEDBETTER SANITATION DISTRICT #1	\$4,767,980	\$3,624,359 (c)	05-11-94	
49	HAZARD, CITY OF	\$7,746,540	\$6,511,067 (c)	05-11-94	
50	SHELBY COUNTY SANITATION DISTRICT #1	\$2,100,000	\$1,402,737 (c)	05-11-94	(Assumed from Shelby Co SD #1)
51	LAGRANGE, CITY OF	\$898,515	\$832,777 (c)	06-29-94	(AMD. 7-17-95)
52	MADISONVILLE, CITY OF	\$15,713,000	\$15,552,994 (c)	06-29-94	
53	DAWSON SPRINGS, CITY OF	\$846,480	\$816,170 (c)	06-29-94	
54	CATLETTSBURG, CITY OF	\$5,678,656	\$3,200,000 (s)	06-29-94	(REAP. 12-5-95)(AMD.12-4-96)
	<b>TOTALS</b>	<b>\$49,144,500</b>	<b>\$38,480,065</b>		
<b>PROJECTS APPROVED IN SFY 1995:</b>					
55	HOPKINSVILLE, CITY OF	\$401,000	\$240,264 (c)	08-30-94; 4-7-11	Assumed from Pembroke
56	MT. STERLING, CITY OF	\$1,110,540	\$1,055,969 (c)	08-30-94	
57	WEST LIBERTY, CITY OF	\$737,972	\$329,764 (c)	08-30-94	(AMD. 2-26-96)
58	MT. VERNON, CITY OF	\$998,650	\$652,162 (c)	08-30-94	(REAP. 2-26-96) (REAP.3-6-97)
59	WORTHINGTON, CITY OF	\$790,000	\$388,332 (c)	08-30-94	
60	SOMERSET, CITY OF	\$2,759,200	\$2,631,067 (c)	08-30-94	
61	PERRY COUNTY S.D. #1	\$845,790	\$601,673 (c)	08-30-94	(AMD. 6/1/97)
62	BOYD COUNTY (PHASE II)	\$6,990,000	\$6,270,000 (s)	09-27-94	(AMD. 2-2-95)(AMD 12-10-99)
63	FRANKLIN, CITY OF (2)	\$2,600,080	\$2,572,240 (c)	09-27-94	
64	BRODHEAD, CITY OF	\$899,411	\$502,650 (c)	11-29-94	
65	NEWPORT, CITY OF	\$1,759,645	\$1,596,327 (c)	11-29-94	(AMD. 8-29-96)
66	PIKEVILLE, CITY OF (2)	\$3,466,413	\$2,134,015 (c)	11-29-94	(AMD. 8-30-95) (AMD.6-19-97)(ASSUMED FROM REIDLAND)
67	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$3,798,069	\$3,516,117 (c)	11-29-94	
68	HOPKINSVILLE, CITY OF (2)	\$3,715,533	\$3,191,098 (c)	02-02-95	
69	JENKINS, CITY OF (2)	\$719,755	\$719,755 (c)	02-02-95	
70	RUSSELL, CITY OF	\$244,730	\$71,666 (c)	02-02-95	
71	LEBANON, CITY OF	\$6,491,336	\$5,805,838 (c)	03-31-95	
72	REGIONAL WATER RESOURCE AGENCY (O'BORO)	\$11,885,276	\$7,160,493 (c)	03-31-95	
73	MOREHEAD, CITY OF (RCSD)	\$3,347,424	\$3,130,152 (c)	03-31-95	(Assumed from RCSD)
74	GREENUP CO. ENVIRONMENTAL COMMISSION	\$3,798,920	\$3,370,168 (c)	5-30-95	(AMD. 3/16/99)
75	BOYD / GREENUP SANITATION DISTRICT #1	\$391,116	\$371,573 (c)	5-30-95	
76	PIKEVILLE, CITY OF	\$1,953,260	\$462,584 (c)	5-30-95; 3/2/06	Assumed from Mtn WD
	<b>TOTALS</b>	<b>\$59,704,120</b>	<b>\$46,773,907</b>		
<b>PROJECTS APPROVED IN SFY 1996:</b>					
	NONE	\$0	\$0		
	<b>TOTALS</b>	<b>\$0</b>	<b>\$0</b>		
<b>PROJECTS APPROVED IN SFY 1997:</b>					
77	HARLAN, CITY OF	\$6,053,575	\$2,546,299 (c)	7-18-96	(REAP. 4-27-98)
78	HAWESVILLE, CITY OF	\$871,000	\$435,000 (c)	7-18-96	
79	EMINENCE, CITY OF	\$1,381,339	\$945,408 (c)	7-18-96	
80	SCOTTSVILLE, CITY OF	\$4,608,815	\$3,959,472 (c)	7-18-96	
81	ELKHORN CITY, CITY OF	\$926,726	\$926,726 (c)	7-18-96	(AMD 4-1-98)
82	GRAYSON, CITY OF	\$3,635,970	\$3,424,567 (s)	7-18-96	(AMD. 9-1-98)
83	MOREHEAD, CITY OF	\$2,357,176	\$781,381 (c)	7-18-96	
84	JACKSON, CITY OF	\$719,287	\$681,983 (c)	8-29-96	
85	LAWRENCE, COUNTY OF	\$1,566,000	\$868,219 (c)	3-6-97	(AMD 11/1/01)
86	GREENUP CO. ENVIRONMENTAL COMMISSION	\$2,368,793	\$2,331,195 (c)	3-6-97	
87	HARDIN CO WATER DISTRICT 1	\$4,846,450	\$4,809,652 (c)	6-19-97; 3/6/08	Assumed from Radcliff
88	WARREN COUNTY WATER DISTRICT (1)	\$1,082,400	\$980,781 (c)	6-19-97	
	<b>TOTALS</b>	<b>\$30,417,531</b>	<b>\$22,690,683</b>		

	<b>TOTAL PROJECT AMOUNT</b>	<b>KIA LOAN AMOUNT</b>	<b>DATE APPROVED</b>	
<b><u>PROJECTS APPROVED IN SFY 1998:</u></b>				
89 CRESTWOOD, CITY OF	\$351,516	\$351,516 (c)	8-14-97; 3/2/06	(A1) Assump. fell through
90 PARIS, CITY OF	\$723,734	\$402,667 (c)	11-10-97	(A1)
91 LEWISPORT, CITY OF	\$2,279,000	\$1,074,308 (c)	11-10-97	
92 MAYSVILLE, CITY OF	\$12,538,828	\$11,722,252 (c)	2-26-98	
93 WARREN COUNTY WATER DISTRICT (2)	\$265,000	\$253,057 (c)	2-26-98	
94 PRESTONSBURG, CITY OF	\$4,392,500	\$919,183 (s)	2-26-98	
95 CRESTWOOD, CITY OF	\$10,358,404	\$6,146,750 (+)	4-27-98; 3/2/06	Assump. fell through
<b>TOTALS</b>	<b>\$30,908,982</b>	<b>\$20,869,733</b>		
<b><u>PROJECTS APPROVED IN SFY 1999:</u></b>				
96 PARIS, CITY OF	\$7,528,385	\$5,943,287 (c)	9-1-98	
97 MIDWAY, CITY OF	\$282,250	\$141,125 (c)	10-13-98	(A1)
98 MAYFIELD, CITY OF	\$1,401,962	\$1,160,472 (c)	10-13-98	
99 GREENUP JOINT SEWER AGENCY	\$125,900	\$103,950 (c)	12/18/98; 6/26/14	(A1) Assumed from Wurtland
100 DANVILLE, CITY OF	\$7,712,132	\$7,615,106 (c)	12-18-98	(AMD 01/8/04)
101 LEWIS COUNTY SANITATION DIST NO. 1	\$2,924,800	\$620,001 (c)	04-27-99	AMD 10/7/99
<b>TOTALS</b>	<b>\$19,975,429</b>	<b>\$15,583,941</b>		
<b><u>PROJECTS APPROVED IN SFY 2000:</u></b>				
102 MOREHEAD, CITY OF	\$1,100,372	\$279,000 (c)	09-01-99	
103 HOPKINSVILLE, CITY OF	\$889,478	\$834,891 (c)	09-01-99	AMD 6/8/00
104 RWRA-OWENSBORO	\$26,264,248	\$25,963,257 (c)	12/10/99	AMD 6/2/05
105 SOUTH SHORE, CITY OF	\$502,790	\$188,849 (c)	12/10/99	
106 MOREHEAD, CITY OF	\$592,695	\$257,300 (c)	4/4/00	
107 MIDWAY, CITY OF	\$4,337,596	\$702,589 (c)	6/6/2000	
<b>TOTALS</b>	<b>\$33,687,179</b>	<b>\$28,225,886</b>		
<b><u>PROJECTS APPROVED IN SFY 2001:</u></b>				
108 PIKEVILLE, CITY OF	\$1,205,484	\$1,116,574 (c)	07/18/2000; 5/16/01	
109 GREENUP JOINT SEWER AGENCY	\$1,717,540	\$1,561,400 (c)	9/6/01; 3/2/06	Assumed from Mtn WD
110 LEITCHFIELD, CITY OF	\$6,146,196	\$5,355,560 (c)	7/18/00; 6/26/14	Assumed from Wurtland
111 CLOVERPORT, CITY OF	\$57,500	\$57,500 (c)	8/29/00	
112 WHITE PLAINS, CITY OF	\$2,250,400	\$669,700 (c)	11/22/00	(A1)
113 MANCHESTER, CITY OF	\$5,060,376	\$1,053,589 (c)	12/21/00	
114 ARLINGTON, CITY OF	\$677,333	\$167,567 (c)	1/25/01	
<b>TOTALS</b>	<b>\$17,114,829</b>	<b>\$9,981,890</b>		
<b><u>PROJECTS APPROVED IN SFY2002:</u></b>				
115 CARROLLTON, CITY OF	\$6,997,101	\$2,518,301 (c)	8/9/01	AMD 9/6/01
116 MT. STERLING WAT & SEW COMMISSION	\$13,908,185	\$11,936,783 (c)	2/7/02	
117 SHEPHERDSVILLE, CITY OF	\$9,976,728	\$7,581,466 (c)	2/7/02	
118 MARION, CITY OF	\$312,715	\$312,715 (c)	3/7/02	(A1) AMD 1/9/03
119 GREENVILLE, CITY OF	\$2,242,571	\$2,223,347 (c)	3/7/02	
120 LEBANON JUNCTION, CITY OF	\$2,898,419	\$1,813,385 (c)	4/4/02	AMD 7/1/05
121 HARRODSBURG, CITY OF	\$4,418,916	\$3,314,760 (c)	5/2/02	
122 GREENUP JOINT SEWER AGENCY	\$1,782,900	\$1,782,872 (c)	6/6/02; 6/26/14	Assumed from Wurtland
<b>TOTALS</b>	<b>\$42,537,535</b>	<b>\$31,483,629</b>		
<b><u>PROJECTS APPROVED IN SFY 2003</u></b>				
123 SALYERSVILLE, CITY OF	\$7,662,832	\$2,035,486 (c)	8/15/02	AMD 9/19/03
124 LONDON, CITY OF	\$15,262,069	\$9,864,503 (c)	10/3/02	
125 Paducah McCracken Joint Sewer Agency	\$1,497,900	\$1,382,413 (c)	2/6/03	
126 Boyd & Greenup Co Sanitation Dist #1	\$849,503	\$694,844 (c)	5/1/03	
<b>TOTALS</b>	<b>\$25,272,304</b>	<b>\$13,977,246</b>		
<b><u>PROJECTS APPROVED IN SFY 2004</u></b>				
127 HOPKINSVILLE, CITY OF	\$4,979,920	\$4,682,517 (c)	8/7/03	
128 MOUNTAIN WATER DISTRICT	\$729,158	\$184,695 (c)	9/4/03	
129 BENTON, CITY OF	\$1,823,194	\$293,902 (c)	12/4/03; 10/7/04	
130 PADUCAH-MCCRACKEN JSA	\$1,401,000	\$1,229,425 (c)	12/4/03	
131 MARION, CITY OF	\$1,775,704	\$515,296 (c)	3/4/04	
132 MOREHEAD, CITY OF	\$11,233,204	\$7,189,123 (c)	3/4/04; AMD 11/05	
133 PADUCAH-MCCRACKEN JSA	\$1,040,275	\$908,403 (c)	3/4/04	
134 JESSAMINE-SOUTH ELKHORN WAT DIST	\$298,200	\$196,861 (c)	4/1/04	(A1)
135 BERA, CITY OF	\$9,011,045	\$5,000,000 (c)	4/1/04; 1/6/05	
136 HOPKINSVILLE WATER ENV AUTH	\$2,469,924	\$2,469,924 (c)	05/06/04; 3/2/06	
137 SOUTHERN WAT & SEW DIST	\$3,750,000	\$68,037 (c)	05/06/04	
<b>TOTALS</b>	<b>\$38,511,624</b>	<b>\$22,738,183</b>		

	<b>TOTAL PROJECT AMOUNT</b>	<b>KIA LOAN AMOUNT</b>	<b>DATE APPROVED</b>
<b>PROJECTS APPROVED IN SFY 2005</b>			
138 LAWRENCEBURG, CITY OF	\$8,319,703	\$7,889,974 (c)	7/1/04
139 LORETTO, CITY OF	\$5,563,468	\$2,245,865 (c)	7/1/04; 9/14/05
140 SANITATION DISTRICT #1	\$39,028,077	\$32,401,491 (c)	8/5/04; 10/1/06
141 HODGENVILLE, CITY OF	\$2,639,104	\$968,539 (c)	10/7/04
142 CARROLLTON, CITY OF	\$10,870,148	\$4,288,600 (c)	5/5/05
143 WINCHESTER MUNICIPAL UTILITIES	\$23,212,000	\$21,000,000 (c)	6/23/05
<b>TOTALS</b>	<b>\$89,632,500</b>	<b>\$68,794,469</b>	
<b>PROJECTS APPROVED IN SFY 2006</b>			
144 ALEXANDRIA, CITY OF	\$2,535,785	\$426,220 (c)	7/7/05
145 PAINTSVILLE, CITY OF	\$954,415	\$429,715 (c)	10/6/05
146 CYNTHIANA, CITY OF	\$10,902,650	\$5,671,622 (c)	12/1/05
147 WESTERN MASON SD	\$4,644,000	\$802,000 (c)	12/1/05
148 LEDBETTER WATER DISTRICT	\$3,326,078	\$2,326,078 (c)	3/2/06
149 RICHMOND, CITY OF	\$2,152,200	\$2,152,200 (c)	6/1/06 (A1)
<b>TOTALS</b>	<b>\$24,515,128</b>	<b>\$11,807,835</b>	
<b>PROJECTS APPROVED IN SFY 2007</b>			
150 REGIONAL WAT RES AGENCY	\$9,405,000	\$7,196,879 (c)	7/13/06
151 N MADISON CO SD	\$1,925,000	\$307,952 (c)	8/3/06
152 BOYD CO SANITATION DIST #2	\$1,918,000	\$666,811 (c)	10/5/06
153 N MADISON CO SD	\$12,736,123	\$8,104,622 (c)	10/5/06; 12/7/06
154 OHIO CO REG WASTEWATER DIST	\$15,940,000	\$6,607,612 (c)	11/2/06
155 CITY OF NICHOLASVILLE	\$12,459,352	\$12,053,913 (c)	12/7/06; 4/1/09
156 CITY OF BOWLING GREEN	\$5,155,190	\$5,130,100 (c)	12/7/06
157 CITY OF BEAVER DAM	\$1,311,900	\$597,921 (c)	6/21/07
158 CITY OF FALMOUTH	\$5,619,316	\$2,812,236 (c)	6/21/07
<b>TOTAL</b>	<b>\$66,469,881</b>	<b>\$43,478,046</b>	
<b>PROJECTS APPROVED IN SFY 2008</b>			
159 CITY OF BARLOW	\$169,500	\$168,954 (c)	9/6/07 (A1)
160 CITY OF WHITESBURG	\$7,474,000	\$1,040,900 (c)	9/6/07
161 CITY OF OWENSBORO	\$25,562,531.87	\$23,931,476 (c)	10/4/07; 6/26/14
162 CITY OF ALEXANDRIA	\$316,441	\$186,073 (c)	11/1/07
163 CITY OF MURRAY	\$1,469,778	\$1,227,741 (c)	11/1/07
164 CITY OF RICHMOND	\$57,843,022	\$54,690,822 (c)	11/1/07
165 REGIONAL WATER RESOURCE AGENCY	\$1,709,375	\$1,425,488 (c)	11/1/07
166 Paducah McCracken JSA	\$4,146,560	\$1,600,000 (c)	2/7/08
167 Bowling Green, City of	\$54,235,960	\$53,881,569 (c)	4/3/08; 11/12/09; 8/4/11
168 Sanitation District #1	\$83,147,554	\$69,403,566 (c)	4/3/08; 6/4/09
169 Elizabethtown, City of	\$14,580,483	\$14,580,483 (c)	4/3/08
170 Nicholasville, City of	\$6,043,903	\$6,043,903 (c)	4/3/08
171 Somerset, City of	\$14,897,000	\$8,138,274 (c)	4/3/08
172 Williamstown, City of	\$18,748,000	\$15,214,408 (c)	6/2/08
<b>TOTAL</b>	<b>\$290,344,107</b>	<b>\$251,533,656</b>	
<b>PROJECTS APPROVED IN SFY 2009</b>			
173 Hopkinsville, City of	\$4,916,100	\$0	9/4/08; withdrawn 5/11/10
174 Lexington-Fayette Urban County Govt	\$18,354,000	\$14,045,119 (c)	1/8/09
175 Paducah McCracken JSA	\$14,323,800	\$6,100,150 (c)	4/9/09
176 Mt Washington, City of	\$15,000,000	\$9,061,772 (c)	5/7/09; 9/1/10
177 Sanitation District #1	\$5,802,300	\$4,920,300 (c)	6/4/09; 6/30/11
178 Sanitation District #1	\$7,062,000	\$5,459,988 (c)	6/4/09
179 Sanitation District #1	\$20,108,000	\$12,735,256 (c)	6/4/09
180 Sanitation District #1	\$6,968,000	\$4,726,828 (c)	6/4/09
181 Sanitation District #1	\$3,287,000	\$2,149,345 (c)	6/4/09
182 Sanitation District #1	\$12,065,000	\$8,069,123 (c)	6/4/09
<b>TOTAL</b>	<b>\$107,886,200</b>	<b>\$67,267,880</b>	

		<b>TOTAL PROJECT AMOUNT</b>	<b>KIA LOAN AMOUNT</b>	<b>DATE APPROVED</b>	
<b>PROJECTS APPROVED IN SFY 2010</b>					
183	Kentucky Horse Park	\$1,950,000	\$717,039.80 (c)	8/6/09	
184	Maysville, City of	\$11,000,000	\$11,000,000	9/3/09	
185	Prestonsburg, City of	\$272,000	\$272,000 (c)	10/1/09; 2/4/10	
186	Prestonsburg, City of	\$786,000	\$786,000 (c)	10/1/09; 2/4/10	
187	Louisville & Jefferson Co. Metro. Sewer Dist.	\$4,847,095	\$0	10/1/09	withdrawn 10/12/10
188	Hopkinsville, City of	\$7,500,000	\$7,488,282 (c)	11/12/09	
189	Hardinsburg, City of	\$550,000	\$549,594 (c)	11/12/09	
190	Princeton, City of	\$2,475,000	\$683,354 (c)	12/3/09; 2/4/10	
191	Ashland, City of	\$7,720,231	\$6,644,995 (c)	1/7/10; 2/3/11	
192	Winchester, City of	\$37,000,000	\$36,600,000 (c)	2/4/10	
193	Prestonsburg, City of	\$4,530,405	\$1,860,405 (c)	2/4/10	
194	Oldham Co Env Auth	SX21185017 \$2,846,174	\$2,843,153 (c)	5/6/10; 7/7/11; 6/7/12	
195	Oldham Co Env Auth -	SX21185029 \$1,477,000	\$1,000,000 (c)	5/6/10; 1/5/12	
		SX21185050;			
196	Oldham Co Env Auth	SX21185036 \$2,601,420	\$2,538,415 (c)	5/6/10; 1/5/12; 6/7/12	
197	Lexington Fayette Urban County Government	\$9,030,983	\$9,030,983 (c)	6/3/10; 10/14/10	
198	Lexington Fayette Urban County Government	\$7,028,375	\$0	6/3/10; 10/14/10	withdrawn 1/31/12
<b>Total</b>		<b>\$101,614,683</b>	<b>\$82,014,222</b>		
<b>PROJECTS APPROVED IN SFY 2011</b>					
199	Oldham Env Auth	SX21185028 \$500,000	\$121,419 (c)	7/1/10; 1/5/12	
200	Sanitation District #1	SX21117126 \$19,935,700	\$15,989,714 (c)	7/1/10	
201	Bardstown, City of	SX21179019 \$1,800,000	\$1,800,000 (c)	12/9/10; 6/10/11	
202	LaCenter, City of	SX21007015 \$895,000	\$895,000 (c)	12/9/10	
203	Livermore, City of	SX21049008 \$2,105,000	\$1,062,219 (c)	12/9/10	
204	Morehead, City of	SX21205034 \$3,000,000	\$3,000,000 (c)	12/9/10	
205	Regional Water Resource Agency	\$6,331,887	\$6,037,387 (c)	12/9/10; 3/1/12; 8/1/13	
206	Campton, City of	\$3,217,200	\$1,400,000 (c)	2/3/11	
207	Hardinsburg, City of	\$400,000	\$394,849 (c)	2/3/11	
208	Louisa, City of	\$2,058,580	\$1,399,237 (c)	2/3/11	
209	Flemingsburg, City of	\$10,380,670	\$10,380,670 (c)	3/3/11; 12/6/12	
210	Louisville-Jefferson Co MSD	\$3,400,000	\$0	3/3/11	withdrawn 2/3/12
211	Vanceburg, City of	\$3,400,000	\$2,000,000 (c)	3/3/11	
212	Williamsburg, City of	\$1,035,517	\$955,960 (c)	3/3/11	
213	Hopkinsville, City of	\$500,000	\$483,710 (c)	4/7/11	
214	Hopkinsville, City of	\$26,641,000	\$26,641,000	4/7/11	
215	Hopkinsville, City of	\$8,010,000	\$7,090,224 (c)	4/7/11; 5/9/12	The 5/9/12 increase was rescinded
216	Pineville, City of	\$265,668	\$265,668 (c)	5/5/11	
217	Sanitation District #1	\$17,225,660	\$14,188,155	5/5/11	
218	Sanitation District #1	\$19,000,000	\$15,187,500	5/5/11	
219	Sanitation District #1	\$9,572,000	\$7,778,000	5/5/11	
220	West Liberty, City of	\$3,937,950	\$2,107,258 (c)	5/5/11; revised for ARRA fdg	
<b>Total</b>		<b>\$143,611,832</b>	<b>\$119,177,970</b>		
<b>PROJECTS APPROVED IN SFY 2012</b>					
221	Oldham Co Env Authority	SX21185037 \$670,588	\$670,588 (c)	7/7/11; 6/7/12	
222	Southern Water & Sewer	\$3,750,087	\$1,094,143 (c)	8/4/11; 4/12/12	
223	Hodgenville, City of	\$1,635,000	\$1,635,000 (c)	11/10/11	
224	Burkesville, City of	\$1,000,000	\$1,000,000 (c)	11/10/11	
225	Bloomfield, City of	\$0	\$0	11/10/11	Request for funds withdrawn
226	Harrodsburg, City of	\$418,500	\$418,500 (c)	12/8/11	
227	Grant Co Sanitary SD	\$1,276,449	\$941,718 (c)	1/5/12; 10/3/13	
228	Barbourville, City of	SX21121139 \$6,391,817	\$6,391,817 (c)	2/2/12; 11/1/12	
229	Sanitation District #1 of Northern Ky	\$1,001,717	\$851,857 (c)	2/2/12	
230	Sanitation District #1 of Northern Ky	\$0	\$0	2/2/12	Request for funds withdrawn
231	Winchester, City of	\$1,010,000	\$537,235 (c)	2/2/12	
232	Harrodsburg, City of	\$1,157,000	\$706,000 (c)	2/2/12	
233	Jamestown, City of	\$2,476,218	\$2,476,218 (c)	2/2/12	
234	Paducah McCracken County JSA	\$8,400,000	\$8,000,000	2/2/12	
235	Ashland, City of	\$0	\$0	3/1/12	Request for funds withdrawn
236	Murray, City of	SX21035001 \$61,515,000	\$61,515,000	3/1/12; 6/4/15	
237	Grant Co Sanitary SD	\$0	\$0	3/1/12	Request for funds withdrawn
238	Lexington-Fayette Urban Co Govt	\$2,530,000	\$1,594,026 (c)	3/1/12	
239	Regional Water Resource Agency	\$619,070	\$354,892 (c)	3/1/12	
240	Regional Water Resource Agency	SX21059042 \$2,336,875	\$2,336,875 (c)	3/1/12; 7/2/15	
241	Flemingsburg, City of	\$2,000,000	\$459,530 (c)	4/12/12	
242	Jackson, City of	\$1,200,000	\$700,000 (c)	4/12/12	
243	Russell Springs, City of	\$719,000	\$719,000 (c)	4/12/12	
244	South Shore, City of	\$4,006,000	\$2,489,452 (c)	4/12/12	
245	Worthington, City of	\$381,174	\$381,174 (c)	4/12/12	
246	Flatwoods, City of	SX21089082 \$445,000	\$440,000 (c)	5/3/12; 10/25/13	
247	Grayson, City of	SX21043032 \$785,000	\$785,000 (c)	5/3/12	
248	Oak Grove, City of	SX21047025 \$0	\$0	5/3/12	Request for funds withdrawn
249	Russell, City of	SX21089091 \$0	\$0	5/3/12	Commitment Expired 9/2013
250	Earlington, City of	SX21107017 \$1,575,000	\$825,000	6/7/12	
251	Lawrenceburg, City of	SX21005007 \$1,157,623.47	\$1,157,623.47 (c)	6/7/12	
252	Perry County Sanitation District	SX21193100 \$3,060,000	\$1,675,000 (c)	6/7/12; 2/6/14	
<b>Total</b>		<b>\$111,517,118</b>	<b>\$100,155,648</b>		



			<b>TOTAL PROJECT AMOUNT</b>	<b>KIA LOAN AMOUNT</b>	<b>DATE APPROVED</b>	
<b>PROJECTS APPROVED IN SFY 2013</b>						
253 Jenkins, City of	SX21133013	\$1,500,000	\$495,511 (c)	8/2/12		
254 Frankfort, City of	SX21073058	\$9,500,000	\$8,000,000 (c)	2/7/13		
255 Regional Water Resource Agency	SX21059031	\$775,718	\$905,565	2/7/13		
	SX21067045					
256 Lexington-Fayette Urban Co Govt	SX21067047	\$5,232,640	\$4,657,640	3/7/13		
	SX21067038					
	SX21067043					
257 Lexington-Fayette Urban Co Govt	SX21067044	\$13,674,302	\$13,674,302	3/7/13		
	SX21067037					
	SX21067039					
	SX21067040					
258 Lexington-Fayette Urban Co Govt	SX21067043	\$9,998,618	\$9,998,618 (c)	3/7/13		
259 Lexington-Fayette Urban Co Govt	SX21067041	\$31,801,000	\$31,801,000	3/7/13; 6/26/14		
260 Lexington-Fayette Urban Co Govt	SX21067006	\$8,364,306	\$5,264,306 (c)	3/7/13		
261 Pineville, City of	SX21013151	\$2,233,485	\$533,485	4/4/13; 8/4/16		
262 Regional Water Resource Agency	SX21059014	\$1,538,750	\$1,538,750	5/2/13		
263 Oldham Co Env Auth	SX21185052	\$6,650,000	\$6,500,000 (c)	5/2/13		
	SX21137001					
264 Lincoln County Sanitation District	SX21137017	\$7,924,293	\$4,365,793	6/19/13; 11/5/15		
	<b>Total</b>	<b>\$99,193,113</b>	<b>\$87,734,970</b>			
<b>PROJECTS APPROVED IN SFY 2014</b>						
265 Frankfort, City of	SX21073059	\$4,905,000	\$4,905,000	10/3/13		
266 London, City of	SX21125001	\$4,391,702	\$4,371,452	10/3/13; 9/4/14		
267 Regional Water Resource Agency	SX21059044	\$353,918	\$353,918 (c)	3/6/14		
268 City of Vanceburg	SX21135009	\$665,000	\$665,000 (c)	4/3/14		
269 Lexington-Fayette Urban Co Govt	SX21067049	\$19,837,063	\$19,837,063	6/26/14		
	<b>Total</b>	<b>\$30,152,683</b>	<b>\$30,132,433</b>			
<b>PROJECTS APPROVED IN SFY 2015</b>						
270 Catlettsburg, City of	SX21019075	\$3,805,000	\$2,955,000	9/4/14; 5/4/17		
271 Augusta Regional Sewer Auth, Inc.	SX21023010	\$700,000	\$600,000	9/4/14	(A1)	
272 Owensboro, City of	SX21059047	\$3,770,838	\$3,770,838	10/2/14; 7/2/15		
273 Morganfield, City of	SX21225024	\$4,067,200	\$3,067,200	11/6/14; 8/4/16		
274 Lexington-Fayette Urban Co Govt	SX21067048	\$71,303,742	\$36,000,000	12/4/14		
275 Frankfort, City of	SX21073038	\$3,881,000	\$3,731,000	12/4/14		
276 Harrodsburg, City of	SX21167014	\$1,420,000	\$1,420,000 (c)	12/4/14		
277 Hardinsburg, City of	SX21027021	\$1,279,500	\$1,279,500	2/5/15		
278 West Point, City of	SX21093024	\$507,500	\$250,000	2/5/15		
279 Barbourville, City of	SX21121133	\$1,856,109	\$1,856,109	4/2/15		
280 Harrodsburg, City of	SX21167003	\$21,400,000	\$10,000,000	4/2/15		
281 Harrodsburg, City of	SX21167013	\$810,000	\$810,000	4/2/15		
282 Mountain Water District	SX21195699	\$4,070,000	\$3,472,921	4/2/15; 10/27/16		
283 Nicholasville, City of	SX21113027	\$340,980	\$340,980	4/2/15		
284 Sanitation District #1	SX21117001	\$0	\$0	4/2/15		Request for funds withdrawn
285 Sanitation District #1	SX21117006	\$2,383,820	\$2,143,820 (c)	4/2/15		
286 Corbin, City of	SX21235117	\$9,691,600	\$8,684,115	5/7/15		
287 Frankfort, City of	SX21073063	\$0	\$0	5/7/15		Request for funds withdrawn
288 Frankfort, City of	SX21073066	\$1,570,000	\$1,570,000	5/7/15		
289 Frankfort, City of	SX21073067	\$2,950,000	\$1,500,000	5/7/15		
290 Frankfort, City of	SX21073062	\$1,630,000	\$1,320,000	5/7/15		
291 Glasgow, City of	SX21009018	\$5,500,000	\$3,500,000	5/7/15		
292 Liberty, City of	SX21045002	\$5,660,000	\$4,660,000	5/7/15; 12/1/16		
293 Regional Water Resource Agency	SX21059033	\$7,282,500	\$7,282,500	6/4/15		
294 Regional Water Resource Agency	SX21059045	\$1,425,000	\$1,425,000	6/4/15		
295 Regional Water Resource Agency	SX21059048	\$3,566,001	\$3,566,001	6/4/15; 2/2/17		
296 Fulton, City of	SX21075003	\$1,139,000	\$1,139,000	6/4/15		
297 Owingsville, City of	SX21011022	\$0	\$0	6/4/15		Request for funds withdrawn
	<b>Total</b>	<b>\$162,009,790</b>	<b>\$106,343,984</b>			

			<b>TOTAL PROJECT AMOUNT</b>	<b>KIA LOAN AMOUNT</b>	<b>DATE APPROVED</b>	
<b>PROJECTS APPROVED IN SFY 2016</b>						
298 Eddyville, City of	SX21143007	\$1,484,500	\$1,400,000	7/2/15		
299 Brodhead, City of	SX21203316	\$1,275,000	\$1,275,000	8/6/15		
300 Hazard, City of	SX21193003	\$1,500,000	\$1,100,000	8/6/15; 8/4/16		
301 Harrison Co Sanitation District	SX21097015	\$2,567,885	\$1,567,885	9/3/15		
302 Elkhorn City, City of	SX21195018	\$3,375,000	\$560,000	9/3/15		
303 Mercer County Sanitation District	SX21167021	\$848,000	\$423,500	11/5/15		
304 Prestonsburg, City of	SX21071210	\$2,033,200	\$2,033,200	11/5/15		
305 Prestonsburg, City of	SX21071231	\$2,163,000	\$2,163,000	11/5/15		
306 Prestonsburg, City of	SX21071235	\$1,952,900	\$1,952,900	11/5/15		
307 Harrodsburg, City of	SX21167022	\$1,569,300	\$1,566,370	12/3/15		
308 Morehead, City of	SX21205029	\$0	\$0	12/3/15		Request for funds withdrawn
309 Morehead, City of	SX21205036	\$1,800,000	\$1,800,000	12/3/15		
310 Southern Water & Sewer District	SX21071005	\$0	\$0	12/3/15		Request for funds withdrawn
311 Regional Water Resource Agency	SX21059027	\$415,000	\$415,000	2/4/16; 4/7/16		
312 Regional Water Resource Agency	SX21059039	\$0	\$0	2/4/16; 6/1/17		Changed to B loan B17-014
313 Regional Water Resource Agency	SX21059026	\$0	\$0	2/4/16; 6/1/17		Changed to B loan B17-015
314 Paducah McCracken County JSA	SX21145015	\$2,385,000	\$2,385,000	2/4/16		
315 Hopkinsville, City of	SX21047028	\$1,500,000	\$1,500,000	3/3/16		
316 Hawesville, City of	SX21091015	\$3,800,000	\$3,000,000	3/3/16		
317 New Haven, City of	SX21179017	\$591,000	\$251,000	3/3/16		
318 Prestonsburg, City of	SX21071007	\$600,000	\$600,000	3/3/16		
319 Elizabethtown, City of	SX21093028	\$11,005,500	\$11,005,500	3/3/16		
320 Salyersville, City of	SX21153003	\$615,230	\$615,230	4/7/16		
321 Hodgenville, City of	SX21123005	\$970,000	\$970,000	5/5/16		
322 Frankfort, City of	SX21073065	\$4,529,000	\$4,529,000	5/5/16		
323 Regional Water Resource Agency	SX21059052	\$200,000	\$200,000	5/5/16		
324 Butler, City of	SX21191007	\$987,243	\$987,243	6/2/16		
325 Marion, City of	SX21055006	\$587,200	\$587,200	6/2/16		
326 Farmdale Sanitation District	SX21073082	\$300,000	\$300,000	6/2/16		
	<b>Total</b>	<b>\$49,053,958</b>	<b>\$43,187,028</b>			
<b>PROJECTS APPROVED IN SFY 2017</b>						
327 Mountain Water District	SX21195696	\$0	\$0	8/4/16		Request for funds withdrawn
328 Mountain Water District	SX21195025	\$300,000	\$300,000	8/4/16		
329 Lexington-Fayette Urban Co Govt	SX21067050	\$2,355,600	\$2,355,600	9/1/16		
330 Lexington-Fayette Urban Co Govt	SX21067002	\$16,888,634	\$16,888,634	9/1/16		
331 Winchester, City of	SX21049028	\$1,472,980	\$1,404,000	10/27/16		
332 Maysville, City of	SX21161025	\$4,000,000	\$4,000,000	10/27/16		
333 Jackson, City of	SX21025008	\$1,173,000	\$593,000	10/27/16		
334 Daviess County Fiscal Court	SX21059049	\$2,169,634	\$1,169,634	12/1/16		
335 Louisa, City of	SX21127030	\$5,375,000	\$356,060	12/1/16		(A1)
336 Frankfort, City of	SX21073073	\$2,041,000	\$2,041,000	2/2/17		
337 Frankfort, City of	SX21073071	\$1,853,750	\$1,853,750	2/2/17		
338 Frankfort, City of	SX21073078	\$1,954,500	\$1,954,500	2/2/17		
339 Frankfort, City of	SX21073074	\$1,202,660	\$1,202,660	2/2/17		
340 Frankfort, City of	SX21073075	\$2,175,965	\$2,175,965	2/2/17		
341 Frankfort, City of	SX21073068	\$1,600,000	\$1,600,000	2/2/17		
342 Oldham Co Env Authority	SX21185053	\$6,675,000	\$6,300,000	2/2/17		
343 Williamsburg, City of	SX21235004	\$2,516,489	\$2,456,489	2/2/17		
344 Stanton, City of	SX21197006	\$2,565,000	\$1,095,462	3/2/17		
345 Benton, City of	SX21157020	\$1,780,000	\$1,780,000	5/4/17		
346 Lexington-Fayette Urban Co Govt	SX21067057	\$9,969,585	\$9,969,585	5/4/17		
347 Paducah McCracken JSA	SX21145023	\$9,100,000	\$9,100,000	6/1/17		
	<b>Total</b>	<b>\$77,168,797</b>	<b>\$68,596,339</b>			
<b>GRAND TOTALS - COMMITMENTS</b>		<b>\$1,835,481,117</b>	<b>\$1,435,784,058</b>			

***bold, italics - pending board approval***

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(A1) - Planning and Design Loan

(+)-Const Amt; AA amnt represents Const + Plan & Design

**KENTUCKY INFRASTRUCTURE AUTHORITY  
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A2)  
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**AVAILABLE FUNDS FFY 2009:**

FEDERAL ARRA GRANT FUNDS	\$49,878,100
ADMINISTRATION (4%)	(\$1,995,124)
Transferred from Admin to Construction	\$910,506
<b>NET ARRA FUNDS</b>	<b>\$48,793,482</b>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
<b>PROJECTS APPROVED IN SFY 2009:</b>				
1 Sanitation District #1	\$395,000	\$395,000 (c)	\$395,000	6/4/09
2 Sanitation District #1	\$1,755,545	\$1,371,545 (c)	\$1,371,545	6/4/09; 1/7/10; 1/25/10
3 Sanitation District #1	\$1,578,539	\$1,474,916 (c)	\$1,474,916	6/4/09
4 Sanitation District #1	\$834,241	\$834,241 (c)	\$834,241	6/4/09
5 Lexington Fayette Urban Co Govt	\$2,620,000	\$2,620,000 (c)	\$2,620,000	6/25/09
6 Lexington Fayette Urban Co Govt	\$537,000	\$237,000 (c)	\$237,000	6/25/09
7 Louisa, City of	\$1,150,000	\$1,139,716 (c)	\$1,139,716	6/25/09
8 Pineville, City of	\$2,193,000	\$2,193,000 (c)	\$2,193,000	6/25/09; 1/7/10
9 Shepherdsville, City of	\$8,500,000	\$3,000,000 (c)	\$3,000,000	6/25/09
<b>TOTALS</b>	<b>\$19,563,325</b>	<b>\$13,265,418</b>	<b>\$13,265,418</b>	
<b>PROJECTS APPROVED IN SFY 2010:</b>				
10 Calvert City, City of	\$1,083,128	\$986,831 (c)	\$986,831	7/9/09; 1/7/10
11 Princeton, City of	\$2,475,000	\$1,103,744 (c)	\$1,103,744	7/9/09; 2/4/10
12 Northern Madison Co Sanitation District	\$510,000	\$510,000 (c)	\$510,000	8/6/09
13 Kentucky Horse Park	\$1,950,000	\$950,000 (c)	\$950,000	8/6/09
14 Sanitation District #4 of Boyd County	\$475,000	\$400,000 (c)	\$400,000	8/6/09
15 Ashland, City of	\$250,252	\$246,646 (c)	\$246,646	8/20/09; 1/25/10
16 Covington, City of	\$1,200,000	\$1,197,390 (c)	\$1,197,390	8/20/09
17 Bowling Green, City of	\$134,996	\$134,996 (c)	\$134,996	8/20/09
18 Frankfort, City of	\$962,035	\$800,000 (c)	\$800,000	8/20/09
19 Wilder, City of	\$215,889	\$114,302 (c)	\$114,302	9/3/09; 1/25/10
20 Richmond, City of	\$125,000	\$125,000 (c)	\$125,000	9/3/09
21 Maysville, City of	\$2,000,000	\$500,000 (c)	\$500,000	9/3/09
22 Prestonsburg, City of	\$4,530,405	\$2,670,000 (c)	\$2,670,000	10/1/09
23 Kentucky Department of Parks	\$500,000	\$500,000 (c)	\$500,000	10/1/09
24 Kentucky Department of Parks	\$358,008	\$355,867 (c)	\$355,867	10/1/09; 1/25/10
25 Kentucky Department of Parks	\$1,457,402	\$1,331,773 (c)	\$1,331,773	10/1/09; 1/25/10
26 Morehead, City of	\$801,203	\$801,203 (c)	\$801,203	10/1/09
27 Morehead, City of	\$1,293,013	\$1,293,013 (c)	\$1,293,013	10/1/09
28 Winchester, City of	\$693,000	\$600,000 (c)	\$600,000	10/1/09
29 Russellville, City of	\$952,300	\$799,967 (c)	\$799,967	10/1/09
30 Kuttawa, City of	\$530,000	\$300,000 (c)	\$300,000	10/1/09
31 Paintsville, City of	\$1,400,000	\$1,150,000 (c)	\$1,150,000	10/1/09
32 Louisville & Jefferson Co. Metro. Sewer Dist.	\$17,500,000	\$5,000,000 (c)	\$5,000,000	10/1/09
33 Falmouth, City of	\$611,898	\$611,898 (c)	\$611,898	10/1/09; 11/12/09
34 Calvert City, City of	\$850,000	\$816,069 (c)	\$816,069	10/1/09; 12/16/09
35 Sacramento, City of	\$750,000	\$749,991 (c)	\$749,991	10/1/09
36 Grant Co. Sanitary Sewer Dist.	\$2,114,713	\$433,176 (c)	\$433,176	10/1/09; 3/1/12
37 Mayfield, City of	\$975,000	\$975,000 (c)	\$975,000	10/1/09
38 Warsaw, City of	\$3,927,907	\$2,146,907 (c)	\$2,146,907	11/12/09; 2/4/10; 5/9/12
39 Madisonville, City of	\$3,800,000	\$3,800,000 (c)	\$3,800,000	11/12/09
40 Meade Co Riverport Authority	\$482,642	\$482,642 (c)	\$482,642	12/3/09; 1/25/10
41 Troublesome Creek Env Authority	\$3,425,000	\$1,500,000 (c)	\$1,500,000	12/3/09
42 Ohio Co Regional Waste Water District	\$465,303	\$465,303 (c)	\$465,303	12/3/09; 1/25/10; 2/17/11
43 Mountain Water District	\$750,000	\$749,903 (c)	\$749,903	12/3/09; 2/4/10
44 West Liberty, City of	\$3,937,950	\$926,445 (c)	\$926,445	5/5/11; revised from base fdg
<b>TOTALS</b>	<b>\$63,487,044</b>	<b>\$35,528,064</b>	<b>\$35,528,064</b>	
<b>GRAND TOTALS - COMMITMENTS</b>	<b>\$83,050,369</b>	<b>\$48,793,482</b>	<b>\$48,793,482</b>	
<b>BALANCE AVAILABLE FOR LOAN</b>			<b>\$0</b>	

*bold, italics - pending board approval*

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY  
INFRASTRUCTURE REVOLVING LOAN FUND ----- (FUND B)**

TOTAL AUTHORIZATIONS FYS 1989-90:	\$20,000,000
TOTAL AUTHORIZATIONS FYS 1991-92:	\$14,000,000
TOTAL AUTHORIZATIONS FYS 1993-94:	\$15,000,000
TOTAL DEAUTHORIZATION FYS 1995-96:	(\$3,504,592)

**TOTAL 1989-2014: \$45,495,408**

**Revolving Available to Loan/Grant Before Current Meeting \$2,419,098**

	TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 1989:</b>							
1	WILMORE, CITY OF	\$1,059,938	\$407,770 (c)	\$13,700,000	257	12-21-88	
2	AUBURN, CITY OF	\$2,175,540	\$1,475,540 (c)	\$2,225,000	96	12-21-88	
3	SOMERSET, CITY OF	\$2,402,764	\$1,500,000 (c)	\$75,000,000	326	12-21-88	
4	HENRY COUNTY	\$775,627	\$287,984 (c)	\$4,380,000	210	03-22-89	(REAP. 1-31-91 & AMD. 6-20-91)
5	GRAVES COUNTY	\$3,717,000	\$3,717,000 (c)	\$31,037,070	600	05-03-89	
	<b>TOTALS</b>	<b>\$10,130,869</b>	<b>\$7,388,294</b>	<b>\$126,342,070</b>	<b>1,489</b>		
<b>PROJECTS APPROVED IN FY 1990:</b>							
6	LAWRENCEBURG, CITY OF	\$301,000	\$86,114 (c)	\$426,187	30	08-07-89	
7	LEITCHFIELD, CITY OF	\$1,296,200	\$699,674 (c)	\$2,470,000	200	08-07-89	
8	LIBERTY, CITY OF	\$319,573	\$163,822 (c)	\$1,533,133	140	08-07-89	
9	BEREA, CITY OF	\$1,200,000	\$340,000 (c)	\$0	750	08-07-89	
10	GAMALIEL, CITY OF	\$2,040,263	\$490,425 (c)	\$2,000,000	125	09-27-89	(REAP. 3-28-91 & AMD. 6-26-92)
11	GRAYSON, CITY OF (1)	\$1,875,000	\$1,000,000 (c)	\$10,000,000	300	12-13-89	
12	LEBANON JUNCTION, CITY OF	\$701,900	\$148,649 (c)	\$7,500,000	200	04-25-90	
13	MT. VERNON, CITY OF	\$864,347	\$456,480 (c)	\$20,000,000	154	04-25-90	(AMD. 3-28-91)
14	RUSSELLVILLE, CITY OF	\$1,591,673	\$1,434,750 (c)	\$0	0	04-25-90	
	<b>TOTALS</b>	<b>\$10,189,956</b>	<b>\$4,819,914</b>	<b>\$43,929,320</b>	<b>1,899</b>		
<b>PROJECTS APPROVED IN FY 1991:</b>							
15	RICHMOND, CITY OF	\$1,508,300	\$250,000 (c)	\$1,500,000	100	09-26-90	
16	WARREN COUNTY W.D. (Chg)	\$638,035	\$229,035 (c)	\$14,000,000	280	09-26-90	
17	LAUREL COUNTY FISCAL COURT	\$964,742	\$319,969 (c)	\$2,900,000	74	09-26-90	
18	MOUNTAIN WATER DISTRICT (Mtn. Top E	\$890,977	\$186,711 (c)	\$2,250,000	500	11-19-90	
19	MONTICELLO, CITY OF (1)	\$336,450	\$366,293 (c)	\$2,300,000	432	06-20-91	
20	JEFFERSON COUNTY / KROGER	\$1,425,575	\$1,310,251 (c)	\$23,950,000	101	06-20-91	(AMD. 3-17-93)
	<b>TOTALS</b>	<b>\$5,764,079</b>	<b>\$2,662,259</b>	<b>\$46,900,000</b>	<b>1,487</b>		
<b>PROJECTS APPROVED IN FY 1992:</b>							
21	NEWPORT, CITY OF	\$4,017,704	\$2,931,899 (c)	\$2,931,899	220	09-16-91	(AMD. 7-23-92; 6-29-94; 12/9/04)
22	HODGENVILLE, CITY OF	\$125,900	\$114,931 (c)	\$400,000	16	11-01-91	
23	SCOTTSVILLE, CITY OF	\$4,252,173	\$2,660,800 (c)	\$0	260	12-04-91	
24	MONTICELLO, CITY OF (2)	\$2,610,040	\$1,495,628 (c)	\$0		12-04-91	
25	WARREN COUNTY WATER DISTRICT (W	\$121,000	\$92,809 (c)	\$32,000,000	200	02-25-92	
26	WARREN COUNTY WATER DISTRICT (Se	\$297,000	\$203,233 (c)	\$0		02-25-92	
27	LIVERMORE, CITY OF	\$86,039	\$86,039 (c)	\$0	12	06-26-92	
	<b>TOTALS</b>	<b>\$11,509,856</b>	<b>\$7,585,339</b>	<b>\$35,331,899</b>	<b>708</b>		
<b>PROJECTS APPROVED IN FY 1993:</b>							
28	MARION, CITY OF	\$1,218,460	\$379,510 (c)	\$1,412,000	40	12-17-92	
29	DAVIESS COUNTY FISCAL COURT	\$1,765,510	\$1,634,610 (c)	\$340,000,000	280	01-29-93	
30	COVINGTON, CITY OF	\$516,140	\$460,327 (c)	\$18,000,000	500	01-29-93	
31	HOPKINSVILLE, CITY OF	\$8,688,679	\$5,000,000 (c)	\$0	500	05-05-93	(REAP. 3-31-95)
	<b>TOTALS</b>	<b>\$12,188,789</b>	<b>\$7,474,447</b>	<b>\$359,412,000</b>	<b>1,320</b>		
<b>PROJECTS APPROVED IN FY 1994:</b>							
32	GRAYSON, CITY OF (2)	\$1,712,759	\$1,412,759 (c)	\$0	155	08-31-93	
33	PIKEVILLE, CITY OF	\$5,037,889	\$611,397 (c)	\$4,396,000	93	08-31-93	
34	LANCASTER, CITY OF	\$1,710,420	\$781,462 (c)	\$0	100	09-29-93	
35	GALLATIN COUNTY	\$4,089,434	\$4,000,000 (c)	\$400,089,434	400	09-29-93	(AMD. 6-29-94, REAP. 3-31-95)
36	CAMPBELLSVILLE, CITY OF	\$4,905,000	\$1,905,000 (s)	\$0	295	12-05-95	(REAP.)(AMD. 7-13-98)
	<b>TOTALS</b>	<b>\$38,849,110</b>	<b>\$21,645,392</b>	<b>\$781,897,434</b>	<b>3,363</b>		
<b>PROJECTS APPROVED IN FY 1995:</b>							
30	HENDERSON, CITY OF (phase 1)	\$7,445,372	\$3,188,731 (c)	\$0	1,500	08-30-94	(AMD. 7-5-96)
	(phase 2)		\$581,512 (c)	\$0		08-30-94	
* 31	WEBSTER COUNTY WATER DISTRICT	\$1,268,460	\$638,000 (c)	\$0	58	05-30-95	
	<b>TOTALS</b>	<b>\$8,713,832</b>	<b>\$4,408,243</b>	<b>\$0</b>	<b>1,558</b>		
<b>PROJECTS APPROVED IN FY 1996:</b>							
* 32	OAK GROVE, CITY OF	\$787,990	\$498,295 (c)	\$0	134	05-14-96	
33	MOUNT STERLING, CITY OF	\$2,467,009	\$2,467,009 (c)	\$0	400	05-14-96	
	<b>TOTALS</b>	<b>\$3,254,999</b>	<b>\$2,965,304</b>	<b>\$0</b>	<b>534</b>		

	TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 1997:</b>							
34	CORBIN, CITY OF	\$583,878	\$300,000 (c)	\$0	30	8-29-96	
42	GRAVES CO WATER DISTRICT	\$1,028,000	\$528,000 (c)	\$0	95	12-4-96; 4/4/13	REAP 9-1-98; assumed from Hickory
	<b>TOTALS</b>	<b>\$1,611,878</b>	<b>\$828,000</b>	<b>\$0</b>	<b>125</b>		
<b>PROJECTS APPROVED IN FY 1998:</b>							
* 42	PRESTONSBURG, CITY OF	\$4,392,500	\$600,000 (c)	\$0	77	2-26-98	\$50M inc. app. 2-5-99
* 43	PAINTSVILLE, CITY OF	\$8,070,950	\$1,772,800 (c)	\$0	400	2-26-98	(REAP. 12-10-99)
	<b>TOTALS</b>	<b>\$12,463,450</b>	<b>\$2,372,800</b>	<b>\$0</b>	<b>477</b>		
<b>PROJECTS APPROVED IN FY 1999:</b>							
* 44	HARDINSBURG, CITY OF	\$5,239,680	\$131,231 (c)	\$0	14	7-13-98	
* 45	PRESTONSBURG, CITY OF	\$1,591,200	\$795,600 (c)	\$0	400	4-27-99	
	<b>TOTALS</b>	<b>\$6,830,880</b>	<b>\$926,831</b>	<b>\$0</b>	<b>414</b>		
<b>PROJECTS APPROVED IN FY 2000:</b>							
* 46	GALLATIN CO WATER DISTRICT	\$1,100,000	\$744,796 (c)	\$95,000,000	130	09/01/1999; AMD 4/4/00	
* 47	CARROLTON, CITY OF (CELOTEX)	\$184,300	\$112,200 (c)	\$75,000,000	122	12/10/1999; AMD 9/1/01	
	<b>TOTALS</b>	<b>\$1,284,300</b>	<b>\$856,996</b>	<b>\$170,000,000</b>	<b>122</b>		
<b>PROJECTS APPROVED IN FY2005:</b>							
* 48	UNION COUNTY FISCAL COURT	\$1,550,000	\$0	\$0 NA		11/04/2004	commitment expired
* 40	OWENTON, CITY OF	\$736,890	\$0	\$0 NA		11/04/2004	commitment expired
* 41	HART CO FISCAL COURT	\$3,192,000	\$2,170,999 (c)	\$0 NA		03/03/2005	
* 42	BOONE COUNTY WATER DISTRICT	\$3,548,148	\$2,506,118 (c)	\$0 NA		6/2/05; 7/11/10	assumed from Boone Co FC
	<b>TOTALS</b>	<b>\$9,027,038</b>	<b>\$4,677,117</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2006:</b>							
* 43	GRAVES CO WATER DISTRICT	\$596,776	\$596,776 (c)	\$0 NA		1/2005; 7/26/06; 10/2/08	Assumed from Fancy Farm WD
* 44	GRAVES CO WATER DISTRICT	\$152,176	\$152,176 (c)	\$0 NA		9/1/2005; 10/2/08	Assumed from Fancy Farm WD
* 45	WESTERN MASON SANITATION DIST	\$4,644,000	\$560,272 (c)	\$0 NA		12/01/2005	
* 46	BONNIEVILLE, CITY OF	\$3,160,000	\$0	\$0 NA		12/01/2005	commitment expired
* 47	Elkton, City of	\$808,000	\$808,000 (c)	\$0 NA		03/02/2006	
* 48	MT VERNON, CITY OF	\$2,055,000	\$945,000 (c)	\$0 NA		05/04/2006	
	<b>TOTALS</b>	<b>\$11,415,953</b>	<b>\$3,062,225</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2007:</b>							
* 49	GUTHRIE, CITY OF	\$0	\$0	\$0 NA		08/03/2006	Withdrawn
* 50	OWINGSVILLE, CITY OF	\$4,367,250	\$797,250 (c)	\$0 NA		006;10/01/2009	338,997 In; 50,000 grant
* 51	JAMESTOWN, CITY OF	\$13,065,000	\$3,588,700 (c)	\$0 NA		12/07/2006	3,038,700 In; 550,000 grant
* 52	CONNECTGRADD	\$2,400,000	\$837,856 (c)	\$0 NA		02/08/2007	broadband
* 53	ALBANY, CITY OF	\$7,366,000	\$749,947 (c)	\$0 NA		05/10/2007	EO 2007-298 GF
* 54	GRAVES CO WATER DISTRICT	\$849,154	\$849,154 (c)	\$0 NA		5/10/2007; 10/2/08	S Graves WD
	<b>TOTALS</b>	<b>\$28,047,403</b>	<b>\$6,822,906</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2008:</b>							
* 55	CAVELAND ENVIRONMENTAL	\$2,910,000	\$125,000 (c)	\$0 NA		09/06/2007	sewer
* 56	HOPKINSVILLE ELECT & EN NET	\$3,000,000	\$3,000,000 (c)	\$0 NA		10/04/2007	fiber optic communications
* 57	MARION CO WATER DISTRICT	\$750,000	\$340,000 (c)	\$0 NA		10/04/2007	water
* 58	WILLIAMSBURG, CITY OF	\$3,237,440	\$400,000 (c)	\$0 NA		10/04/2007	water
* 59	LOGAN TODD REG WAT COMM	\$1,500,000	\$400,000 (c)	\$0 NA		11/01/2007	water
* 60	BURGIN, CITY OF	\$50,000	\$50,000 (c)	\$0 NA		11/01/2007	water
61	PRESTONSBURG, CITY OF	\$2,700,000	\$2,700,000	\$0 NA		12/06/2007	purchase Auxier Water
62	GLASGOW, CITY OF	\$1,200,000	\$1,200,000 (c)	\$0 NA		2/7/2008; 10/9/08	broadband
63	LANCASTER, CITY OF	\$690,000	\$490,000 (c)	\$0 NA		03/06/2008	sewer
64	WHITLEY CO WATER DISTRICT	\$2,708,000	\$932,800 (c)	\$0 NA		3/6/08; 7/27/11	water
65	HINDMAN, CITY OF	\$500,000	\$500,000 (c)	\$0 NA		04/03/2008	water
66	WALTON, CITY OF	\$4,000,000	\$1,000,000 (c)	\$0 NA		06/05/2008	sewer
	<b>TOTALS</b>	<b>\$23,245,440</b>	<b>\$11,137,800</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2009:</b>							
67	CARROLLTON, CITY OF	\$2,949,731	\$867,091 (c)	\$0 NA		8/7/08; 12/8/11	sewer
68	LOUISA, CITY OF	\$1,075,000	\$972,330 (c)	\$0 NA		08/07/2008	sewer
69	PRESTONSBURG, CITY OF	\$841,000	\$841,000 (c)	\$0 NA		10/02/2008	water meters
70	LEBANON, CITY OF	\$1,119,707	\$582,883 (c)	\$0 NA		12/04/2008	water
71	MuniNet	\$2,500,000	\$2,500,000 (c)	\$0 NA		06/25/09; 4/7/11	broadband; assumed from Murray
72	PINEVILLE, CITY OF	\$0	\$0	\$0 NA		06/25/2009	sewer - withdrawn 9/24/09
	<b>TOTALS</b>	<b>\$8,485,438</b>	<b>\$5,763,304</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2010:</b>							
73	Prestonsburg, City of	\$2,670,000	\$0	\$0 NA		10/01/2009	sewer
74	Falmouth, City of	\$564,835	\$564,835 (c)	\$0 NA		10/01/2009	sewer
75	Bullitt Co Sanitation District	\$500,000	\$500,000 (c)	\$0 NA		02/04/2010	sewer
76	Hart Co Industrial Authority	\$2,300,000	\$999,811 (c)	\$3,000,000	40	02/04/2010	sewer
77	Marshall Co. Fiscal Court	\$1,075,000	\$800,000	\$275,000 (c)		6/3/10;12/6/12	80% grant/ 20% loan
	<b>TOTALS</b>	<b>\$7,109,835</b>	<b>\$800,000</b>	<b>\$2,339,646</b>	<b>\$3,000,000</b>	<b>40</b>	

	TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY2011:</b>							
78	Bullitt Co Sanitation District	\$500,000	\$0	\$500,000 (c)	\$0 NA	08/05/2010	sewer
79	Greenville, City of	\$1,226,500	\$0	\$1,226,500 (c)	\$0 NA	10/14/10; 10/25/13	sewer
80	Marion, City of	\$2,100,000	\$0	\$1,175,526 (c)	\$0 NA	10/14/2010	water
81	Princeton, City of	\$430,645	\$0	\$401,674 (c)	\$0 NA	10/14/10; 7/1/11	sewer
82	Bracken Co Water District	\$475,000	\$380,000	\$95,000 (c)	\$0 NA	12/09/2010	water
83	Caneyville, City of	\$445,000	\$0	\$110,000 (c)	\$0 NA	12/09/2010	sewer
84	Crab Orchard, City of	\$1,660,000	\$400,000	\$409,999 (c)	\$0 NA	12/09/2010	water
85	Flatwoods, City of	\$887,500	\$514,800	\$128,700 (c)	\$0 NA	2/3/2011; 8/2/12	
86	Graves County Water District	\$1,111,266	\$220,000	\$780,000 (c)	\$0 NA	02/03/2011	
87	Mt. Washington, City of	\$700,000	\$560,000	\$140,000 (c)	\$0 NA	02/03/2011	
88	White Plains, City of	\$657,000	\$525,600	\$131,400 (c)	\$0 NA	02/03/2011	
89	Beattyville, City of	\$675,000	\$140,000	\$35,000 (c)	\$0 NA	03/03/2011	water
90	Elkton, City of	\$141,700	\$0	\$136,761 (c)	\$0 NA	03/03/2011	water
91	Nicholas County Sanitation District	\$2,641,000	\$0	\$550,000 (c)	\$0 NA	03/03/2011	sewer
92	North McLean Co WD	\$737,871	\$200,000	\$50,000 (c)	\$0 NA	03/03/2011	water
93	MuniNet	\$2,031,370	\$0	\$2,031,370 (c)	\$0 NA	04/07/2011	broadband
<b>TOTALS</b>	<b>\$16,419,852</b>	<b>\$2,940,400</b>	<b>\$7,901,930</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2012:</b>							
94	Crittenden-Livingston Water District	\$300,000	\$0	\$300,000 (c)	\$0 NA	08/04/2011	water
95	Lewisburg, City of	\$0	\$0	\$0	\$0 NA	03/01/2012	water - withdrawn 12/2/13
96	Olive Hill, City of	\$505,000	\$0	\$505,000 (c)	\$0 NA	03/01/2012	water
97	Mount Olivet, City of	\$1,100,000	\$0	\$350,000 (c)	\$0 NA	04/12/2012	water
98	Nebo Water District	\$92,000	\$0	\$92,000 (c)	\$0 NA	06/07/2012	water - WX21107002
<b>TOTALS</b>	<b>\$1,997,000</b>	<b>\$0</b>	<b>\$1,247,000</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2013:</b>							
99	East Pendleton Water District	\$160,000	\$0	\$160,000 (c)	\$0 NA	08/02/2012	water WX21191002
100	Marion County Water District	\$548,180	\$0	\$548,180 (c)	\$0 NA	08/02/2012	water - WX21155031
101	Symsonia Water District	\$924,016	\$0	\$327,103 (c)	\$0 NA	8/2/12; 12/4/14	water - WX21083055
102	Scottsville, City of	\$716,000	\$0	\$261,068 (c)	\$0 NA	08/02/2012	sewer - SX21003032
103	South Shore, City of	\$2,082,411	\$0	\$1,882,411 (c)	\$0 NA	8/2/12; 4/2/15	purchase water system; WX21089067
104	City of Elkton	\$346,243	\$0	\$346,243 (c)	\$0 NA	3/7/13; 10/25/13	water - WX21219030
105	Bullitt Co Sanitation District	\$89,217	\$84,756	\$4,461 (c)	\$0 NA	03/07/2013	sewer - SX21029031
106	Pineville, City of	\$1,380,000	\$0	\$1,380,000 (c)	\$0 NA	04/04/2013	water - WX21013926
107	Green River Valley Water District	\$1,287,000	\$0	\$1,287,000 (c)	\$0 NA	4/4/13; 6/4/15	water - WX21099037
108	Burkesville, City of	\$1,500,000	\$0	\$500,000 (c)	\$0 NA	05/02/2013	sewer - SX21057003
109	Scottsville, City of	\$2,093,465	\$0	\$1,416,540	\$0 NA	05/02/2013	sewer - SX21003027
<b>TOTALS</b>	<b>\$11,126,532</b>	<b>\$84,756</b>	<b>\$8,113,007</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2014:</b>							
110	Paradise Park Reg Industrial Dev Auth	\$853,585	\$0	\$339,409 (c)	\$0 NA	09/05/2013	water - WX21177029
111	US 60 Water District	\$1,605,810	\$0	\$1,300,000 (c)	\$0 NA	09/05/2013	water - WX21211033
112	Greensburg, City of	\$83,813	\$0	\$83,813	\$0 NA	02/06/2014	water - WX21087018
113	Edmonton, City of	\$174,907	\$0	\$174,907 (c)	\$0 NA	02/06/2014	water - WX21169031
114	Dawson Springs, City of	\$450,000	\$0	\$284,361 (c)	\$0 NA	03/06/2014	water - WX21107035
115	Wickliffe, City of	\$150,000	\$0	\$150,000	\$0 NA	03/06/2014	water - WX21007006
116	Lebanon Junction, City of	\$296,058	\$0	\$296,058 (c)	\$0 NA	4/3/14; 9/3/15	sewer - SX21029032
117	Grand Rivers, City of	\$263,000	\$0	\$263,000 (c)	\$0 NA	04/03/2014	water - WX21139017
118	Mount Olivet, City of	\$0	\$0	\$0	\$0 NA	04/03/2014	sewer - SX21201007 - withdrawn 2014
119	Hickman, City of	\$0	\$0	\$0	\$0 NA	04/03/2014	water - WX21075017 - withdrawn 8/20/14
120	London, City of	\$1,100,300	\$0	\$1,100,300 (c)	\$0 NA	05/01/2014	sewer - SX21125004
121	Greenup Joint Sewer Agency	\$2,000,000	\$0	\$2,000,000	\$0 NA	06/26/2014	sewer - SX21089072
122	Greensburg, City of	\$0	\$0	\$0	\$0 NA	06/26/2014	water - WX21087008 - withdrawn 2/20/14
<b>TOTALS</b>	<b>\$6,977,473</b>	<b>\$0</b>	<b>\$5,991,849</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2015:</b>							
123	Hustonville, City of	\$544,451	\$0	\$544,451 (c)	\$0 NA	9/4/14; 10/1/15	water - WX21137046
124	Bracken Co Water District	\$358,000	\$0	\$358,000 (c)	\$0 NA	12/04/2014	water - WX21023045
125	Northern Kentucky Water District	\$1,834,917	\$0	\$1,500,000	\$0 NA	02/05/2015	water - WX21117002
126	Cattlettsburg, City of	\$270,000	\$0	\$270,000 (c)	\$0 NA	02/05/2015	sewer - SX21019076
127	Barbourville, City of	\$0	\$0	\$0	\$0 NA	04/02/2015	water - WX21121007 - withdrawn 4/13/16
128	US 60 Water District	\$2,326,000	\$0	\$2,300,000	\$0 NA	06/04/2015	water - WX21211033
129	McLean County Regional Water Commissic	\$10,992,089	\$0	\$2,500,936	\$0 NA	06/04/2015	water - WX21149042
<b>TOTALS</b>	<b>\$16,325,457</b>	<b>\$0</b>	<b>\$7,473,387</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2016:</b>							
130	Bullitt County Sanitation District	\$175,000	\$0	\$87,500	\$0 NA	07/02/2015	sewer - SX21029030
131	Muhlenberg County Water District #3	\$391,000	\$0	\$250,000	\$0 NA	07/02/2015	water - WX21177038
132	Jeffersonville, City of	\$307,160	\$0	\$307,160 (c)	\$0 NA	08/06/2015	water - WX21173112
133	Pineville, City of	\$280,791	\$0	\$280,791 (c)	\$0 NA	08/06/2015	sewer - SX21013004
134	Martin, City of	\$0	\$0	\$0 (c)	\$0 NA	09/03/2015	sewer - SX21071008 - rescinded 2/27/17
135	Perry County Fiscal Court	\$350,000	\$50,000	\$300,000	\$0 NA	11/05/2015	water - WX21193029
136	Reid Village Water District	\$350,000	\$0	\$350,000 (c)	\$0 NA	02/04/2016	water - WX21173139
137	Morganfield, City of	\$260,000	\$0	\$260,000	\$0 NA	05/05/2016	sewer - SX21225006
138	Lewisport, City of	\$267,500	\$0	\$267,500	\$0 NA	6/2/16; 2/2/17	water - WX21091098
139	Elkhorn City, City of	\$402,060	\$0	\$402,060 (c)	\$0 NA	06/02/2016	sewer - SX21195018
140	Lancaster, City of	\$406,868	\$0	\$406,868	\$0 NA	06/02/2016	sewer - SX21079017
<b>TOTALS</b>	<b>\$3,190,379</b>	<b>\$50,000</b>	<b>\$2,911,879</b>	<b>\$0</b>			

	TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY2017:</b>							
141	Hustonville, City of	\$75,639	\$0	\$75,639	\$0 NA	08/04/2016	water - WX21137050
142	Lawrenceburg, City of	\$1,985,000	\$0	\$1,985,000	\$0 NA	08/04/2016	sewer - SX21005006
143	Calvert City, City of	\$576,113	\$0	\$540,113	\$0 NA	09/01/2016	water - WX21157017
144	Northeast Woodford County Water District	\$400,000	\$0	\$400,000	\$0 NA	10/27/2016	water - WX21239032
145	New Castle, City of	\$890,000	\$0	\$445,000	\$0 NA	12/01/2016	sewer/water - SX21103012/WX21103059
146	Bardstown, City of	\$1,281,000	\$0	\$1,281,000	\$0 NA	12/1/16; 5/4/17	water - WX21179030
147	Bowling Green, City of	\$2,000,000	\$0	\$2,000,000	\$0 NA	12/01/2016	water - WX21227076
148	South Hopkins Water District	\$765,000	\$0	\$765,000	\$0 NA	03/02/2017	water - WX21107052
149	Bardstown, City of	\$1,000,000	\$0	\$1,000,000	\$0 NA	05/04/2017	water - WX21179031
150	Mayfield, City of	\$849,000	\$0	\$849,000	\$0 NA	06/01/2017	sewer/water - SX21083058/WX21083041
	Regional Water Resource Agency	\$500,000	\$0	\$500,000	\$0 NA	06/01/2017	sewer - SX21059039
	Regional Water Resource Agency	\$485,000	\$0	\$485,000	\$0 NA	06/01/2017	sewer - SX21059026
<b>TOTALS</b>		<b>\$10,806,752</b>	<b>\$0</b>	<b>\$10,325,752</b>	<b>\$0</b>		
<b>GRAND TOTALS</b>		<b>\$276,966,552</b>	<b>\$3,875,156</b>	<b>\$141,701,621</b>	<b>\$1,566,812,723</b>	<b>13,536</b>	

***bold, italics - pending board approval***

\* Bonds have not been sold for these projects

+ Projects were funded under the master note

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement



TOTAL AUTHORIZATION FYS 1991-94	\$6,000,000
TOTAL DEAUTHORIZATION FYS 95-96	(\$78,822)
TOTAL AUTHORIZATION FYS 1997-98	\$0
TOTAL AUTHORIZATION FYS 1998-2000	\$13,000,000 (rf)
TOTAL AUTHORIZATION FYS 2001-2002	\$3,925,000 (rf)
	<u>\$22,846,178</u>

<b>KENTUCKY INFRASTRUCTURE AUTHORITY WATER RESOURCES GRANT----- (FUND B1)</b>
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TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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**PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:**

1 ELKHORN WATER DISTRICT	\$383,000	\$151,233 (c)	9-16-91	
2 BEAVER-ELKHORN WATER DISTRICT (PH II)	\$2,262,200	\$1,383,547 (c)	9-16-91	(REAP. 5-5-93)
3 BEAVER-ELKHORN WATER DISTRICT (PH III)	\$3,386,325	\$616,453 (c)	9-16-91	(REAP. 5-5-93)
4 WACO WATER DISTRICT	\$304,525	\$300,000 (c)	9-16-91	
5 NORTH MERCER WATER DISTRICT	\$1,833,000	\$500,000 (c)	9-16-91	
6 WEBSTER COUNTY WATER DISTRICT	\$2,269,500	\$1,500,000 (c)	9-16-91	
7 ANDERSON COUNTY	\$361,638	\$270,000 (c)	9-16-91	
8 GEORGETOWN, CITY OF	\$3,474,350	\$400,000 (c)	9-16-91	
9 LYNCH, CITY OF	\$502,500	\$499,945 (c)	9-16-91	
<b>TOTALS</b>	<u><b>\$14,777,038</b></u>	<u><b>\$5,621,178</b></u>		

**PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1994:**

10 DAVIESS COUNTY FISCAL COURT (East Daviess County Water Association)	\$300,000	\$300,000 (c)	11-12-92	(AMD. 9-29-93)
<b>TOTALS</b>	<u><b>\$300,000</b></u>	<u><b>\$300,000</b></u>		

**PROJECTS PER SPECIAL PROVISIONS DURING 1998 GENERAL SESSION**

11 MEADE COUNTY FISCAL COURT	\$4,204,225	\$2,500,000	12/18/1998	
12 CITY OF RICHMOND	\$8,400,000	\$4,000,000	09/01/1998	
13 CITY OF MIDWAY	\$4,760,971	\$3,500,000	06/06/2000	
14 CITY OF HINDMAN	\$3,000,000	\$3,000,000	07/28/1999	
<b>TOTALS</b>	<u><b>\$20,365,196</b></u>	<u><b>\$13,000,000</b></u> (rf)		

**PROJECTS APPROVED JULY 1, 1998 THROUGH JUNE 30, 1999:**

15 WATER RESOURCE DEV COMMISSION	\$1,053,000	753,000 (rf)	4-27-99	
<b>TOTALS</b>	<u><b>\$1,053,000</b></u>	<u><b>753,000</b></u>		

**PROJECTS PER SPECIAL PROVISIONS DURING 2000 GENERAL SESSION**

16 HORTON CAMP INF AT GREEN RIVER ST PARK	650,000.00	650,000.00	06/06/2000	
17 FLEMING CO WATER COMM	75,000.00	75,000.00	02/01/2001 (AA date)	
18 FLEMING CO '201' SEWER PLANNING	50,000.00	50,000.00	10/01/2001 (AA date)	
19 CITY OF WURLAND	25,000.00	25,000.00	10/01/2001 (AA date)	
20 SPURLOCK & LITTLE MUD CREEK	300,000.00	300,000.00	08/17/2001 (AA date)	
21 PIKE COUNTY - TAYLOR FORK	50,000.00	50,000.00	08/06/2001 (AA date)	
22 SOUTHERN MADISON WATER DISTRICT	200,000.00	200,000.00	03/01/2001 (AA date)	
23 HENDERSON CO WATER DISTRICT	500,000.00	500,000.00	08/20/2001 (AA date)	
24 LEWIS CO WATER & SEWER	500,000.00	500,000.00	11/22/2000	
25 GREEN CO WATER & SEWER	500,000.00	500,000.00	08/06/2001 (AA date)	
26 LARUE COUNTY FISCAL COURT	750,000.00	750,000.00	08/06/2001 (AA date)	
27 CARROL COUNTY FISCAL COURT	250,000.00	250,000.00	08/01/2001 (AA date)	
28 CITY OF RACELAND	25,000.00	25,000.00	09/21/2001 (AA date)	
29 CITY OF WORTHINGTON	25,000.00	25,000.00	08/06/2001 (AA date)	
30 CITY OF FLATWOODS	25,000.00	25,000.00	10/01/2001 (AA date)	
<b>TOTALS</b>	<u><b>3,925,000.00</b></u>	<u><b>3,925,000.00</b></u> (rf)		



TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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**PROJECTS APPROVED JULY 1, 2001 THROUGH JUNE 30, 2002:**

31	Columbia-Campbellsville	WX21001008	\$3,415,000	\$55,000	12/06/2001
32	Bath County Water District	WX21011002	\$2,253,000	\$1,150,000	12/06/2001
33	City of Paris	WX21017002	\$2,300,000	\$1,000,000	12/06/2001
34	City of Ashland	WX21019006	\$2,362,626	\$750,000	12/06/2001
35	Bracken County Water District	WX21023001	\$1,810,000	\$93,500	12/06/2001
36	City of Murray	WX21035005	\$1,126,000	\$0	12/06/2001
37	Center Ridge Water District	WX21035011	\$262,200	\$262,200	12/06/2001
38	West Carroll Water District	WX21041301	\$2,200,000	\$500,000	12/06/2001
39	Rattlesnake Ridge Water District	WX21043001	\$4,130,000	\$440,000	12/06/2001
40	Christian County Water District	WX21047011	\$2,200,000	\$1,000,000	12/06/2001
41	Owensboro Municipal Utilities	WX21059001	\$2,500,000	\$1,000,000	12/06/2001
42	Consumers Water District	WX21083002	\$1,117,868	\$1,000,000	12/06/2001
43	City of Caneyville	WX21085001	\$486,000	\$186,000	12/06/2001
44	Grayson County Water District	WX21085009	\$2,878,000	\$1,000,000	12/06/2001
45	City of Cumberland	WX21095662	\$1,600,000	\$400,000	12/06/2001
46	Henderson Water Utility	WX21101005	\$600,000	\$600,000	12/06/2001
47	Wood Creek water District	WX21125527	\$350,364	\$350,364	12/06/2001
48	Louisa Water District	WX21127001	\$5,570,570	\$1,000,000	12/06/2001
49	Electric Plant Board of the City of Vanceburg	WX21135001	\$4,077,000	\$977,000	12/06/2001
50	City of Sacramento	WX21149002	\$150,000	\$150,000	12/06/2001
51	Western Lewis Rectorville Water District	WX21161001	\$1,399,000	\$275,000	12/06/2001
52	Edmonton Water Works	WX21169001	\$2,222,782	\$595,782	12/06/2001
53	Tri-Village Water District	WX21187205	\$1,800,000	\$800,000	12/06/2001
54	City of Falmouth	WX21191311	\$1,000,000	\$300,000	12/06/2001
55	City of Hazard	WX21193009	\$5,500,000	\$250,000	12/06/2001
56	Buffalo Trail Water Association	WX21201005	\$1,500,000	\$750,000	12/06/2001
57	US 60 Water District	WX21211026	\$1,375,000	\$650,000	12/06/2001
58	Taylorville Water Works	WX21215087	\$3,500,000	\$430,400	12/06/2001
59	Campbellsville-Greensburg	WX21217004	\$3,181,900	\$0	12/06/2001
60	Cadiz-Trigg County Regional Water Commissio	WX21221002	\$14,000,000	\$70,000	12/06/2001
61	City of Midway	WX21239003	\$766,000	\$150,000	12/06/2001
62	City of Booneville	WX21189002	\$687,000	\$130,000	06/06/2002
<b>TOTALS</b>			<b>\$78,320,310</b>	<b>\$16,315,246</b>	(rlf)

**PROJECTS APPROVED JULY 1, 2006 THROUGH JUNE 30, 2007:**

63	Knott Co Water & Sewer		\$500,000	\$500,000	10/05/2006
64	Bath Co WD		\$514,340	\$250,000	12/07/2006
65	Western Pulaski Co Water District		\$620,000	\$620,000	5/10/07; 6/21/07
66	City of Harlan		\$200,000	\$200,000	06/21/2007
<b>TOTALS</b>			<b>\$1,834,340</b>	<b>\$1,570,000</b>	(rlf)

**PROJECTS APPROVED IN FY2008:**

67	City of Arlington		\$190,750	\$190,750	07/19/2007
68	City of Elkton		\$200,000	\$200,000	07/19/2007
69	City of Georgetown		\$80,000	\$80,000	07/19/2007
70	Morehead Utility Plant Board		\$373,900	\$373,900	07/19/2007
<b>TOTALS</b>			<b>\$844,650</b>	<b>\$844,650</b>	

**GRAND TOTALS** **\$121,419,534** **\$41,484,424**

***bold, italics - pending board approval***

- (s) - Amount represented in the assistance agreement
- (c) - Grant has been closed.
- (rlf) - To be funded out of the revolving loan funds

**KENTUCKY INFRASTRUCTURE AUTHORITY  
WATER RESOURCES LOAN ----- (FUND B2)  
GATEWAY, BIG SANDY, KENTUCKY RIVER AND CUMBERLAND VALLEY DEVELOPMENT DISTRICTS**

TOTAL AUTHORIZATION FYS 1991-94	\$30,000,000
TOTAL DEAUTHORIZATION FYS 1995-96	(\$1,716,586)
TOTAL AUTHORIZATION FYS 1997-98	\$0
TOTAL AUTHORIZATION FYS 1998-99	\$0
<b>TOTAL 1991 - 1998</b>	<b><u>\$28,283,414</u></b>

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	INTEREST RATE	AREA DEVELOPMENT DISTRICT	DATE APPROVED	COMMENTS
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**PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:**

1 MOUNTAIN WATER DISTRICT (Indian Creek)	\$2,712,760	\$337,760 (c)	3.0%	BIG SANDY	07-24-91	
2 MARTIN COUNTY WATER DISTRICT NO. 2	\$2,481,566	\$1,329,826 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93)
3 HYDEN / LESLIE CO. WATER DISTRICT	\$2,196,941	\$1,965,619 (c)	3.0%	KY. RIVER	09-16-91	
4 SOUTHERN WATER & SEWER (Phase I)	\$1,045,700	\$514,888 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 1-29-93), Assumed from Beaver Elkhorn 12-21-00
5 SOUTHERN WATER & SEWER (Phase II)	\$2,262,200	\$847,982 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93), Assumed from Beaver Elkhorn 12-21-00
6 SOUTHERN WATER & SEWER (Phase III)	\$3,386,325	\$2,831,354 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93 & 2-2-95), Assumed from Beaver Elkhorn 12-21-00
7 MANCHESTER, CITY OF	\$1,766,705	\$970,439 (c)	2.9%	CUMB. VALLEY	11-01-91	
8 MOREHEAD, CITY OF	\$449,442	\$359,646 (c)	2.9%	GATEWAY	11-01-91	
9 MOUNTAIN WATER DISTRICT (Multi-Area)	\$5,165,093	\$5,165,093 (c)	2.9%	BIG SANDY	11-01-91	
10 PIKEVILLE, CITY OF	\$903,718	\$897,868 (c)	2.9%	BIG SANDY	11-01-91	
11 PINEVILLE, CITY OF	\$829,099	\$829,099 (c)	2.9%	CUMB. VALLEY	11-01-91	
12 BARBOURVILLE, CITY OF	\$4,500,000	\$1,924,831 (c)	2.9%	CUMB. VALLEY	11-01-91	
13 CORBIN, CITY OF	\$1,449,838	\$833,000 (c)	2.9%	CUMB. VALLEY	12-04-91	
14 PRESTONSBURG, CITY OF	\$2,173,278	\$1,960,288 (c)	2.9%	BIG SANDY	12-04-91	
15 HARLAN, CITY OF	\$1,434,170	\$1,434,170 (c)	2.9%	CUMB. VALLEY	12-04-91	
16 WHITESBURG, CITY OF	\$1,332,179	\$932,179 (c)	2.7%	KY. RIVER	05-13-92	
17 CLAY COUNTY FISCAL COURT (North Manchester Water Association)	\$2,805,321	\$2,621,001 (c)	2.95%	CUMB. VALLEY	05-13-92	
18 ROCKCASTLE COUNTY FISCAL COURT (Western Rockcastle Water Association)	\$778,500	\$364,572 (c)	2.95%	CUMB. VALLEY	05-13-92	
<b>TOTALS</b>	<b><u>\$37,672,835</u></b>	<b><u>\$26,119,616</u></b>				

**PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1993:**

19 JACKSON COUNTY FISCAL COURT (Jackson County Water Association)	\$1,858,645	\$1,792,633 (c)	2.45%	KY. RIVER	11-12-92	
<b>TOTALS</b>	<b><u>\$1,858,645</u></b>	<b><u>\$1,792,633</u></b>				

**PROJECTS APPROVED JULY 1, 1993 THROUGH JUNE 30, 1994:**

20 LAUREL COUNTY WATER DISTRICT NO. 2	\$1,324,000	\$450,000 (c)	1.6%	CUMB. VALLEY	5-11-94	(REAP. 12-5-95)
<b>TOTALS</b>	<b><u>\$1,324,000</u></b>	<b><u>\$450,000</u></b>				
<b>GRAND TOTALS</b>	<b><u>\$40,855,480</u></b>	<b><u>\$28,362,249</u></b>				

(s) - Amount represented in the assistance agreement.  
(c) - Final Amount; Loan has been closed.

**KENTUCKY INFRASTRUCTURE AUTHORITY  
GOVERNMENTAL AGENCIES PROGRAM ----- (FUND C)**

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
<b>Fd C Available to Loan/Grant Before Current Meeting</b>		\$15,733,289		
ORIGINAL KENTUCKY POLLUTION ABATEMENT AUTHORITY LOANS (42) REFINANCED BY THE KENTUCKY INFRASTRUCTURE AUTHORITY (1989)		<b>\$32,025,000</b>		
<b><u>PROJECTS APPROVED IN FY 1989:</u></b>				
1 CAMPBELLSVILLE, CITY OF	\$3,450,000	\$2,500,000	(c)	
2 CARLISLE, CITY OF	\$3,958,731	\$1,764,950	(c)	
3 CRITTENDEN, CITY OF	\$1,725,300	\$913,800	(c)	
4 EDMONTON, CITY OF	\$740,728	\$505,728	(c)	
5 FULTON, CITY OF	\$1,200,000	\$380,000	(c)	
6 INEZ, CITY OF	\$5,692,657	\$825,477	(c)	
7 PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,844,500	\$1,844,500	(c)	ASSUMED FROM CITY OF PADUCAH
8 RUSSELL, CITY OF	\$2,851,000	\$2,851,000	(c)	
9 STANFORD, CITY OF	\$1,782,000	\$590,000	(c)	
10 TOMPKINSVILLE, CITY OF	\$720,000	\$445,000	(c)	
11 WEST LIBERTY, CITY OF	\$3,086,995	\$1,805,854	(c)	
12 HARDIN COUNTY WATER DISTRICT #2	\$3,597,502	\$932,502	(c)	
13 PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,528,626	\$1,528,626	(c)	ASSUMED FROM MCCRACKEN CO SEWER
14 PADUCAH-MCCRACKEN JOINT SEWER COM	\$2,099,125	\$2,099,125	(c)	ASSUMED FROM MCCRACKEN CO SEWER
15 OLDHAM COUNTY WATER DISTRICT	\$1,191,282	\$1,330,500	(c)	
16 LOUISVILLE WATER COMPANY	\$2,593,497	\$1,094,330	(c)	ASSUMED FROM KENTUCKY TURNPIKE WATER DISTRICT 3/7/02
<b>TOTALS</b>	<b>\$38,061,943</b>	<b>\$21,411,392</b>		
<b><u>PROJECTS APPROVED IN FY 1990:</u></b>				
17 BULLOCK-PEN WATER DISTRICT	\$779,649	\$399,049	(c)	08-07-89
18 BOYD COUNTY SANITATION DISTRICT #2	\$2,525,506	\$1,477,350	(c)	08-07-89 (AMD. 8-16-90 & 12-4-91)
19 FLEMINGSBURG, CITY OF	\$1,218,286	\$1,066,000	(c)	08-07-89
20 FRANKLIN, CITY OF	\$695,690	\$687,204	(c)	05-03-89 (AMD. 8-7-89)
21 PINEVILLE, CITY OF	\$3,099,590	\$308,767	(c)	09-27-89
22 EDMONSON COUNTY WATER DISTRICT	\$860,117	\$507,767	(c)	12-13-89
23 HENDERSON COUNTY WATER DISTRICT #4	\$581,609	\$550,000	(c)	12-13-89 (AMD. 6-20-91)
24 EAST LOGAN COUNTY WATER DISTRICT	\$1,253,120	\$514,303	(c)	12-13-89
25 MCKEE, CITY OF	\$562,789	\$185,289	(c)	04-25-90
<b>TOTALS</b>	<b>\$11,576,356</b>	<b>\$5,695,729</b>		
<b><u>PROJECTS APPROVED IN FY 1991:</u></b>				
26 U.S. 60 WATER DISTRICT	\$391,065	\$202,400	(c)	08-16-90
27 EDMONTON, CITY OF	\$727,621	\$502,621	(c)	08-16-90
28 MUNFORDVILLE, CITY OF	\$107,320	\$100,850	(c)	09-26-90
29 LEXINGTON-SOUTH ELKHORN WATER DIST	\$1,750,000	\$1,712,000	(c)	03-28-91
30 PADUCAH-MCCRACKEN JOINT SEWER COM	\$583,445	\$450,884	(c)	03-28-91 ASSUMED FROM REIDLAND WSD
31 SOUTH GRAVES COUNTY WATER DISTRICT	\$728,605	\$728,605	(c)	06-20-91 (REAP. 12-17-92)(AMD. 11-10-97)(AMD 8-7-03)
32 TRIMBLE COUNTY WATER DISTRICT	\$342,103	\$328,603	(c)	06-20-91 (REAP. 9-16-91)
33 HENDERSON COUNTY WATER DISTRICT #2	\$633,013	\$325,000	(c)	06-20-91
<b>TOTALS</b>	<b>\$5,263,172</b>	<b>\$4,350,963</b>		
<b><u>PROJECTS APPROVED IN FY 1992:</u></b>				
34 TOMPKINSVILLE, CITY OF	\$648,200	\$306,200	(c)	07-24-91
35 WALTON, CITY OF	\$140,577	\$140,577	(c)	07-24-91
36 WILMORE, CITY OF	\$745,155	\$228,355	(c)	09-16-91
37 EDMONSON COUNTY WATER DISTRICT	\$197,959	\$92,747	(c)	09-16-91
38 PADUCAH WATER WORKS	\$596,100	\$556,100	(c)	11/1/91;6/7/12 (assumed from Hendron Water District 6/7/12)
39 BULLOCK-PEN WATER DISTRICT	\$1,067,019	\$518,169	(c)	11-01-91
40 U.S. 60 WATER DISTRICT	\$494,603	\$459,905	(c)	12-04-91
41 FULTON, CITY OF	\$409,587	\$384,508	(c)	05-13-92
42 BULLOCK-PEN WATER DISTRICT	\$62,111	\$29,254	(c)	05-13-92
<b>TOTALS</b>	<b>\$4,361,311</b>	<b>\$2,715,815</b>		
<b><u>PROJECTS APPROVED IN FY 1993:</u></b>				
43 GEORGETOWN, CITY OF	\$554,870	\$162,870	(c)	11-12-92 (AMD. 6-29-94)(Assumed from Stamping Ground 3/2/06)
44 PIKEVILLE, CITY OF	\$1,317,639	\$419,771	(c)	11-12-92
45 NORTH MARSHALL COUNTY WATER DISTRI	\$1,414,199	\$1,414,199	(c)	12-17-92
46 TAYLORSVILLE, CITY OF	\$188,000	\$188,000	(c)	03-03-93
47 WURLAND, CITY OF	\$336,885	\$264,145	(c)	05-05-93
<b>TOTALS</b>	<b>\$3,811,593</b>	<b>\$2,448,985</b>		

	TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 1994:</b>					
48	WHITESBURG, CITY OF	\$1,701,993	\$381,855	(c)	09-29-93
49	JONATHAN CREEK WATER DISTRICT	\$2,768,000	\$2,302,500	(c)	09-29-93 (AMD 9/7/03)
50	NORTHERN ROCKCASTLE COUNTY WATER	\$455,226	\$265,226	(c)	09-29-93
51	Shelbyville, City of	\$2,100,000	\$697,263	(c)	05-11-94 Assumed from Shelby Co SD #1
52	LAUREL COUNTY WATER DISTRICT #2	\$1,324,000	\$900,950	(c)	05-11-94 (AMD. 12-5-95)
	<b>TOTALS</b>	<b>\$8,349,219</b>	<b>\$4,547,794</b>		
<b>PROJECTS APPROVED IN FY 1995:</b>					
53	CARLISLE, CITY OF	\$715,000	\$425,895	(c)	11-29-94
**	54 HENRY COUNTY WATER DISTRICT #2	\$8,426,000	\$5,026,000	(s)(n)	03-31-95 (AMD. 12-5-95)
55	MCLEAN CO REGIONAL WTR COMMISSION	\$506,100	\$453,299		5-30-95; 2-4-16 Assumed from City of Calhoun
	<b>TOTALS</b>	<b>\$9,647,100</b>	<b>\$5,905,194</b>		
<b>PROJECTS APPROVED IN FY 1996:</b>					
56	OLDHAM COUNTY WATER DISTRICT	\$1,174,500	\$1,062,256	(c)	2-26-95
57	HOPKINSVILLE, CITY OF	\$1,156,400	\$912,970	(c)	12-4-96; 4-7-11 assumed from Oak Grove
	<b>TOTALS</b>	<b>\$2,330,900</b>	<b>\$1,975,226</b>		
<b>PROJECTS APPROVED IN FY 1997:</b>					
58	EAST PENDLETON WATER DISTRICT	\$202,004	\$219,856	(c)	6-19-97
	<b>TOTALS</b>	<b>\$202,004</b>	<b>\$219,856</b>		
<b>PROJECTS APPROVED IN FY 1998:</b>					
	<b>TOTALS</b>	<b>\$0</b>	<b>\$0</b>		
<b>PROJECTS APPROVED IN FY 1999:</b>					
59	LOUISA, CITY OF	\$387,500	\$442,857	(c)	7/13/98 (AMD 9-1-99)
*	60 WEBSTER COUNTY WATER DISTRICT	\$6,165,911	\$4,000,000	(c)	9/1/98
61	MEADE COUNTY WATER DISTRICT	\$4,204,225	\$407,608	(c)	12/18/98
	<b>TOTALS</b>	<b>\$10,757,636</b>	<b>\$4,850,465</b>		
<b>PROJECTS APPROVED IN FY 2001:</b>					
62	BARLOW, CITY OF	\$416,000	\$237,714	(c)	3/1/01
	<b>TOTALS</b>	<b>\$416,000</b>	<b>\$237,714</b>		
<b>PROJECTS APPROVED IN FY 2002:</b>					
63	OLDHAM COUNTY WATER DISTRICT	\$7,043,642	\$5,560,339	(c)	7/12/01
	<b>TOTALS</b>	<b>\$7,043,642</b>	<b>\$5,560,339</b>		
<b>PROJECTS APPROVED IN FY 2003:</b>					
*	64 MCCREARY COUNTY FISCAL COURT	7,996,000	1,474,999	(c)	09/05/2002
*	65 NICHOLASVILLE, CITY OF	4,310,000	4,160,000	(c)	10/03/2002
66	SOUTHERN WATER & SEWER	6,874,900	0		01/09/2003 Withdrawn - Replaced with Coal Sev
67	MEADE COUNTY WATER DISTRICT	919,760	0		06/05/2003 Withdrawn - Replaced with Fd F loan
	<b>TOTAL</b>	<b>\$7,996,000</b>	<b>\$5,634,999</b>		
<b>PROJECTS APPROVED IN FY 2004:</b>					
68	KNOTT CO WATER & SEWER DISTRICT	\$2,628,821	\$640,367		08/07/2003
*	69 CAWOOD WATER DISTRICT	\$2,020,000	\$500,000		12/04/2003
*	70 BLACK MTN UTILITIES DISTRICT	\$2,295,000	\$250,000	(c)	01/08/2004
	<b>TOTAL</b>	<b>\$6,943,821</b>	<b>\$1,390,367</b>		
<b>PROJECTS APPROVED IN FY 2005:</b>					
*	71 NORTONVILLE, CITY OF	\$5,300,000	\$2,768,556	(c)	09/02/2004
*	72 JOHNSON CO FISCAL COURT	\$1,317,000	\$0		12/09/2004 Withdrawn
*	73 PEAKS MILL WATER DISTRICT	\$1,626,900	\$946,900	(c)	05/05/2005
	<b>TOTAL</b>	<b>\$8,243,900</b>	<b>\$3,715,456</b>		
<b>PROJECTS APPROVED IN FY 2007:</b>					
*	74 MAYFIELD, CITY OF	\$393,250	\$389,255	(c)	05/10/2007 broadband
	<b>TOTAL</b>	<b>\$393,250</b>	<b>\$389,255</b>		

		TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
<b><u>PROJECTS APPROVED IN FY 2008:</u></b>						
*	75	SOUTHEAST DAVIESS CO WD	\$1,219,995	\$796,140	(c)	11/01/2007 water
*	76	WEST DAVIESS CO WD	\$1,378,708	\$948,348	(c)	11/01/2007 water
*	77	NORTHERN KY WATER DISTRICT	\$6,000,000	\$6,000,000	(c)	06/05/2008 water
		<b>TOTAL</b>	<b>\$8,598,703</b>	<b>\$7,744,488</b>		
<b><u>PROJECTS APPROVED IN FY 2009:</u></b>						
*	78	UNION, CITY OF	\$1,147,500	\$248,294	(c)	10/02/2008 sewer
		<b>TOTAL</b>	<b>\$1,147,500</b>	<b>\$248,294</b>		
<b><u>PROJECTS APPROVED IN FY 2010:</u></b>						
*	79	BARDSTOWN, CITY OF	\$1,800,000	\$1,800,000	(c)	10/01/2009; 8/4/2011 industrial park transmission
*	80	BARDSTOWN, CITY OF	\$5,050,000	\$3,500,000	(c)	10/01/2009 water
		<b>TOTAL</b>	<b>\$6,850,000</b>	<b>\$5,300,000</b>		
<b><u>PROJECTS APPROVED IN FY 2011:</u></b>						
*	81	Bracken Co Water District	\$621,000	\$621,000	(c)	03/03/2011 water main replacement
		<b>TOTAL</b>	<b>\$621,000</b>	<b>\$621,000</b>		
<b><u>PROJECTS APPROVED IN FY 2012:</u></b>						
*	82	Warren Co Water District	\$1,114,400	\$823,900	(c)	10/06/2011 Buchanan Park Sewer Extension
*	83	Muninet Fiber Agency	\$3,173,049	\$3,173,049	(c)	02/02/2012 Cable Build Project #2
*	84	Worthington, City of	\$554,126	\$554,126	(c)	04/12/2012 Filters Upgrade
		<b>TOTAL</b>	<b>\$4,841,575</b>	<b>\$4,551,075</b>		
<b><u>PROJECTS APPROVED IN FY 2014:</u></b>						
*	85	Bowling Green, City of	\$1,190,489	\$1,190,489	(c)	02/06/2014 WX21227077 - Reservoir Hill Piping Renovation Project
*	86	Glasgow, City of	\$3,364,860	\$3,000,000	(c)	06/26/2014 SX21009017 - New sewer basin
		<b>TOTAL</b>	<b>\$4,555,349</b>	<b>\$4,190,489</b>		
<b><u>PROJECTS APPROVED IN FY 2015:</u></b>						
*	87	Northern Madison Co SD	\$1,500,000	\$1,200,000		10/02/2014 SX21151036 - Muddy Creek Waste Water Treatment Plant
*	88	Richmond, City of	\$963,970	\$963,970	(c)	11/06/2014 WX21151058 - Raw Water Intake Electric Relocation
*	89	Warren County Water District	\$1,760,700	\$1,090,050	(c)	02/15/2015 SX21227047 - Alvaton Area Sewer Extension
		<b>TOTAL</b>	<b>\$4,224,670</b>	<b>\$3,254,020</b>		
<b><u>PROJECTS APPROVED IN FY 2016:</u></b>						
*	90	Mayfield, City of	\$1,410,530	\$1,410,530		04/07/2016 WX21083029 - Pinelake, 12th Street and Fuller Tank Rehabilitation
		<b>TOTAL</b>	<b>\$1,410,530</b>	<b>\$1,410,530</b>		
<b><u>PROJECTS APPROVED IN FY 2017:</u></b>						
*	91	Mount Washington, City of	\$3,437,500	\$3,437,500		09/01/2016 WX21029290 - New Water Tower at Armstrong Lane
*	92	Bowling Green, City of	\$4,800,000	\$4,800,000		12/01/2016 WX21227076 - Water Treatment Plant Alternate Disinfection Process
*	93	Worthington, City of	\$300,000	\$300,000		02/02/2017 SX21089114 - Rehabilitation of Collection and Transmission Systems
		<b>TOTAL</b>	<b>\$8,537,500</b>	<b>\$8,537,500</b>		

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 2018:</b>				
* 94 <i>Bowling Green, City of</i>	<i>\$45,800,000</i>	<i>\$3,800,000</i>	<i>07/06/2017</i>	<i>WX21227087 - Eng Fees for Wtr Treatment Plant Expansion</i>
<b>TOTAL</b>	<b>\$45,800,000</b>	<b>\$3,800,000</b>		
<b>KIA TOTALS</b>	<b>\$211,984,675</b>	<b>\$110,706,945</b>		
<b>GRAND TOTALS (including KPAA)</b>		<b>\$142,731,945</b>		

*bold, italics - pending board approval*

\* Bonds have not been sold for these projects.

\*\* Withdrew from bond sale.

(s) - Amount represented in the assistance agreement.

(c) - Final Amount. Includes capitalized interest and Note Program costs.

(n) - Participating in BAN's

**KENTUCKY INFRASTRUCTURE AUTHORITY**  
**SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F)**

**AVAILABLE FUNDS FY 1997:**

FEDERAL TITLE VI GRANT FUNDS	\$12,558,800
BOND PROCEEDS (20%)	\$2,511,760
ADMINISTRATION (4%)	(\$502,352)
OTHER SET ASIDES (As Amended)	(\$1,928,773)
NET 97 SRF FUNDS	\$12,639,435

**AVAILABLE FUNDS FY 1998:**

FEDERAL TITLE VI GRANT FUNDS	\$10,851,600
BOND PROCEEDS (20%)	\$2,170,320
ADMINISTRATION (4%)	(\$434,064)
OTHER SET ASIDES	(\$1,085,160)
NET 98 SRF FUNDS	\$11,502,696

**AVAILABLE FUNDS FY 1999:**

FEDERAL TITLE VI GRANT FUNDS	\$11,373,500
BOND PROCEEDS (20%)	\$2,274,700
ADMINISTRATION (4%)	(\$454,940)
OTHER SET ASIDES	(\$808,335)
LAND ACQUISITION SET ASIDE	\$357,500
NET 98 SRF FUNDS	\$12,742,425

**AVAILABLE FUNDS FY 2000:**

FEDERAL TITLE VI GRANT FUNDS	\$11,820,400
BOND PROCEEDS (20%)	\$2,364,080
ADMINISTRATION (4%)	(\$472,816)
OTHER SET ASIDES	(\$1,296,086)
LAND ACQUISITION SET ASIDE	\$0
NET 00 SRF FUNDS	\$12,415,578

**AVAILABLE FUNDS FY 2001:**

FEDERAL TITLE VI GRANT FUNDS	\$11,869,300
BOND PROCEEDS (20%)	\$2,373,860
ADMINISTRATION (4%)	(\$474,772)
OTHER SET ASIDES	(\$1,913,832)
LAND ACQUISITION SET ASIDE	\$252,130
NET 01 SRF FUNDS	\$12,106,686

**AVAILABLE FUNDS FY 2002:**

FEDERAL TITLE VI GRANT FUNDS	\$9,805,100
BOND PROCEEDS (20%)	\$1,961,020
ADMINISTRATION (4%)	(\$392,204)
OTHER SET ASIDES	(\$1,372,714)
NET 02 SRF FUNDS	\$10,001,202

**AVAILABLE FUNDS FY 2003:**

FEDERAL TITLE VI GRANT FUNDS	\$9,746,200
BOND PROCEEDS (20%)	\$1,949,240
ADMINISTRATION (4%)	(\$389,848)
OTHER SET ASIDES	(\$1,383,960)
NET 03 SRF FUNDS	\$9,921,632

**AVAILABLE FUNDS FY 2004:**

FEDERAL TITLE VI GRANT FUNDS	\$10,110,200
BOND PROCEEDS (20%)	\$2,022,040
ADMINISTRATION (4%)	(\$404,408)
OTHER SET ASIDES	(\$1,668,183)
NET 04 SRF FUNDS	\$10,059,649

**AVAILABLE FUNDS FY 2005:**

FEDERAL TITLE VI GRANT FUNDS	\$10,088,800
BOND PROCEEDS (20%)	\$2,017,760
ADMINISTRATION (4%)	(\$403,552)
OTHER SET ASIDES	(\$1,715,096)
NET 05 SRF FUNDS	\$9,987,912

**AVAILABLE FUNDS FY 2006:**

FEDERAL TITLE VI GRANT FUNDS	\$8,630,300
BOND PROCEEDS (20%)	\$1,726,060
ADMINISTRATION (4%)	(\$345,212)
OTHER SET ASIDES	(\$1,855,515)
NET 06 SRF FUNDS	\$8,155,633

**AVAILABLE FUNDS FY 2007:**

FEDERAL TITLE VI GRANT FUNDS	\$8,630,000
BOND PROCEEDS (20%)	\$1,726,000
ADMINISTRATION (4%)	(\$345,200)
OTHER SET ASIDES	(\$1,596,550)
NET 07 SRF FUNDS	\$8,414,250

**AVAILABLE FUNDS FY 2008:**

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$341,720)
OTHER SET ASIDES	(\$1,836,745)
NET 08 SRF FUNDS	\$8,073,135

**AVAILABLE FUNDS FY 2009:**

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$85,430)
OTHER SET ASIDES	(\$2,281,788)
NET 09 SRF FUNDS	\$7,884,382

**AVAILABLE FUNDS FY 2010:**

FEDERAL TITLE VI GRANT FUNDS	\$19,592,000
BOND PROCEEDS (20%)	\$3,918,400
ADMINISTRATION (4%)	(\$783,680)
OTHER SET ASIDES	(\$4,564,936)
NET 10 SRF FUNDS	\$18,161,784

**AVAILABLE FUNDS FY 2011:**

FEDERAL TITLE VI GRANT FUNDS	\$13,595,000
BOND PROCEEDS (20%)	\$2,675,800
ADMINISTRATION (4%)	(\$535,160)
OTHER SET ASIDES	(\$3,210,960)
NET 11 SRF FUNDS	\$12,524,680

**AVAILABLE FUNDS FY 2012:**

FEDERAL TITLE VI GRANT FUNDS	\$12,956,000
BOND PROCEEDS (20%)	\$2,591,200
ADMINISTRATION (4%)	(\$388,680)
OTHER SET ASIDES	(\$3,362,082)
NET 12 SRF FUNDS	\$11,796,438

**AVAILABLE FUNDS FY 2013:**

FEDERAL TITLE VI GRANT FUNDS	\$12,156,000
BOND PROCEEDS (20%)	\$2,431,200
ADMINISTRATION (4%)	(\$364,680)
OTHER SET ASIDES	(\$2,911,362)
NET 13 SRF FUNDS	\$11,311,158

**AVAILABLE FUNDS FY 2014:**

FEDERAL TITLE VI GRANT FUNDS	\$13,770,000
BOND PROCEEDS (20%)	\$2,754,000
ADMINISTRATION (4%)	(\$413,100)
OTHER SET ASIDES	(\$3,717,900)
NET 14 SRF FUNDS	\$12,393,000

**AVAILABLE FUNDS FY 2015:**

FEDERAL TITLE VI GRANT FUNDS	\$13,680,000
BOND PROCEEDS (20%)	\$2,736,000
ADMINISTRATION (4%)	(\$547,200)
OTHER SET ASIDES	(\$3,693,600)
NET 14 SRF FUNDS	\$12,175,200

**AVAILABLE FUNDS FY 2016:**

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 14 SRF FUNDS	\$0

**NET FY 97 - CURRENT SRF FUNDS** \$212,266,875

**CURRENT REVOLV/SURPL FUND BAL** \$ 51,369,840

**LEVERAGE FUND BALANCE** \$0

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 2000</b>					
1	HICKMAN, CITY OF	\$52,500	\$31,500 (s)	12/10/1999	F1
2	BOWLING GREEN, CITY OF	\$3,441,785	\$3,049,314 (c)	04/04/00	
3	PROVIDENCE, CITY OF	\$130,880	\$58,440 (c)	04/04/00	F1
4	GRAYSON, CITY OF	\$170,000	\$88,000 (c)	04/04/00	F1
	<b>TOTALS</b>	<b>\$3,795,165</b>	<b>\$3,227,254</b>		
<b>PROJECTS APPROVED IN FY2001</b>					
5	PRINCETON, CITY OF	\$3,858,000	\$1,500,000 (c)	07/18/2000	
6	HARDINSBURG, CITY OF	\$2,096,910	\$500,000 (c)	07/18/2000	
7	PROVIDENCE, CITY OF	\$3,442,422	\$2,383,982 (c)	9/29/00	
8	SPRINGFIELD, CITY OF	\$5,791,000	\$610,000 (c)	8/29/00	
9	MOREHEAD, CITY OF	\$13,325,000	\$5,500,000 (c)	9/29/00; Amd 5/16/01; Amd 5/1/03	Combined from 2 proj.
10	HICKMAN, CITY OF	\$1,642,623	\$869,023 (c)	9/29/00	
11	GREATER FLEMING CO REG WAT COM	\$357,500	\$357,500 (c)	12/21/00; 2/1/05	Land Acq Set Aside
12	ASHLAND, CITY OF	\$2,512,626	\$2,190,384 (c)	3/1/01	
13	GRAYSON COUNTY WATER DISTRICT	\$4,400,000	\$3,930,850 (c)	4/5/01	
14	PINEVILLE, CITY OF	\$173,222	\$173,222 (c)	5/3/01	
	<b>TOTALS</b>	<b>\$37,599,303</b>	<b>\$18,014,961</b>		
<b>PROJECTS APPROVED IN FY2002</b>					
15	LOGAN/TODD REG WAT COM	\$7,773,200	\$6,442,400 (c)	07/12/01	
16	CRITTENDEN/LIVINGSTON CO WD	\$1,500,000	\$1,451,881 (c)	07/12/01	
17	BULLOCK PEN WATER DISTRICT	\$408,088	\$350,367 (c)	10/4/01	
18	MOUNTAIN WATER DISTRICT	\$5,369,590	\$1,197,072 (c)	10/4/01	
19	GRAYSON, CITY OF	\$5,896,855	\$2,808,855 (c)	11/1/01; 12/12/02	Exec Com
20	LOGAN/TODD REG WAT COM	\$27,369,858	\$4,000,000 (c)	2/7/02	
21	NORTH LOGAN WATER DIST	\$800,000	\$447,000 (c)	3/7/02	
22	TAYLORSVILLE, CITY OF	\$2,800,000	\$1,241,766 (c)	5/2/02	
23	HOPKINSVILLE, CITY OF	\$1,513,593	\$1,513,593 (c)	6/6/02	
24	LOUISA, CITY OF	\$6,736,238	\$3,645,811 (c)	6/6/02	
25	BOONEVILLE, CITY OF	\$687,000	\$554,103 (c)	6/6/02	
	<b>TOTALS</b>	<b>\$60,854,422</b>	<b>\$23,652,849</b>		
<b>PROJECTS APPROVED IN FY2003</b>					
26	MADISON CO UTILITY DISTRICT	\$3,560,000	\$3,299,999 (c)	7/11/02; 1/1/05	
27	BOWLING GREEN MUNICIPAL UTILITIES	\$12,244,000	\$3,980,000 (c)	9/25/02	
28	GREATER FLEMING REG WAT COMM	\$252,130	\$252,130 (c)	10/3/02	Land Acq Set Aside
29	BRACKEN CO WATER DISTRICT	\$928,000	\$928,000 (c)	10/3/02	
30	BULLOCK PEN WATER DISTRICT	\$1,229,000	\$1,210,604 (c)	12/12/02	Exec Com
31	CITY OF ASHLAND	\$14,459,550	\$4,000,000 (c)	6/5/03	
	<b>TOTALS</b>	<b>\$32,672,680</b>	<b>\$13,670,733</b>		
<b>PROJECTS APPROVED IN FY2004</b>					
32	CARROLL CO WATER DISTRICT	\$1,956,156	\$1,908,662 (c)	9/4/03	
33	PAINTSVILLE, CITY OF	\$1,056,500	\$500,000 (c)	9/4/03	F1
34	EDDYVILLE, CITY OF	\$3,768,000	\$1,563,625 (c)	11/6/03	
35	HARLAN, CITY OF	\$5,020,000	\$1,597,552 (c)	11/6/03	
36	GREATER FLEMING REG WAT COM	\$13,059,330	\$4,000,000 (c)	12/4/03; 1/8/04	
37	MEADE COUNTY WATER DISTRICT	\$919,760	\$394,760 (c)	12/4/03	
38	HENDERSON WATER UTILITY	\$1,541,362	\$0	2/12/04	withdrawn
	<b>TOTALS</b>	<b>\$27,321,108</b>	<b>\$9,964,599</b>		
<b>PROJECTS APPROVED IN FY2005</b>					
39	MCCREARY CO WATER DISTRICT	\$4,206,815	\$1,455,400 (c)	10/7/04	
40	MANCHESTER, CITY OF	\$359,500	\$359,500 (c)	3/3/05	F1
41	RICHMOND, CITY OF	\$14,690,222	\$8,000,000 (c)	5/5/05	
	<b>TOTALS</b>	<b>\$19,256,537</b>	<b>\$9,814,900</b>		
<b>PROJECTS APPROVED IN FY 2006</b>					
42	HARDINSBURG, CITY OF	\$14,498,150	\$4,400,000 (c)	12/1/05; amd 8/1/07	
43	ADAIR CO WD DBA COLUMBIA/ADAIR UTIL DIST	\$14,000,000	\$4,520,000 (c)	6/1/06; 11/1/12	assumed from Columbia-Adair Wat Com
44	HOPKINSVILLE, CITY OF	\$6,844,310	\$4,000,000 (c)	6/1/06	
	<b>TOTALS</b>	<b>\$35,342,460</b>	<b>\$12,920,000</b>		
<b>PROJECTS APPROVED IN FY 2007</b>					
45	NORTHERN KY WATER DISTRICT	\$6,865,000	\$4,000,000 (c)	10/5/06	
46	ADAIR CO WATER DISTRICT	\$3,302,000	\$1,000,000 (c)	6/21/07	
47	JESSAMINE SOUTH ELKHORN WD	\$1,750,000	\$1,746,043 (c)	6/21/07	
	<b>TOTALS</b>	<b>\$11,917,000</b>	<b>\$6,746,043</b>		



		TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED FY 2008</b>						
48	LETCHER CO WAT & SEW DISTRICT	\$1,193,000	\$781,000 (c)		10/4/07	
49	RICHMOND, CITY OF	\$7,108,951	\$4,000,000 (c)		10/4/07	
50	MADISON CO UTILITY DIST	\$1,284,510	\$1,105,016 (c)		11/1/07; 10/9/08	
52	NICHOLASVILLE, CITY OF	\$13,090,400	\$8,800,000 (c)		11/1/07; 4/1/09	
53	BULLOCK PEN WATER DISTRICT	\$2,320,700	\$2,192,700 (c)		12/6/07	
54	HARDINSBURG, CITY OF	\$4,165,000	\$1,999,250 (c)		12/6/07	
55	BEREA, CITY OF	\$9,739,630	\$5,000,000 (c)		2/7/08; inc 11/6/08	
56	FRANKFORT, CITY OF	\$6,841,000	\$6,743,307 (c)		2/7/08	
57	MANCHESTER, CITY OF	\$7,849,078	\$1,989,578 (c)		2/7/08; 2/5/09	
58	MEADE CO WATER DISTRICT	\$2,480,949	\$753,447 (c)		2/7/08	
59	WESTERN FLEMING WATER DISTRICT	\$2,568,000	\$2,518,000 (c)		2/7/08	
60	HOPKINSVILLE, CITY OF	\$14,000,000	\$8,800,000 (c)		3/6/08; 5/7/09; 12/1/11	
61	NORTHERN KY WATER DISTRICT	\$6,565,000	\$4,000,000 (c)		3/6/08	
62	OHIO CO WATER DISTRICT	\$19,698,500	\$4,146,831 (c)		3/6/08; 6/4/09	
63	CENTERTOWN, CITY OF	\$2,866,652	\$1,097,430		3/6/08; 6/25/09	
	<b>TOTALS</b>	<b>\$101,771,370</b>	<b>\$53,926,559</b>			
<b>PROJECTS APPROVED FY2009</b>						
64	PAINTSVILLE, CITY OF	\$29,135,364	\$6,519,566 (c)		12/4/08	
	<b>TOTALS</b>	<b>\$29,135,364</b>	<b>\$6,519,566</b>			
<b>PROJECTS APPROVED FY2010</b>						
65	PADUCAH, CITY OF	\$7,510,000	\$7,500,000		9/3/09	
66	HARDINBURG, CITY OF	\$4,700,500	\$3,250,606 (c)		11/12/09	
67	NORTHERN KY WATER DISTRICT	\$45,300,000	\$24,000,000 (c)		12/3/09; 12/9/10; 10/6/11	
68	ADAIR CO WD DBA COLUMBIA/ADAIR UTIL DIST	\$1,694,000	\$1,694,000 (c)		6/3/10; 11/1/12	assumed from Columbia-Adair Wat Com
	<b>TOTALS</b>	<b>\$59,204,500</b>	<b>\$36,444,606</b>			
<b>PROJECTS APPROVED FY2011</b>						
69	Adair Co Water District	\$4,133,000	\$4,000,000 (c)		7/1/10	
70	Louisa, City of	\$1,690,629	\$1,690,629 (c)		7/1/10	
71	Madison County Utilities District	\$940,225	\$940,225 (c)		12/9/10	
72	Hardinsburg, City of	\$4,198,000	\$4,000,000 (c)		2/3/11; 6/24/14	Request for increase withdrawn
73	Williamstown, City of	\$2,250,000	\$1,786,300 (c)		3/3/11	
74	Bullock Pen Water District	\$1,876,300	\$1,796,300 (c)		4/7/11; 11/01/12	
75	Brandenburg, City of	\$0	\$0		4/7/11	Request for funds withdrawn
76	Barbourville, City of	\$6,000,000	\$4,000,000 (c)		5/5/11	
77	Barlow, City of	\$520,000	\$430,000 (c)		5/5/11; 3/7/13	
78	West Liberty, City of	\$3,050,300	\$2,148,488.70 (c)		5/5/11; revised for ARRA fdg	
	<b>TOTALS</b>	<b>\$24,658,454</b>	<b>\$20,791,942</b>			
<b>PROJECTS APPROVED FY2012</b>						
79	Breathitt Co Water District	\$2,500,000	\$2,500,000 (c)		7/7/11	
80	Adair Co WD dba Columbia Adair Utilities	\$3,439,000	\$1,451,905 (c)		8/4/11	
81	Jessamine South Elkhorn WD	\$3,025,300	\$3,025,300		11/10/11	
82	Hodgenville, City of	\$772,443	\$772,443 (c)		11/10/11	
83	East Casey County WD	\$1,545,000	\$1,545,000 (c)		11/10/11	
84	Nicholasville, City of	\$0	\$0		11/10/11	rescinded
85	Harrodsburg, City of	\$518,000	\$518,000 (c)		12/8/11; 3/7/13	
86	Bowling Green Municipal Utilities	\$1,316,378	\$1,066,250 (c)		12/8/11	
87	Carrollton, City of	\$1,850,270	\$1,977,731 (c)		12/8/11	
<b>PROJECTS APPROVED IN FY 2012 (Continued)</b>						
88	Mount Vernon, City of	\$3,023,310	\$3,023,310		1/5/12; 10/2/14	
89	Lyon Co WD	\$2,000,000	\$2,000,000		1/5/12	
90	Campbellsville, City of	\$1,874,986	\$1,874,986 (c)		3/1/12	
91	Centertown, City of	\$922,850	\$922,850 (c)		3/1/12	
92	Sturgis, City of	\$2,505,989	\$2,505,989 (c)		3/1/12	
93	Hartford, City of	\$564,150	\$486,840 (c)		6/7/12	
	<b>TOTALS</b>	<b>\$25,857,675</b>	<b>\$23,670,604</b>			

		TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS	
<b>PROJECTS APPROVED IN FY 2013</b>						
94	Adair Co WD dba Columbia Adair Ut	WX21001024	\$4,000,000	\$4,000,000	11/1/12	
95	Nicholasville, City of	WX21113042	\$983,400	\$488,400 (c)	12/6/12; 3/6/14; 9/3/15	
96	Nicholasville, City of	WX21113041	\$110,000	\$110,000	12/6/12; 3/6/14	
97	Danville, City of	WX21021017	\$28,608,171	\$12,467,849	2/7/13; 2/6/14; 6/26/14	
98	Madison Co Utility District	WX21151051	\$876,528	\$856,528 (c)	2/7/13	
99	Vanceburg, City of	WX21135017	\$849,878	\$849,878 (c)	2/7/13	
		WX21167022				
		WX21167026				
100	City of Harrodsburg	WX21167027	\$2,701,543	\$2,701,543 (c)	3/7/13; 6/26/14	
101	Frankfort Electric & Water Plant Boar	WX21073018	\$2,774,328	\$2,774,328 (c)	3/7/13	
102	Henry Co Water District #2	WX21103039	\$3,340,000	\$2,153,041 (c)	3/7/13	
103	Sebree, City of	WX21233108	\$1,835,738	\$815,475 (c)	4/4/13	
104	Carrollton, City of	WX21041001	\$1,757,706	\$1,657,988 (c)	5/2/13; 11/6/14	
105	Northern Ky Water District	WX21037003	\$9,824,000	\$8,000,000	5/2/13; 6/26/14	
106	Hopkinsville, City of	WX21047010	\$6,000,000	\$4,000,000	5/2/13	
107	Williamstown, City of	WX21081001	\$17,249,165	\$6,249,165	6/19/13; 5/1/14; 9/3/15	
	<b>TOTALS</b>		<b>\$80,910,457</b>	<b>\$47,124,196</b>		
<b>PROJECTS APPROVED IN FY 2014</b>						
108	Garrison-Quincy KY-O-Heights WD	WX21135013	\$821,721	\$821,721 (c)	10/3/13	
109	Carrollton, City of	WX21041002	\$963,931	\$963,931 (c)	12/5/13	
110	Hardinsburg, City of	WX21027014	\$1,189,135	\$1,189,135 (c)	12/5/13	
111	Northern Ky Water District	WX21037004	\$5,734,000	\$4,000,000	12/5/13	
112	North Middletown, City of	WX21017019	\$429,595	\$429,595 (c)	2/6/14; 6/26/14	Interest rate reduction to .75%
113	Jenkins, City of	WX21133043	\$2,276,484	\$2,276,484 (c)	3/6/14	
114	Bullock Pen Water District	WX21081006	\$384,278	\$364,278 (c)	3/6/14	
115	Midway, City of	WX21239027	\$215,000	\$215,000 (c)	5/1/14	
116	Flatwoods, City of	WX21089064	\$277,822	\$277,822 (c)	6/26/14	
	<b>TOTALS</b>		<b>\$12,291,966</b>	<b>\$10,537,966</b>		
<b>PROJECTS APPROVED IN FY 2015</b>						
117	Cumberland County WD	WX21057013	\$1,368,000	\$1,268,000 (c)	10/2/14	
118	Western Lewis-Rectorville Wtr & Gas Dist	WX21161039	\$1,280,000	\$1,266,500	10/2/14	
119	Henry County WD #2	WX21103037	\$3,254,000	\$2,800,000	10/2/14	
120	Northern Ky Water District	WX21037006	\$6,406,830	\$4,000,000	11/6/14	
121	Pineville, City of	WX21013918	\$220,000	\$220,000	11/6/14	F1
122	Lebanon, City of	WX21155039	\$3,230,000	\$3,230,000	12/4/14	
123	Monroe Co Water District	WX21171045	\$15,962,694	\$15,564,332	12/4/14; 7/2/15; 12/3/15	
124	Campbellsville, City of	WX21217023	\$6,428,000	\$6,428,000	12/4/14	
125	Fleming-Neon, City of	WX21133029	\$143,598	\$143,598 (c)	12/4/14	
126	Burkesville, City of	WX21057017	\$621,323	\$621,323 (c)	2/5/15	
127	Whitley County Water District	WX21235434	\$937,500	\$932,500	4/2/15	
128	Harrodsburg, City of	WX21167028	\$326,660	\$326,660 (c)	4/2/15	
129	Lebanon, City of	WX21155040	\$720,000	\$720,000 (c)	5/7/15	
130	Paducah, City of	WX21145085	\$4,508,000	\$4,493,000	5/7/15	
131	Ohio County Water District	WX21183039	\$1,630,000	\$1,630,000	6/4/15	
	<b>TOTALS</b>		<b>\$47,036,604</b>	<b>\$43,643,912</b>		
<b>PROJECTS APPROVED IN FY 2016</b>						
132	Nicholasville, City of	WX21113040	\$416,120	\$416,120	7/2/15	F1
133	Crab Orchard, City of	WX21137045	\$265,000	\$0	8/6/15	Request for funds withdrawn
134	Bath Co Water District	WX21011034	\$925,470	\$925,470	9/3/15	
135	Cave Run Water Commission	WX21165023	\$700,000	\$700,000	10/1/15	
136	Crittenden-Livingston Co WD	WX21055009	\$1,039,500	\$1,039,500	10/1/15	
137	Cumberland Falls Highway WD	WX21235002	\$1,723,000	\$1,720,500	11/5/15	
138	Western Pulaski County WD	WX21199123	\$3,304,000	\$3,304,000	11/5/15	
139	Hopkinsville, City of	WX21047013	\$9,300,000	\$8,000,000	3/3/16	
140	Northern Kentucky Water District	WX21117003	\$5,385,000	\$4,000,000	3/3/16	
141	Southern Water and Sewer District	WX21071008	\$550,000	\$550,000	3/3/16	
142	Prestonsburg, City of	WX21071223	\$3,624,000	\$3,624,000	3/3/16	
143	Evarts, City of	WX21095642	\$275,000	\$275,000	4/7/16	
144	Salysville, City of	WX21153013	\$50,000	\$50,000	4/7/16	
145	Cynthiana, City of	WX21097025	\$1,056,658	\$1,056,658	4/7/16	
146	Harrodsburg, City of	WX21167029	\$2,887,200	\$2,887,200	4/7/16	
147	Hodgenville, City of	WX21123017	\$962,000	\$962,000	5/5/16	
148	Hodgenville, City of	WX21123008	\$593,000	\$593,000	5/5/16	
	<b>TOTALS</b>		<b>\$33,055,948</b>	<b>\$30,103,448</b>		

		<b>TOTAL PROJECT AMOUNT</b>	<b>KIA AMOUNT</b>	<b>DATE APPROVED</b>	<b>COMMENTS</b>
<b>PROJECTS APPROVED IN FY 2017</b>					
149	Olive Hill, City of				
150	Fleming Neon, City of				
151	Nicholasville, City of				
152	Stanford, City of				
153	Irvine, City of				
154	Southern Water & Sewer District				
155	Campbellsville, City of				
	<b>TOTALS</b>	<b>\$22,541,000</b>	<b>\$19,301,000</b>		
<b>GRAND TOTALS - COMMITMENTS</b>		<b>\$665,222,013</b>	<b>\$390,075,138</b>		

*bold, italics - pending board approval*

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(F1) - Planning and Design Loan

**KENTUCKY INFRASTRUCTURE AUTHORITY**  
**SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F2)**  
**AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**AVAILABLE FUNDS FFY 2009:**

FEDERAL ARRA GRANT FUNDS	\$20,450,000
ADMINISTRATION (4%)	(\$818,000)
OTHER SET ASIDES	(\$715,750)
Transferred from Admin to Construction	\$369,683
<b>NET ARRA FUNDS</b>	<b>\$19,285,933</b>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
<b>PROJECTS APPROVED IN SFY 2009:</b>				
1 CENTERTOWN, CITY OF	\$2,866,652	\$222,606 (c)	\$222,606	6/25/09
2 SPRINGFIELD, CITY OF	\$4,000,000	\$947,901 (c)	\$947,901	6/25/09
<b>TOTALS</b>	<b>\$6,866,652</b>	<b>\$1,170,507</b>	<b>\$1,170,507</b>	
<b>PROJECTS APPROVED IN SFY 2010:</b>				
3 BREATHITT CO WATER DISTRICT	\$1,322,000	\$572,000 (c)	\$572,000	7/9/09; 11/24/09
4 WHITESBURG, CITY OF	\$171,840	\$171,794 (c)	\$171,794	7/9/09
5 MCKEE, CITY OF	\$1,100,000	\$1,099,903 (c)	\$1,099,903	8/6/09
6 BLACK MTN UTILITY DISTRICT	\$2,650,000	\$500,000 (c)	\$500,000	8/6/09
7 ELKTON, CITY OF	\$174,800	\$174,374 (c)	\$174,374	8/20/09
8 BLUEGRASS STATION	\$3,498,452	\$1,855,004 (c)	\$1,855,004	8/20/09
9 DAWSON SPRINGS, CITY OF	\$2,120,000	\$2,120,000 (c)	\$2,120,000	8/20/09
10 BURKESVILLE, CITY OF	\$1,153,000	\$1,153,000 (c)	\$1,153,000	9/3/09
11 LOUISVILLE WATER COMPANY	\$18,508,832	\$4,173,200 (c)	\$4,173,200	9/3/09; 2/4/10
12 JACKSON, CITY OF	\$1,500,000	\$1,500,000 (c)	\$1,500,000	9/3/09
13 PRESTONBURG, CITY OF	\$805,000	\$805,000 (c)	\$805,000	10/1/09
14 WINCHESTER, CITY OF	\$1,100,000	\$741,450 (c)	\$741,450	10/1/09
15 CAMPTON, CITY OF	\$6,966,088	\$683,200 (c)	\$683,200	10/1/09
16 WESTERN MASON WATER DISTRICT	\$578,000	\$500,000 (c)	\$500,000	10/1/09
17 GREENUP, CITY OF	\$2,915,099	\$1,381,963 (c)	\$1,381,963	11/12/09
18 WEST LIBERTY, CITY OF	\$3,050,300	\$684,537	\$684,537	5/5/11; revised from base fdg
<b>TOTALS</b>	<b>\$44,563,111</b>	<b>\$18,115,426</b>	<b>\$18,115,426</b>	
<b>GRAND TOTALS - COMMITMENTS</b>	<b>\$51,429,763</b>	<b>\$19,285,933</b>	<b>\$19,285,933</b>	
<b>BALANCE AVAILABLE FOR LOAN</b>			<b>\$0</b>	

*bold, italics - pending board approval*

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement