

AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY
FULL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
May 5, 2016 – 1:00 p.m.

Call to Order:

Chair Sandra Dunahoo

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS (Board Action Required)

A. Minutes

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| 1. Consideration of Approval of the Minutes of the Kentucky Infrastructure Authority Regular Board Meeting of April 7, 2016
<i>(Attachment I.A.1.)</i> | Chair Sandra Dunahoo | 7 |
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B. New Projects / Action Items

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| 1. Resolution and Order of the Board of Directors of the Kentucky Infrastructure Authority Establishing Fund A Interest Rates for the Period July 1, 2016 through June 30, 2017
<i>(Attachment I.B.1.)</i> | Ms. Jami Johnson, KIA | 17 |
| 2. Resolution and Order of the Board of Directors of the Kentucky Infrastructure Authority Establishing Fund F Interest Rates for the Period July 1, 2016 through June 30, 2017
<i>(Attachment I.B.2.)</i> | Ms. Jami Johnson, KIA | 21 |
| 3. Resolution and Order of the Board of Directors of the Kentucky Infrastructure Authority Establishing Fund B Interest Rates for the Period July 1, 2016 through June 30, 2017
<i>(Attachment I.B.3.)</i> | Ms. Jami Johnson, KIA | 25 |
| 4. Resolution and Order of the Board of Directors for Approval of Fund A loan (A16-029) in the amount of \$970,000 , Fund F loan (F16-008) in the amount of \$962,000 and Fund F loan (F16-042) in the amount of \$593,000 to the City of Hodgenville, Larue County, Kentucky
(SX21123005, WX21123017, WX21123008)
<i>(Attachment I.B.4.)</i> | Mr. Jory Becker, DOW
Ms. Sarah Aitken, KIA | 29 |
| 5. Resolution and Order of the Board of Directors for Approval of Fund A loan (A16-054) in the amount of \$4,529,000 to the City of Frankfort, Franklin County, Kentucky (SX21073065)
<i>(Attachment I.B.5.)</i> | Mr. Jory Becker, DOW
Ms. Brandi Norton, KIA | 67 |

6.	Resolution and Order of the Board of Directors for Approval of Fund A loan (A16-082) in the amount of \$200,000 to the Regional Water Resource Agency, Daviess County, Kentucky (SX21059052) <i>(Attachment I.B.6.)</i>	Mr. Jory Becker, DOW Ms. Brandi Norton, KIA	79
7.	Resolution and Order of the Board of Directors for Approval of a Fund B loan (B16-010) in the amount of \$260,000 to the City of Morganfield, Union County, Kentucky (SX21225031) <i>(Attachment I.B.7.)</i>	Ms. Debbie Landrum, KIA	93
8.	Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies <i>(Attachment I.B.8.)</i>	Ms. Brandi Norton, KIA	105
II.	STATUS REPORTS FOR FUNDS A, A2, B, B1, C, F, F2	Mr. Adam Scott, KIA	111
III.	ANNOUNCEMENTS/NOTIFICATIONS		
1.	House Resolution No. 313 Regarding Harlan County Fiscal Court Reallocation of Funds <i>(Handout)</i>	Mr. Adam Scott, KIA	
2.	House Resolution No. 328 Regarding Woodford County Fiscal Court Reallocation of Funds <i>(Handout)</i>	Mr. Adam Scott, KIA	
3.	Discussion of Principal Forgiveness	Ms. Jami Johnson, KIA	
4.	Discussion of Reserve Requirement	Ms. Jami Johnson, KIA	
5.	Discussion of Debt Coverage Ratio Requirement	Ms. Jami Johnson, KIA	
6.	Discussion Regarding Leveraging	Mr. Jeff Abshire, KIA	
7.	Discussion Regarding the Annual EPA Review	Chair Sandra Dunahoo	
8.	<i>Next KIA Board Meeting:</i> Tentatively set for Thursday, June 2, 2016 <i>Kentucky Infrastructure Authority</i> <i>1024 Capital Center Drive, Suite 340, Frankfort</i>		
IV.	ADJOURN	Chair Sandra Dunahoo	