

AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY
FULL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
February 4, 2016 – 1:00 p.m.

Call to Order:

Vice Chair Linda Bridwell

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS (Board Action Required)

A. Minutes

1. Consideration of Approval of the **Minutes** of the **Kentucky Infrastructure Authority Regular Board Meeting of December 3, 2015**
(Attachment I.A.1.) Vice Chair Linda Bridwell 9

B. New Projects / Action Items

1. Resolution and Order of the Board of Directors Authorizing the **Election of the Chair** of the Kentucky Infrastructure Authority
2. Resolution and Order of the Board of Directors Authorizing the **Election of the 1st Vice Chair** of the Kentucky Infrastructure Authority
3. Consideration of the Fiscal Year End June 30, 2015 Kentucky Infrastructure Authority Audit Report
(Handout) Mr. Jeff Abshire, KIA
Mr. Allen Norvell, CPA,
Director, Blue & Co., LLC
4. Resolution and Order of the Board of Directors for Approval of **Fund A loan (A16-026)** in the amount of **\$3,465,000**, **Fund A loan (A16-042)** in the amount of **\$500,000** and **Fund A loan (A16-043)** in the amount of **\$485,000** to the **Regional Water Resource Agency, Daviess County, Kentucky** (SX21059027, SX21059039, SX21059026)
(Attachment I.B.1.) Mr. Jory Becker, DOW 19
Ms. Brandi Norton, KIA
5. Resolution and Order of the Board of Directors Authorizing of **Fund A loan (A16-072)** in the amount of **\$2,385,000** to the **Paducah McCracken County Joint Sewer Agency, McCracken County, Kentucky** (SX21145015)
(Attachment I.B.2.) Mr. Jory Becker, DOW 59
Ms. Sarah Aitken, KIA
6. Resolution and Order of the Board of Directors for Approval of a **Fund B loan (B16-008)** in the amount of **\$401,625** to the **Reid Village Water District, Montgomery County, Kentucky** (WX21173139)
(Attachment I.B.3.) Ms. Brandi Norton, KIA 73

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| 7. Resolution and Order of the Board of Directors for Approval for Assumption of the Fund C loan (C95-04) in the amount of \$47,500 to the McLean County Regional Water Commission, McLean County, Kentucky
<i>(Attachment I.B.4.)</i> | Ms. Debbie Landrum, KIA | 83 |
| 8. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F16-027) in the amount of \$4,000,000 to the Northern Kentucky Water District, Kenton County, Kentucky (WX21117003)
<i>(Attachment I.B.5.)</i> | Mr. Jory Becker, DOW
Ms. Jami Johnson, KIA | 93 |
| 9. Resolution and Order of the Board of Directors for Approval to use Residual Funds of a Fund F loan (F13-004) in the amount of \$100,732 for the City of Sebree, Webster County, Kentucky (WX21233019)
<i>(Attachment I.B.6.)</i> | Ms. Brandi Norton, KIA
Mr. Adam Scott, KIA | 107 |
| 10. Resolution and Order of the Board of Directors for Approval to use Residual Funds of a Fund B loan (B15-002) in the amount of \$91,600 for the Bracken County Water District, Bracken County, Kentucky (WX21023045)
<i>(Attachment I.B.7.)</i> | Ms. Brandi Norton, KIA
Mr. Adam Scott, KIA | 113 |
| 11. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies
<i>(Attachment I.B.8.)</i> | Ms. Brandi Norton, KIA | 117 |
| 12. A Resolution (the Preliminary Bond Resolution) of the Board of the Kentucky Infrastructure Authority (Authority) Authorizing the Execution of A Series Trust Indenture by and Between the Kentucky Infrastructure Authority and U.S. Bank National Association, Louisville, Kentucky; Providing for the Issuance of Kentucky Infrastructure Authority Wastewater and Drinking Water Revolving Fund Program Revenue Refunding Bonds, Series 2016A In an Aggregate Principal Amount not to Exceed \$110,000,000 Under the Terms of A Series Trust Indenture and the General Trust Indenture Dated as of March 1, 2010 Between the Authority and U.S. Bank National Association; Authorizing the Execution and Delivery of an Escrow Trust Agreement Between the Authority and U.S. Bank National Association; Providing for the Payment of the Principal of and Interest on Said Bonds; Authorizing the Sale of Said Bonds; and Repealing all Resolutions or Parts Thereof in Conflict with the Provisions hereof.
<i>(Attachment I.B.9.)</i> | Mr. Jeff Abshire, KIA | 123 |

II. STATUS REPORTS FOR FUNDS A, A2, B, B1, C, F, F2	Mr. Adam Scott, KIA	135
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III. **ANNOUNCEMENTS/NOTIFICATIONS**

Mr. Adam Scott, KIA

1. *Next KIA Board Meeting:*
Tentatively set for Thursday, March 3, 2016
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort

V. **ADJOURN**

Chair